

# Global Cold Atmospheric Plasma Therapy Equipment Market Growth 2026-2032

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## Abstracts

The global Cold Atmospheric Plasma Therapy Equipment market size is predicted to grow from US\$ 150 million in 2025 to US\$ 497 million in 2032; it is expected to grow at a CAGR of 19.0% from 2026 to 2032.

Global sales of cold atmospheric plasma therapy equipment reached 12,484 units in 2025, with an average price of US\$12,277 per unit.

Cold atmospheric plasma therapy equipment is a device that generates low-temperature, non-thermal equilibrium plasma at ambient pressure and temperature by ionizing a gas (such as helium, argon, or air) through a high-voltage electric field. It contains a large number of electrons, ions, free radicals, reactive oxygen/nitrogen groups, and ultraviolet light, enabling it to act on the body using these physical and chemical factors without burning tissue.

The core raw materials for cold atmospheric plasma therapy equipment include high-purity inert gases (helium or argon, 99.99% or higher, used in jet-type equipment), precision electrodes and dielectric materials (tungsten needles/stainless steel electrodes, quartz glass tubes, alumina ceramic dielectric layers), high-voltage/radio frequency power supply systems (kV-level pulse or MHz-level radio frequency power supplies and impedance matching devices), and medical-grade structural components (biocompatible plastic shells, Teflon gas tubing). For radiofrequency surgical equipment, disposable saline irrigation tubing and plasma tip electrode consumables are also required.

In terms of cost structure, the equipment exhibits characteristics of 'high R&D amortization and small-to-medium batch production': Initial R&D investment in plasma

physics and medical safety verification is substantial (accounting for 40-60% of initial costs); the core high-voltage power supply and precision gas control module (mostly imported) account for 30-40% of hardware costs; and medical-grade certification (CE/FDA/NMPA) and clinical trial fees further increase unit costs. During the operation phase, the continuous consumption of helium constitutes the main consumable expense (jet equipment consumes several liters per hour), resulting in a single treatment gas cost reaching tens of yuan.

United States market for Cold Atmospheric Plasma Therapy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Cold Atmospheric Plasma Therapy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Cold Atmospheric Plasma Therapy Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Cold Atmospheric Plasma Therapy Equipment players cover Apyx Medical Corporation, ADTEC Plasma Technology, Neoplas med GmbH, Terraplasma Medical GmbH, CINOXY System GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Cold Atmospheric Plasma Therapy Equipment Industry Forecast" looks at past sales and reviews total world Cold Atmospheric Plasma Therapy Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Cold Atmospheric Plasma Therapy Equipment sales for 2026 through 2032. With Cold Atmospheric Plasma Therapy Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cold Atmospheric Plasma Therapy Equipment industry.

This Insight Report provides a comprehensive analysis of the global Cold Atmospheric Plasma Therapy Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cold Atmospheric Plasma Therapy Equipment portfolios and capabilities,

market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cold Atmospheric Plasma Therapy Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cold Atmospheric Plasma Therapy Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cold Atmospheric Plasma Therapy Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Cold Atmospheric Plasma Therapy Equipment market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Direct-discharge

Indirect-discharge

#### Segmentation by Discharge Principles:

Plasma Jet (Jet)

Radio Frequency Plasma (RF)

Other

#### Segmentation by Equipment Form:

Desktop

Portable

Segmentation by Application:

Wound Healing

Oncology Treatment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Apyx Medical Corporation

ADTEC Plasma Technology

Neoplas med GmbH

Terraplasma Medical GmbH

CINOGY System GmbH

D.B SkinTech

US Medical Innovations

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Cold Atmospheric Plasma Therapy Equipment market?

What factors are driving Cold Atmospheric Plasma Therapy Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cold Atmospheric Plasma Therapy Equipment market opportunities vary by end market size?

How does Cold Atmospheric Plasma Therapy Equipment break out by Type, by Application?

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