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Global COC Tester Market Growth 2026-2032

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Abstracts

The global COC Tester market size is predicted to grow from US$ 93.91 million in 2025 to US$ 191 million in 2032; it is expected to grow at a CAGR of 10.9% from 2026 to 2032.

The CoC Tester is an automated testing system designed for Chip on Carrier (CoC) devices, featuring auto-loading and unloading capabilities with fishbone fixture compatibility, and adaptable for both aging systems and wire bonders. It adopts a dual-platform design to minimize loading/unloading and temperature-control waiting times, and integrates TEC-based temperature control (20–100°C) to achieve precise and stable thermal management. The system supports LIV testing, spectral measurement, and backlight power testing, enabling comprehensive performance validation and screening of CoC chips. Its upstream supply chain includes raw materials such as semiconductor wafers, ceramic or metal substrates, bonding wires, and optical adhesives, along with critical components including TEC cooling modules, precision spectrometers, power meters, photodetectors, and automated handling units, all of which ensure the system's reliability in temperature control, optoelectronic performance, and automation. In 2024, global sales of CoC testers reached 2,481 units, with an average selling price of USD 35,100 per unit and a gross profit margin of 34.9%.

United States market for COC Tester is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for COC Tester is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for COC Tester is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key COC Tester players cover Chroma ATE, NEXUSTEST, LASER X Technology (Shenzhen), Suzhou Semight Instruments, Beijing TOP Photonics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “COC Tester Industry Forecast” looks at past sales and reviews total world COC Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected COC Tester sales for 2026 through 2032. With COC Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world COC Tester industry.

This Insight Report provides a comprehensive analysis of the global COC Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on COC Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global COC Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for COC Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global COC Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of COC Tester market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fully Automatic

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Semi-Automatic

Segmentation by Application:

Optoelectronics

Power Devices

Microwave and RF Devices

New Energy Vehicles

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chroma ATE

NEXUSTEST

LASER X Technology (Shenzhen)

Suzhou Semight Instruments

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Beijing TOP Photonics

Wuhan Precise Electronics

Chengdu Sufastech Technology

Shanghai Feedlitech

Suzhou Qiqi Intelligent Equipment

Wuhan PIV Optic&Electric Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global COC Tester market?

What factors are driving COC Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do COC Tester market opportunities vary by end market size?

How does COC Tester break out by Type, by Application?

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