

Global Cockpit Display Market Growth 2026-2032

<https://marketpublishers.com/r/GA7550858D0EN.html>

Date: May 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: GA7550858D0EN

Abstracts

The global Cockpit Display market size is predicted to grow from US\$ 6214 million in 2025 to US\$ 10762 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Global cockpit display sales reached 309,000 units in 2025, with an average price of US\$20,493 per unit.

A cockpit display is a human-machine interface terminal in vehicles such as airplanes and automobiles, used to centrally present flight/driving information, navigation, communication, monitoring, and entertainment content to the pilot or crew. It is the core visual output unit of a 'smart cockpit.'

The main raw materials for cockpit displays include display panels (LCD/OLED/Mini LED), touch modules, glass substrates, polarizers, driver ICs, flexible printed circuit boards (FPCs), structural components, and optical components. The display module alone accounts for approximately 35% of the total material cost, while driver chips, PCBs, and structural components together account for about 50%. Therefore, the 'screen + chip + board' combination determines the bulk of the overall cost. In the past two years, the prices of upstream wafers, SOCs, FPCAs, etc. have generally increased. Automotive screen manufacturers have tried to alleviate the pressure by locking in prices, localizing the supply chain, and scaling up production. However, raw materials still account for more than 60% of the total cost of the machine. In addition, automotive-grade reliability testing and yield loss ultimately make the cockpit screen account for more than 40% of the incremental cost of smart cockpits.

LP Information, Inc. (LPI) ' newest research report, the 'Cockpit Display Industry Forecast' looks at past sales and reviews total world Cockpit Display sales in 2025, providing a comprehensive analysis by region and market sector of projected Cockpit

Display sales for 2026 through 2032. With Cockpit Display sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Cockpit Display industry.

This Insight Report provides a comprehensive analysis of the global Cockpit Display landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Cockpit Display portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Cockpit Display market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Cockpit Display and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Cockpit Display.

This report presents a comprehensive overview, market shares, and growth opportunities of Cockpit Display market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mission Displays

Driver-Assist Displays

Segmentation by Interaction Dimension:

2D

3D

Other

Segmentation by Imaging Method:

Direct-view Panel

Reflective HUD

Projection

Other

Segmentation by Application:

Aerospace

Automotive

Railway/Marine

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AU Optronics Corp

Rockwell Collins Inc

Innolux Corporation

General Dynamics

Alpine Electronics

Garmin Ltd

Continental AG

Honeywell Aerospace

Japan Display Inc

Transdigm

Thales

Collins Aerospace

Elbit Systems

Northrop Grumman

Key Questions Addressed in this Report

What is the 10-year outlook for the global Cockpit Display market?

What factors are driving Cockpit Display market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Cockpit Display market opportunities vary by end market size?

How does Cockpit Display break out by Type, by Application?

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