

Global Cohesive Kraft Paper Market Growth 2026-2032

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Abstracts

The global Cohesive Kraft Paper market size is predicted to grow from US\$ 2996 million in 2025 to US\$ 4741 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Cohesive kraft paper is a packaging-grade paper material coated with a cohesive layer that bonds only when the paper surface comes into contact with itself, eliminating the need for additional adhesives, tapes, or heat sealing. It is widely used in protective wrapping, e-commerce packaging, food packaging, and industrial bundling due to its recyclability, ease of use, and sustainability advantages. In 2025, the average global selling price of cohesive kraft paper is approximately US\$1,250 per metric ton, with global sales volume reaching around 2.45 million metric tons. The industry typically maintains a gross margin range of 20%-35%, supported by coating technology know-how, functional customization, regulatory compliance for food contact, and growing demand for plastic-free packaging solutions. The supply chain includes upstream kraft paper pulp and coating chemicals, midstream paper coating and converting processes, and downstream users such as packaging converters, logistics companies, food producers, and industrial packaging operators.

In 2025, the cohesive kraft paper market benefits from the accelerating shift toward sustainable and plastic-free packaging solutions. Demand is driven by e-commerce growth, stricter environmental regulations, and brand owners seeking simplified packaging operations without compromising recyclability. Market competition increasingly focuses on coating performance consistency, printability, food-contact compliance, and compatibility with automated packaging lines. Suppliers capable of delivering stable cohesive performance and scalable production are better positioned for long-term growth.

LP Information, Inc. (LPI) ' newest research report, the "Cohesive Kraft Paper Industry

Forecast? looks at past sales and reviews total world Cohesive Kraft Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Cohesive Kraft Paper sales for 2026 through 2032. With Cohesive Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cohesive Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global Cohesive Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cohesive Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cohesive Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cohesive Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cohesive Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Cohesive Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

White

Brown

Segmentation by Basis Weight:

Lightweight (100 gsm)

Segmentation by Adhesion Strength:

Low Tack

Medium Tack

High Tack

Segmentation by Application:

Packaging Converters

Logistics Companies

E-commerce Platforms

Food Producers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mondi Group

Smurfit Kappa

DS Smith

UPM Specialty Papers

Stora Enso

WestRock

Ranpak

Sealed Air

Intertape Polymer Group

Huhtamaki

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cohesive Kraft Paper market?

What factors are driving Cohesive Kraft Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cohesive Kraft Paper market opportunities vary by end market size?

How does Cohesive Kraft Paper break out by Type, by Application?

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