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Global Coconut Monoethanol Amide Market Growth 2026-2032

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Abstracts

The global Coconut Monoethanol Amide market size is predicted to grow from US$ 181 million in 2025 to US$ 251 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2024, global production of Coconut Monoethanol Amide was approximately 98,000 tons, with an average selling price of about US$1,800 per ton. Single-line capacity was approximately 5,300 tons per year, with an average gross profit margin of about 10%-18%. Coconut Monoethanol Amide is a white to pale yellow nonionic surfactant, produced by the reaction of coconut oil fatty acids with monoethanolamine. It possesses excellent thickening, foam stabilizing, detergency, lubrication, emulsification, and hard water resistance capabilities, making it a commonly used additive in daily chemical products. It can serve as a substitute for traditional 6501 (cocamide DEA) in shampoos and hand soaps, improving product viscosity and foam stability.

The upstream core raw materials for Coconut Monoethanol Amide is mainly natural oils—coconut oil or palm kernel oil (obtained through hydrolysis or methanol esterification to obtain mixed fatty acids)—and monoethanolamine, the key amine raw material used in the amidation reaction. Its downstream applications are highly concentrated in the personal care industry, where it is widely used as a key thickener and foam stabilizer in the formulations of shampoos, shower gels, hand soaps, dishwashing liquids, and laundry detergents.

United States market for Coconut Monoethanol Amide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Coconut Monoethanol Amide is estimated to increase from US$ million

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in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Coconut Monoethanol Amide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Coconut Monoethanol Amide players cover BASF, KLK OLEO, Kao Chemicals, Solvay, Emery Oleochemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Coconut Monoethanol Amide Industry Forecast” looks at past sales and reviews total world Coconut Monoethanol Amide sales in 2025, providing a comprehensive analysis by region and market sector of projected Coconut Monoethanol Amide sales for 2026 through 2032. With Coconut Monoethanol Amide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Coconut Monoethanol Amide industry.

This Insight Report provides a comprehensive analysis of the global Coconut Monoethanol Amide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coconut Monoethanol Amide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Coconut Monoethanol Amide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coconut Monoethanol Amide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coconut Monoethanol Amide.

This report presents a comprehensive overview, market shares, and growth opportunities of Coconut Monoethanol Amide market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Glycerol

No Glycerol

Segmentation by Form:

Flake Form

Granular Form

Segmentation by Application:

Personal Care

Home Care

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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BASF

KLK OLEO

Kao Chemicals

Solvay

Emery Oleochemicals

Guangzhou Flower King Chemical

Suzhou Minghua Sugar Alcohol

Suzhou Cornigs Polyols

Hangzhou Top Chemical

Zanyu Technology

Jiaxing Hudong Household Auxiliaries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coconut Monoethanol Amide market?

What factors are driving Coconut Monoethanol Amide market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coconut Monoethanol Amide market opportunities vary by end market size?

How does Coconut Monoethanol Amide break out by Type, by Application?

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