

Global Cold Chain for Drug Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Cold Chain for Drug market size is predicted to grow from US\$ 144551 million in 2025 to US\$ 371780 million in 2032; it is expected to grow at a CAGR of 14.5% from 2026 to 2032.

Cold Chain for Drugs refers to a professional logistics and management system that, for temperature-sensitive pharmaceuticals, utilizes refrigeration, freezing, and temperature control technologies to continuously and stably maintain the environment within a specified temperature range (e.g., 2-8°C, -20°C, or lower) throughout the entire process from production, storage, transportation, distribution, to end-use. Through temperature monitoring, data recording, quality control, and compliance management systems, it achieves end-to-end traceability and risk control, ensuring that the safety, efficacy, and quality stability of pharmaceuticals are not affected by temperature fluctuations during distribution.

The Cold Chain for Drug industry is rapidly upgrading from traditional logistics to 'high-standard pharmaceutical infrastructure.' Driven by the rapid development of biopharmaceuticals, the normalization of vaccine demand, and the continuous emergence of high-value products such as cell and gene therapy (CGT), the demand for cold chain will continue to grow. Simultaneously, with the expansion of cross-border pharmaceutical distribution, the development of pharmaceutical e-commerce, and the networking of global clinical trials, the industry is evolving towards digitalization, intelligence, and high-end technologies. In the future, the pharmaceutical cold chain will not only be a key link in ensuring drug quality and public health safety but will also become an important infrastructure area in the pharmaceutical industry chain with long-term stable growth potential and high technological barriers.

LPI (LP Information)' newest research report, the 'Cold Chain for Drug Industry Forecast' looks at past sales and reviews total world Cold Chain for Drug sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Chain for Drug sales for 2026 through 2032. With Cold Chain for Drug sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Chain for Drug industry.

This Insight Report provides a comprehensive analysis of the global Cold Chain for Drug landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Cold Chain for Drug portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Chain for Drug market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Chain for Drug and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Chain for Drug.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Chain for Drug market by product type, application, key players and key regions and countries.

Segmentation by Type:

Refrigerated Chain (2-8°C)

Frozen Chain (-20°C)

Ultra-low Temperature Chain (-70°C and Below)

Segmentation by Supply Chain Links:

Production Cold Chain

Transportation Cold Chain

Warehouse Cold Chain

End-user Cold Chain

Last Mile Delivery

Segmentation by Pharmaceutical Types:

Vaccine Cold Chain

Biopharmaceutical Cold Chain

Blood Product Cold Chain

Other

Segmentation by Application:

Pharmaceutical Companies

Hospital

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Skycell

Nichirei Logistics Group

Tower Cold Chain

Movianto

Alloga

Jump Up Logistics

TEK Freight

Sofrigam

Csafe

Hemisphere Freight Services

Biocair

Patheon

Courier Express

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Cold Chain for Drug Market Size (2021-2032)
 - 2.1.2 Cold Chain for Drug Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Cold Chain for Drug by Country/Region (2021, 2025 & 2032)
- 2.2 Cold Chain for Drug Segment by Type
 - 2.2.1 Refrigerated Chain (2-8°C)
 - 2.2.2 Frozen Chain (-20°C)
 - 2.2.3 Ultra-low Temperature Chain (-70°C and Below)
 - 2.2.4 Cold Chain for Drug Market Size by Type
 - 2.2.4.1 Cold Chain for Drug Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Cold Chain for Drug Market Size Market Share by Type (2021-2026)
- 2.3 Cold Chain for Drug Segment by Supply Chain Links
 - 2.3.1 Production Cold Chain
 - 2.3.2 Transportation Cold Chain
 - 2.3.3 Warehouse Cold Chain
 - 2.3.4 End-user Cold Chain
 - 2.3.5 Last Mile Delivery
 - 2.3.6 Cold Chain for Drug Market Size by Supply Chain Links
 - 2.3.6.1 Cold Chain for Drug Market Size CAGR by Supply Chain Links (2021 VS 2025 VS 2032)
 - 2.3.6.2 Global Cold Chain for Drug Market Size Market Share by Supply Chain Links (2021-2026)
- 2.4 Cold Chain for Drug Segment by Pharmaceutical Types

- 2.4.1 Vaccine Cold Chain
- 2.4.2 Biopharmaceutical Cold Chain
- 2.4.3 Blood Product Cold Chain
- 2.4.4 Other
- 2.4.5 Cold Chain for Drug Market Size by Pharmaceutical Types
 - 2.4.5.1 Cold Chain for Drug Market Size CAGR by Pharmaceutical Types (2021 VS 2025 VS 2032)
 - 2.4.5.2 Global Cold Chain for Drug Market Size Market Share by Pharmaceutical Types (2021-2026)
- 2.5 Cold Chain for Drug Segment by Application
 - 2.5.1 Pharmaceutical Companies
 - 2.5.2 Hospital
 - 2.5.3 Other
 - 2.5.4 Cold Chain for Drug Market Size by Application
 - 2.5.4.1 Cold Chain for Drug Market Size CAGR by Application (2021 VS 2025 VS 2032)
 - 2.5.4.2 Global Cold Chain for Drug Market Size Market Share by Application (2021-2026)

3 COLD CHAIN FOR DRUG MARKET SIZE BY PLAYER

- 3.1 Cold Chain for Drug Market Size Market Share by Player
 - 3.1.1 Global Cold Chain for Drug Revenue by Player (2021-2026)
 - 3.1.2 Global Cold Chain for Drug Revenue Market Share by Player (2021-2026)
- 3.2 Global Cold Chain for Drug Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 COLD CHAIN FOR DRUG BY REGION

- 4.1 Cold Chain for Drug Market Size by Region (2021-2026)
- 4.2 Global Cold Chain for Drug Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Cold Chain for Drug Market Size Growth (2021-2026)
- 4.4 APAC Cold Chain for Drug Market Size Growth (2021-2026)
- 4.5 Europe Cold Chain for Drug Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Cold Chain for Drug Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Cold Chain for Drug Market Size by Country (2021-2026)
- 5.2 Americas Cold Chain for Drug Market Size by Type (2021-2026)
- 5.3 Americas Cold Chain for Drug Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Cold Chain for Drug Market Size by Region (2021-2026)
- 6.2 APAC Cold Chain for Drug Market Size by Type (2021-2026)
- 6.3 APAC Cold Chain for Drug Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Cold Chain for Drug Market Size by Country (2021-2026)
- 7.2 Europe Cold Chain for Drug Market Size by Type (2021-2026)
- 7.3 Europe Cold Chain for Drug Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Cold Chain for Drug by Region (2021-2026)
- 8.2 Middle East & Africa Cold Chain for Drug Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Cold Chain for Drug Market Size by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL COLD CHAIN FOR DRUG MARKET FORECAST

- 10.1 Global Cold Chain for Drug Forecast by Region (2027-2032)
 - 10.1.1 Global Cold Chain for Drug Forecast by Region (2027-2032)
 - 10.1.2 Americas Cold Chain for Drug Forecast
 - 10.1.3 APAC Cold Chain for Drug Forecast
 - 10.1.4 Europe Cold Chain for Drug Forecast
 - 10.1.5 Middle East & Africa Cold Chain for Drug Forecast
- 10.2 Americas Cold Chain for Drug Forecast by Country (2027-2032)
 - 10.2.1 United States Market Cold Chain for Drug Forecast
 - 10.2.2 Canada Market Cold Chain for Drug Forecast
 - 10.2.3 Mexico Market Cold Chain for Drug Forecast
 - 10.2.4 Brazil Market Cold Chain for Drug Forecast
- 10.3 APAC Cold Chain for Drug Forecast by Region (2027-2032)
 - 10.3.1 China Cold Chain for Drug Market Forecast
 - 10.3.2 Japan Market Cold Chain for Drug Forecast
 - 10.3.3 Korea Market Cold Chain for Drug Forecast
 - 10.3.4 Southeast Asia Market Cold Chain for Drug Forecast
 - 10.3.5 India Market Cold Chain for Drug Forecast
 - 10.3.6 Australia Market Cold Chain for Drug Forecast
- 10.4 Europe Cold Chain for Drug Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Cold Chain for Drug Forecast
 - 10.4.2 France Market Cold Chain for Drug Forecast
 - 10.4.3 UK Market Cold Chain for Drug Forecast
 - 10.4.4 Italy Market Cold Chain for Drug Forecast
 - 10.4.5 Russia Market Cold Chain for Drug Forecast
- 10.5 Middle East & Africa Cold Chain for Drug Forecast by Region (2027-2032)

- 10.5.1 Egypt Market Cold Chain for Drug Forecast
- 10.5.2 South Africa Market Cold Chain for Drug Forecast
- 10.5.3 Israel Market Cold Chain for Drug Forecast
- 10.5.4 Turkey Market Cold Chain for Drug Forecast
- 10.6 Global Cold Chain for Drug Forecast by Type (2027-2032)
- 10.7 Global Cold Chain for Drug Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Cold Chain for Drug Forecast

11 KEY PLAYERS ANALYSIS

11.1 Skycell

- 11.1.1 Skycell Company Information
- 11.1.2 Skycell Cold Chain for Drug Product Offered
- 11.1.3 Skycell Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Skycell Main Business Overview
- 11.1.5 Skycell Latest Developments

11.2 Nichirei Logistics Group

- 11.2.1 Nichirei Logistics Group Company Information
- 11.2.2 Nichirei Logistics Group Cold Chain for Drug Product Offered
- 11.2.3 Nichirei Logistics Group Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 Nichirei Logistics Group Main Business Overview
- 11.2.5 Nichirei Logistics Group Latest Developments

11.3 Tower Cold Chain

- 11.3.1 Tower Cold Chain Company Information
- 11.3.2 Tower Cold Chain Cold Chain for Drug Product Offered
- 11.3.3 Tower Cold Chain Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Tower Cold Chain Main Business Overview
- 11.3.5 Tower Cold Chain Latest Developments

11.4 Movianto

- 11.4.1 Movianto Company Information
- 11.4.2 Movianto Cold Chain for Drug Product Offered
- 11.4.3 Movianto Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
- 11.4.4 Movianto Main Business Overview
- 11.4.5 Movianto Latest Developments

11.5 Alloga

- 11.5.1 Alloga Company Information
- 11.5.2 Alloga Cold Chain for Drug Product Offered
- 11.5.3 Alloga Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
- 11.5.4 Alloga Main Business Overview
- 11.5.5 Alloga Latest Developments
- 11.6 Jump Up Logistics
 - 11.6.1 Jump Up Logistics Company Information
 - 11.6.2 Jump Up Logistics Cold Chain for Drug Product Offered
 - 11.6.3 Jump Up Logistics Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Jump Up Logistics Main Business Overview
 - 11.6.5 Jump Up Logistics Latest Developments
- 11.7 TEK Freight
 - 11.7.1 TEK Freight Company Information
 - 11.7.2 TEK Freight Cold Chain for Drug Product Offered
 - 11.7.3 TEK Freight Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 TEK Freight Main Business Overview
 - 11.7.5 TEK Freight Latest Developments
- 11.8 Sofrigam
 - 11.8.1 Sofrigam Company Information
 - 11.8.2 Sofrigam Cold Chain for Drug Product Offered
 - 11.8.3 Sofrigam Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Sofrigam Main Business Overview
 - 11.8.5 Sofrigam Latest Developments
- 11.9 Csafe
 - 11.9.1 Csafe Company Information
 - 11.9.2 Csafe Cold Chain for Drug Product Offered
 - 11.9.3 Csafe Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Csafe Main Business Overview
 - 11.9.5 Csafe Latest Developments
- 11.10 Hemisphere Freight Services
 - 11.10.1 Hemisphere Freight Services Company Information
 - 11.10.2 Hemisphere Freight Services Cold Chain for Drug Product Offered
 - 11.10.3 Hemisphere Freight Services Cold Chain for Drug Revenue, Gross Margin and Market Share (2021-2026)

11.10.4 Hemisphere Freight Services Main Business Overview

11.10.5 Hemisphere Freight Services Latest Developments

11.11 Biocair

11.11.1 Biocair Company Information

11.11.2 Biocair Cold Chain for Drug Product Offered

11.11.3 Biocair Cold Chain for Drug Revenue, Gross Margin and Market Share

(2021-2026)

11.11.4 Biocair Main Business Overview

11.11.5 Biocair Latest Developments

11.12 Patheon

11.12.1 Patheon Company Information

11.12.2 Patheon Cold Chain for Drug Product Offered

11.12.3 Patheon Cold Chain for Drug Revenue, Gross Margin and Market Share

(2021-2026)

11.12.4 Patheon Main Business Overview

11.12.5 Patheon Latest Developments

11.13 Courier Express

11.13.1 Courier Express Company Information

11.13.2 Courier Express Cold Chain for Drug Product Offered

11.13.3 Courier Express Cold Chain for Drug Revenue, Gross Margin and Market

Share (2021-2026)

11.13.4 Courier Express Main Business Overview

11.13.5 Courier Express Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Cold Chain for Drug Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Cold Chain for Drug Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Refrigerated Chain (2-8°C)
- Table 4. Major Players of Frozen Chain (-20°C)
- Table 5. Major Players of Ultra-low Temperature Chain (-70°C and Below)
- Table 6. Cold Chain for Drug Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global Cold Chain for Drug Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global Cold Chain for Drug Market Size Market Share by Type (2021-2026)
- Table 9. Major Players of Production Cold Chain
- Table 10. Major Players of Transportation Cold Chain
- Table 11. Major Players of Warehouse Cold Chain
- Table 12. Major Players of End-user Cold Chain
- Table 13. Major Players of Last Mile Delivery
- Table 14. Cold Chain for Drug Market Size CAGR by Supply Chain Links (2021 VS 2025 VS 2032) & (\$ millions)
- Table 15. Global Cold Chain for Drug Market Size by Supply Chain Links (2021-2026) & (\$ millions)
- Table 16. Global Cold Chain for Drug Market Size Market Share by Supply Chain Links (2021-2026)
- Table 17. Major Players of Vaccine Cold Chain
- Table 18. Major Players of Biopharmaceutical Cold Chain
- Table 19. Major Players of Blood Product Cold Chain
- Table 20. Major Players of Other
- Table 21. Cold Chain for Drug Market Size CAGR by Pharmaceutical Types (2021 VS 2025 VS 2032) & (\$ millions)
- Table 22. Global Cold Chain for Drug Market Size by Pharmaceutical Types (2021-2026) & (\$ millions)
- Table 23. Global Cold Chain for Drug Market Size Market Share by Pharmaceutical Types (2021-2026)
- Table 24. Cold Chain for Drug Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 25. Global Cold Chain for Drug Market Size by Application (2021-2026) & (\$

millions)

Table 26. Global Cold Chain for Drug Market Size Market Share by Application (2021-2026)

Table 27. Global Cold Chain for Drug Revenue by Player (2021-2026) & (\$ millions)

Table 28. Global Cold Chain for Drug Revenue Market Share by Player (2021-2026)

Table 29. Cold Chain for Drug Key Players Head office and Products Offered

Table 30. Cold Chain for Drug Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Mergers & Acquisitions, Expansion

Table 33. Global Cold Chain for Drug Market Size by Region (2021-2026) & (\$ millions)

Table 34. Global Cold Chain for Drug Market Size Market Share by Region (2021-2026)

Table 35. Global Cold Chain for Drug Revenue by Country/Region (2021-2026) & (\$ millions)

Table 36. Global Cold Chain for Drug Revenue Market Share by Country/Region (2021-2026)

Table 37. Americas Cold Chain for Drug Market Size by Country (2021-2026) & (\$ millions)

Table 38. Americas Cold Chain for Drug Market Size Market Share by Country (2021-2026)

Table 39. Americas Cold Chain for Drug Market Size by Type (2021-2026) & (\$ millions)

Table 40. Americas Cold Chain for Drug Market Size Market Share by Type (2021-2026)

Table 41. Americas Cold Chain for Drug Market Size by Application (2021-2026) & (\$ millions)

Table 42. Americas Cold Chain for Drug Market Size Market Share by Application (2021-2026)

Table 43. APAC Cold Chain for Drug Market Size by Region (2021-2026) & (\$ millions)

Table 44. APAC Cold Chain for Drug Market Size Market Share by Region (2021-2026)

Table 45. APAC Cold Chain for Drug Market Size by Type (2021-2026) & (\$ millions)

Table 46. APAC Cold Chain for Drug Market Size by Application (2021-2026) & (\$ millions)

Table 47. Europe Cold Chain for Drug Market Size by Country (2021-2026) & (\$ millions)

Table 48. Europe Cold Chain for Drug Market Size Market Share by Country (2021-2026)

Table 49. Europe Cold Chain for Drug Market Size by Type (2021-2026) & (\$ millions)

Table 50. Europe Cold Chain for Drug Market Size by Application (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Cold Chain for Drug Market Size by Region (2021-2026) & (\$ millions)

Table 52. Middle East & Africa Cold Chain for Drug Market Size by Type (2021-2026) & (\$ millions)

Table 53. Middle East & Africa Cold Chain for Drug Market Size by Application (2021-2026) & (\$ millions)

Table 54. Key Market Drivers & Growth Opportunities of Cold Chain for Drug

Table 55. Key Market Challenges & Risks of Cold Chain for Drug

Table 56. Key Industry Trends of Cold Chain for Drug

Table 57. Global Cold Chain for Drug Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 58. Global Cold Chain for Drug Market Size Market Share Forecast by Region (2027-2032)

Table 59. Global Cold Chain for Drug Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 60. Global Cold Chain for Drug Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 61. Skycell Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 62. Skycell Cold Chain for Drug Product Offered

Table 63. Skycell Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 64. Skycell Main Business

Table 65. Skycell Latest Developments

Table 66. Nichirei Logistics Group Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 67. Nichirei Logistics Group Cold Chain for Drug Product Offered

Table 68. Nichirei Logistics Group Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 69. Nichirei Logistics Group Main Business

Table 70. Nichirei Logistics Group Latest Developments

Table 71. Tower Cold Chain Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 72. Tower Cold Chain Cold Chain for Drug Product Offered

Table 73. Tower Cold Chain Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 74. Tower Cold Chain Main Business

Table 75. Tower Cold Chain Latest Developments

Table 76. Movianto Details, Company Type, Cold Chain for Drug Area Served and Its

Competitors

Table 77. Movianto Cold Chain for Drug Product Offered

Table 78. Movianto Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 79. Movianto Main Business

Table 80. Movianto Latest Developments

Table 81. Alloga Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 82. Alloga Cold Chain for Drug Product Offered

Table 83. Alloga Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 84. Alloga Main Business

Table 85. Alloga Latest Developments

Table 86. Jump Up Logistics Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 87. Jump Up Logistics Cold Chain for Drug Product Offered

Table 88. Jump Up Logistics Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 89. Jump Up Logistics Main Business

Table 90. Jump Up Logistics Latest Developments

Table 91. TEK Freight Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 92. TEK Freight Cold Chain for Drug Product Offered

Table 93. TEK Freight Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 94. TEK Freight Main Business

Table 95. TEK Freight Latest Developments

Table 96. Sofrigam Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 97. Sofrigam Cold Chain for Drug Product Offered

Table 98. Sofrigam Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 99. Sofrigam Main Business

Table 100. Sofrigam Latest Developments

Table 101. Csafe Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 102. Csafe Cold Chain for Drug Product Offered

Table 103. Csafe Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 104. Csafe Main Business

Table 105. Csafe Latest Developments

Table 106. Hemisphere Freight Services Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 107. Hemisphere Freight Services Cold Chain for Drug Product Offered

Table 108. Hemisphere Freight Services Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 109. Hemisphere Freight Services Main Business

Table 110. Hemisphere Freight Services Latest Developments

Table 111. Biocair Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 112. Biocair Cold Chain for Drug Product Offered

Table 113. Biocair Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 114. Biocair Main Business

Table 115. Biocair Latest Developments

Table 116. Patheon Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 117. Patheon Cold Chain for Drug Product Offered

Table 118. Patheon Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 119. Patheon Main Business

Table 120. Patheon Latest Developments

Table 121. Courier Express Details, Company Type, Cold Chain for Drug Area Served and Its Competitors

Table 122. Courier Express Cold Chain for Drug Product Offered

Table 123. Courier Express Cold Chain for Drug Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 124. Courier Express Main Business

Table 125. Courier Express Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Cold Chain for Drug Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Cold Chain for Drug Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Cold Chain for Drug Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Cold Chain for Drug Sales Market Share by Country/Region (2025)
- Figure 8. Cold Chain for Drug Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Cold Chain for Drug Market Size Market Share by Type in 2025
- Figure 10. Global Cold Chain for Drug Market Size Market Share by Supply Chain Links in 2025
- Figure 11. Global Cold Chain for Drug Market Size Market Share by Pharmaceutical Types in 2025
- Figure 12. Cold Chain for Drug in Pharmaceutical Companies
- Figure 13. Global Cold Chain for Drug Market: Pharmaceutical Companies (2021-2026) & (\$ millions)
- Figure 14. Cold Chain for Drug in Hospital
- Figure 15. Global Cold Chain for Drug Market: Hospital (2021-2026) & (\$ millions)
- Figure 16. Cold Chain for Drug in Other
- Figure 17. Global Cold Chain for Drug Market: Other (2021-2026) & (\$ millions)
- Figure 18. Global Cold Chain for Drug Market Size Market Share by Application in 2025
- Figure 19. Global Cold Chain for Drug Revenue Market Share by Player in 2025
- Figure 20. Global Cold Chain for Drug Market Size Market Share by Region (2021-2026)
- Figure 21. Americas Cold Chain for Drug Market Size 2021-2026 (\$ millions)
- Figure 22. APAC Cold Chain for Drug Market Size 2021-2026 (\$ millions)
- Figure 23. Europe Cold Chain for Drug Market Size 2021-2026 (\$ millions)
- Figure 24. Middle East & Africa Cold Chain for Drug Market Size 2021-2026 (\$ millions)
- Figure 25. Americas Cold Chain for Drug Value Market Share by Country in 2025
- Figure 26. United States Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 27. Canada Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)
- Figure 28. Mexico Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Cold Chain for Drug Market Size Market Share by Region in 2025

Figure 31. APAC Cold Chain for Drug Market Size Market Share by Type (2021-2026)

Figure 32. APAC Cold Chain for Drug Market Size Market Share by Application (2021-2026)

Figure 33. China Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Cold Chain for Drug Market Size Market Share by Country in 2025

Figure 40. Europe Cold Chain for Drug Market Size Market Share by Type (2021-2026)

Figure 41. Europe Cold Chain for Drug Market Size Market Share by Application (2021-2026)

Figure 42. Germany Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Cold Chain for Drug Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Cold Chain for Drug Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Cold Chain for Drug Market Size Market Share by Application (2021-2026)

Figure 50. Egypt Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries Cold Chain for Drug Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas Cold Chain for Drug Market Size 2027-2032 (\$ millions)

Figure 56. APAC Cold Chain for Drug Market Size 2027-2032 (\$ millions)

Figure 57. Europe Cold Chain for Drug Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa Cold Chain for Drug Market Size 2027-2032 (\$ millions)

Figure 59. United States Cold Chain for Drug Market Size 2027-2032 (\$ millions)

Figure 60. Canada Cold Chain for Drug Market Size 2027-2032 (\$ millions)

- Figure 61. Mexico Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 62. Brazil Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 63. China Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 64. Japan Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 65. Korea Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 66. Southeast Asia Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 67. India Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 68. Australia Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 69. Germany Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 70. France Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 71. UK Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 72. Italy Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 73. Russia Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 74. Egypt Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 75. South Africa Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 76. Israel Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 77. Turkey Cold Chain for Drug Market Size 2027-2032 (\$ millions)
- Figure 78. Global Cold Chain for Drug Market Size Market Share Forecast by Type (2027-2032)
- Figure 79. Global Cold Chain for Drug Market Size Market Share Forecast by Application (2027-2032)
- Figure 80. GCC Countries Cold Chain for Drug Market Size 2027-2032 (\$ millions)

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