

Global Coke Oven Gas Exhauster Market Growth 2026-2032

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Abstracts

The global Coke Oven Gas Exhauster market size is predicted to grow from US\$ 305 million in 2025 to US\$ 452 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, the global production volume of coke oven gas blowers reached 41,620 units, with an average selling price of \$7,500 per unit. The global annual production capacity for coke oven gas blowers stands at approximately 60,000 units, with a gross margin of approximately 23.2%. Coke oven gas blowers serve as critical power equipment within the coking industry, utilized for the suction and conveyance of coke oven gas. Installed at the front end of the coke oven gas purification system, these blowers are responsible for drawing the high-temperature raw gas generated within the coke oven's carbonization chambers at temperatures ranging from approximately 650°C to 750°C out through the furnace roof. Following an initial cooling phase, the gas is then pressurized and conveyed to subsequent purification and utilization stages. The upstream supply chain for coke oven gas blowers comprises components such as castings, forgings, seals, and bearings. The midstream segment consists of the coke oven gas blower manufacturers themselves, while the downstream market is primarily concentrated in industries such as steel, chemicals, and energy.

Currently, the market for coke oven gas blowers is at a critical juncture characterized by simultaneous stable growth and structural upgrading. As core auxiliary equipment for fundamental industries such as coking, steelmaking, and chemicals, market demand for these blowers is inextricably linked to capacity replacement, energy-saving and environmental retrofits, and safety production requirements within these downstream sectors. Driven by 'Dual Carbon' goals and increasingly stringent environmental regulations, market demand for advanced blowers characterized by high efficiency, low

energy consumption, superior sealing performance, and operational reliability?continues to rise, accelerating the phasing out of obsolete and inefficient products. At present, centrifugal blowers represent the dominant technology in market applications. Competition within both the global and Chinese markets is intense; while certain barriers to entry exist, major players are shifting their focus from mere price competition to a comprehensive competition based on technology, quality, and service. Consequently, the industry as a whole is trending toward an upgrade toward higher value-added and intelligent solutions.

LP Information, Inc. (LPI) ' newest research report, the "Coke Oven Gas Exhauster Industry Forecast" looks at past sales and reviews total world Coke Oven Gas Exhauster sales in 2025, providing a comprehensive analysis by region and market sector of projected Coke Oven Gas Exhauster sales for 2026 through 2032. With Coke Oven Gas Exhauster sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Coke Oven Gas Exhauster industry.

This Insight Report provides a comprehensive analysis of the global Coke Oven Gas Exhauster landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coke Oven Gas Exhauster portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coke Oven Gas Exhauster market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coke Oven Gas Exhauster and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coke Oven Gas Exhauster.

This report presents a comprehensive overview, market shares, and growth opportunities of Coke Oven Gas Exhauster market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal

Positive Displacement

Segmentation by Outlet Pressure:

?1500Pa

1500Pa-3000Pa

?3000Pa

Segmentation by Application:

Forced-Draft Fan

Induced-Draft Fan

Conveying Fan

Segmentation by Application:

Steel

Chemicals

Energy

Environmental Protection

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Howden

Aerzen

WITTIG

EBARA CORPORATION

Atlas Copco

Gardner Denver Holdings

Mitsubishi Heavy Industries

Kawasaki Heavy Industries

Hangzhou Yuhang Tezhong Fengji You Xian Gong Si

SHANGHAI ELECTRIC

XI'AN SHENG TANG BLOWER

SANFENG TURBING

JTL

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coke Oven Gas Exhauster market?

What factors are driving Coke Oven Gas Exhauster market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coke Oven Gas Exhauster market opportunities vary by end market size?

How does Coke Oven Gas Exhauster break out by Type, by Application?

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