

Global Coffee Grounds Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Coffee Grounds market size is predicted to grow from US\$ 251 million in 2025 to US\$ 350 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

Coffee grounds are a typical organic by-product generated during coffee consumption and industrial extraction. They consist mainly of residual cellulose, hemicellulose, lignin, proteins, lipids, minerals, small amounts of caffeine and polyphenols. SCG is characterized by high moisture content, fast biodegradation, dispersed generation points and a short economically viable collection radius. Because SCG is not a standardized commodity at the source, it is often given away, sold at low prices, collected under waste-management arrangements or reused internally for energy recovery. Therefore, the market should be understood as a by-product circulation and valorization market within the coffee value chain rather than a conventional bulk raw material market. The coffee grounds value chain starts with coffee farming, green coffee trading, roasting, soluble coffee production and fresh coffee consumption.

Growth in the spent coffee grounds market is mainly driven by rising global coffee consumption and stronger waste-reduction and decarbonization pressure on coffee companies. The expansion of coffee chains, convenience-store coffee, office coffee, capsule systems and soluble coffee production is turning SCG from dispersed food waste into a more collectable organic by-product. At the same time, ESG targets, municipal organic-waste reduction requirements, higher landfill costs and circular-economy policies are encouraging coffee companies to treat SCG as a recoverable resource rather than ordinary waste.

LPI (LP Information)' newest research report, the ?Coffee Grounds Industry Forecast?

looks at past sales and reviews total world Coffee Grounds sales in 2025, providing a comprehensive analysis by region and market sector of projected Coffee Grounds sales for 2026 through 2032. With Coffee Grounds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Coffee Grounds industry.

This Insight Report provides a comprehensive analysis of the global Coffee Grounds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Coffee Grounds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coffee Grounds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coffee Grounds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coffee Grounds.

This report presents a comprehensive overview, market shares, and growth opportunities of Coffee Grounds market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wet Coffee Grounds

Dried Coffee Grounds

Segmentation by Source:

Coffee Shop Brewing Grounds

Coffee Factory Extraction Residue

Others

Segmentation by Application:

Fertilizers

Bio-Based Materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nestl?

Keurig Dr Pepper

Starbucks

The J.M. Smucker Company

The Kraft Heinz Company

Luigi Lavazza

Tchibo GmbH

Massimo Zanetti Beverage Group

UCC Ueshima Coffee

illycaff?

Melitta Group

Strauss Coffee

Tata Consumer Products

Trung Nguyen Legend

Luckin Coffee Inc.

Cotti Coffee International Limited

Costa Coffee

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