

Global Coaxial Test Probes Market Growth 2026-2032

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Abstracts

The global Coaxial Test Probes market size is predicted to grow from US\$ 243 million in 2025 to US\$ 360 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global coaxial test probes production reached approximately 955 k units, the average price is 260 usd/unit. Coaxial test probes are specialized electronic probes used for testing and measuring high-frequency signals in various applications. They are designed to ensure accurate and reliable measurements of signals within the coaxial transmission line structure.

Market Concentration and Major Players:

Internationally, the coaxial test probe market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include PTR Hartmann and Smiths Interconnect. Domestically, however, the coaxial test probe market still has significant room for growth.

Manufacturing Process and Market Trends:

The essence of manufacturing coaxial test probes is to create a stable 50-ohm transmission line by combining the inner conductor probe, low-loss dielectric, and outer conductor shield under micron-level coaxiality constraints. The inner conductor tip is often made of rhenium-tungsten or beryllium copper, precision drawn and CNC ground or electrochemically etched, then mirror polished and selectively gold-plated. The dielectric component commonly uses PTFE, LCP, or even ceramic low-dielectric-loss materials, embedded through injection molding or micromachining to maintain impedance and phase stability. The outer shell and connector interface are assembled using precision milling and micro-welding. The final assembly relies on... Axial

alignment, multi-point S-parameter calibration, and traceable calibration suppress batch drift. Global trends are being driven by 5G/6G and millimeter-wave radar chains toward higher frequencies and smaller pitches. As a result, the competition in manufacturing processes has shifted from 'whether it can be touched' to who can lock in the lifespan of the probe tip, the repeatability of contact during multiple insertions and removals, and high-frequency reflections. At the same time, geopolitical factors and export controls have made the high-end coaxial probe supply chain more biased toward a few players with full-process precision metal and dielectric capabilities. Customers are more concerned with the depth of integration with the entire traceability calibration and the ATE ecosystem than with the parameter table of a single probe.

LP Information, Inc. (LPI) ' newest research report, the 'Coaxial Test Probes Industry Forecast' looks at past sales and reviews total world Coaxial Test Probes sales in 2025, providing a comprehensive analysis by region and market sector of projected Coaxial Test Probes sales for 2026 through 2032. With Coaxial Test Probes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Coaxial Test Probes industry.

This Insight Report provides a comprehensive analysis of the global Coaxial Test Probes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coaxial Test Probes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coaxial Test Probes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coaxial Test Probes and breaks down the forecast by Connection, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coaxial Test Probes.

This report presents a comprehensive overview, market shares, and growth opportunities of Coaxial Test Probes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Connection:

Coaxial Probe with Cable

Coaxial Probe with SMB Connector

Segmentation by Structure:

Spring-loaded Needle

Floating

Replaceable Needle

Others

Segmentation by Frequency:

6GHz

20GHz

40GHz

Others

Segmentation by Application:

Semiconductor

Automotive

Aerospace

Communication

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smiths Interconnect (USA)

Radiall (France)

PTR HARTMANN (German)

JIANYANG ELECTRONICS (China)

Standex (USA)

LEENO (South Korea)

CCP Contact Probes (Taiwan)

ECT (USA)

TESPRO (Japan)

INGUN (German)

Yokowo (Japan)

FormFactor (USA)

GGB Industries (USA)

MPI (Taiwan)

Pasternack (USA)

Fairview Microwave (USA)

Shenzhen SEMISHARE Technology(China)

Shenzhen Huaronghua Electronic Technology(China)

Shenzhen Cindbest Technology(China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coaxial Test Probes market?

What factors are driving Coaxial Test Probes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coaxial Test Probes market opportunities vary by end market size?

How does Coaxial Test Probes break out by Connection, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Coaxial Test Probes Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Coaxial Test Probes by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Coaxial Test Probes by Country/Region, 2021, 2025 & 2032

2.2 Coaxial Test Probes Segment by Connection

- 2.2.1 Coaxial Probe with Cable
- 2.2.2 Coaxial Probe with SMB Connector
- 2.2.3 Coaxial Test Probes Sales by Connection
 - 2.2.3.1 Global Coaxial Test Probes Sales Market Share by Connection (2021-2026)
 - 2.2.3.2 Global Coaxial Test Probes Revenue and Market Share by Connection (2021-2026)
 - 2.2.3.3 Global Coaxial Test Probes Sale Price by Connection (2021-2026)

2.3 Coaxial Test Probes Segment by Structure

- 2.3.1 Spring-loaded Needle
- 2.3.2 Floating
- 2.3.3 Replaceable Needle
- 2.3.4 Others
- 2.3.5 Coaxial Test Probes Sales by Structure
 - 2.3.5.1 Global Coaxial Test Probes Sales Market Share by Structure (2021-2026)
 - 2.3.5.2 Global Coaxial Test Probes Revenue and Market Share by Structure (2021-2026)
 - 2.3.5.3 Global Coaxial Test Probes Sale Price by Structure (2021-2026)

2.4 Coaxial Test Probes Segment by Frequency

2.4.1 6GHz

2.4.2 20GHz

2.4.3 40GHz

2.4.4 Others

2.4.5 Coaxial Test Probes Sales by Frequency

2.4.5.1 Global Coaxial Test Probes Sales Market Share by Frequency (2021-2026)

2.4.5.2 Global Coaxial Test Probes Revenue and Market Share by Frequency (2021-2026)

2.4.5.3 Global Coaxial Test Probes Sale Price by Frequency (2021-2026)

2.5 Coaxial Test Probes Segment by Application

2.5.1 Semiconductor

2.5.2 Automotive

2.5.3 Aerospace

2.5.4 Communication

2.5.5 Other

2.5.6 Coaxial Test Probes Sales by Application

2.5.6.1 Global Coaxial Test Probes Sale Market Share by Application (2021-2026)

2.5.6.2 Global Coaxial Test Probes Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Coaxial Test Probes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Coaxial Test Probes Breakdown Data by Company

3.1.1 Global Coaxial Test Probes Annual Sales by Company (2021-2026)

3.1.2 Global Coaxial Test Probes Sales Market Share by Company (2021-2026)

3.2 Global Coaxial Test Probes Annual Revenue by Company (2021-2026)

3.2.1 Global Coaxial Test Probes Revenue by Company (2021-2026)

3.2.2 Global Coaxial Test Probes Revenue Market Share by Company (2021-2026)

3.3 Global Coaxial Test Probes Sale Price by Company

3.4 Key Manufacturers Coaxial Test Probes Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Coaxial Test Probes Product Location Distribution

3.4.2 Players Coaxial Test Probes Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR COAXIAL TEST PROBES BY GEOGRAPHIC REGION

- 4.1 World Historic Coaxial Test Probes Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Coaxial Test Probes Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Coaxial Test Probes Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Coaxial Test Probes Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Coaxial Test Probes Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Coaxial Test Probes Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Coaxial Test Probes Sales Growth
- 4.4 APAC Coaxial Test Probes Sales Growth
- 4.5 Europe Coaxial Test Probes Sales Growth
- 4.6 Middle East & Africa Coaxial Test Probes Sales Growth

5 AMERICAS

- 5.1 Americas Coaxial Test Probes Sales by Country
 - 5.1.1 Americas Coaxial Test Probes Sales by Country (2021-2026)
 - 5.1.2 Americas Coaxial Test Probes Revenue by Country (2021-2026)
- 5.2 Americas Coaxial Test Probes Sales by Connection (2021-2026)
- 5.3 Americas Coaxial Test Probes Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Coaxial Test Probes Sales by Region
 - 6.1.1 APAC Coaxial Test Probes Sales by Region (2021-2026)
 - 6.1.2 APAC Coaxial Test Probes Revenue by Region (2021-2026)
- 6.2 APAC Coaxial Test Probes Sales by Connection (2021-2026)
- 6.3 APAC Coaxial Test Probes Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Coaxial Test Probes by Country
 - 7.1.1 Europe Coaxial Test Probes Sales by Country (2021-2026)
 - 7.1.2 Europe Coaxial Test Probes Revenue by Country (2021-2026)
- 7.2 Europe Coaxial Test Probes Sales by Connection (2021-2026)
- 7.3 Europe Coaxial Test Probes Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Coaxial Test Probes by Country
 - 8.1.1 Middle East & Africa Coaxial Test Probes Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Coaxial Test Probes Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Coaxial Test Probes Sales by Connection (2021-2026)
- 8.3 Middle East & Africa Coaxial Test Probes Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Coaxial Test Probes
- 10.3 Manufacturing Process Analysis of Coaxial Test Probes
- 10.4 Industry Chain Structure of Coaxial Test Probes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Coaxial Test Probes Distributors
- 11.3 Coaxial Test Probes Customer

12 WORLD FORECAST REVIEW FOR COAXIAL TEST PROBES BY GEOGRAPHIC REGION

- 12.1 Global Coaxial Test Probes Market Size Forecast by Region
 - 12.1.1 Global Coaxial Test Probes Forecast by Region (2027-2032)
 - 12.1.2 Global Coaxial Test Probes Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Coaxial Test Probes Forecast by Connection (2027-2032)
- 12.7 Global Coaxial Test Probes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Smiths Interconnect (USA)
 - 13.1.1 Smiths Interconnect (USA) Company Information
 - 13.1.2 Smiths Interconnect (USA) Coaxial Test Probes Product Portfolios and Specifications
 - 13.1.3 Smiths Interconnect (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Smiths Interconnect (USA) Main Business Overview
 - 13.1.5 Smiths Interconnect (USA) Latest Developments
- 13.2 Radiall (France)
 - 13.2.1 Radiall (France) Company Information
 - 13.2.2 Radiall (France) Coaxial Test Probes Product Portfolios and Specifications
 - 13.2.3 Radiall (France) Coaxial Test Probes Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Radiall (France) Main Business Overview

13.2.5 Radiall (France) Latest Developments

13.3 PTR HARTMANN (German)

13.3.1 PTR HARTMANN (German) Company Information

13.3.2 PTR HARTMANN (German) Coaxial Test Probes Product Portfolios and Specifications

13.3.3 PTR HARTMANN (German) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 PTR HARTMANN (German) Main Business Overview

13.3.5 PTR HARTMANN (German) Latest Developments

13.4 JIANYANG ELECTRONICS (China)

13.4.1 JIANYANG ELECTRONICS (China) Company Information

13.4.2 JIANYANG ELECTRONICS (China) Coaxial Test Probes Product Portfolios and Specifications

13.4.3 JIANYANG ELECTRONICS (China) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 JIANYANG ELECTRONICS (China) Main Business Overview

13.4.5 JIANYANG ELECTRONICS (China) Latest Developments

13.5 Standex (USA)

13.5.1 Standex (USA) Company Information

13.5.2 Standex (USA) Coaxial Test Probes Product Portfolios and Specifications

13.5.3 Standex (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Standex (USA) Main Business Overview

13.5.5 Standex (USA) Latest Developments

13.6 LEENO (South Korea)

13.6.1 LEENO (South Korea) Company Information

13.6.2 LEENO (South Korea) Coaxial Test Probes Product Portfolios and Specifications

13.6.3 LEENO (South Korea) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 LEENO (South Korea) Main Business Overview

13.6.5 LEENO (South Korea) Latest Developments

13.7 CCP Contact Probes (Taiwan)

13.7.1 CCP Contact Probes (Taiwan) Company Information

13.7.2 CCP Contact Probes (Taiwan) Coaxial Test Probes Product Portfolios and Specifications

13.7.3 CCP Contact Probes (Taiwan) Coaxial Test Probes Sales, Revenue, Price and

Gross Margin (2021-2026)

13.7.4 CCP Contact Probes (Taiwan) Main Business Overview

13.7.5 CCP Contact Probes (Taiwan) Latest Developments

13.8 ECT (USA)

13.8.1 ECT (USA) Company Information

13.8.2 ECT (USA) Coaxial Test Probes Product Portfolios and Specifications

13.8.3 ECT (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 ECT (USA) Main Business Overview

13.8.5 ECT (USA) Latest Developments

13.9 TESPRO (Japan)

13.9.1 TESPRO (Japan) Company Information

13.9.2 TESPRO (Japan) Coaxial Test Probes Product Portfolios and Specifications

13.9.3 TESPRO (Japan) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 TESPRO (Japan) Main Business Overview

13.9.5 TESPRO (Japan) Latest Developments

13.10 INGUN (German)

13.10.1 INGUN (German) Company Information

13.10.2 INGUN (German) Coaxial Test Probes Product Portfolios and Specifications

13.10.3 INGUN (German) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 INGUN (German) Main Business Overview

13.10.5 INGUN (German) Latest Developments

13.11 Yokowo (Japan)

13.11.1 Yokowo (Japan) Company Information

13.11.2 Yokowo (Japan) Coaxial Test Probes Product Portfolios and Specifications

13.11.3 Yokowo (Japan) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Yokowo (Japan) Main Business Overview

13.11.5 Yokowo (Japan) Latest Developments

13.12 FormFactor (USA)

13.12.1 FormFactor (USA) Company Information

13.12.2 FormFactor (USA) Coaxial Test Probes Product Portfolios and Specifications

13.12.3 FormFactor (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 FormFactor (USA) Main Business Overview

13.12.5 FormFactor (USA) Latest Developments

13.13 GGB Industries (USA)

- 13.13.1 GGB Industries (USA) Company Information
- 13.13.2 GGB Industries (USA) Coaxial Test Probes Product Portfolios and Specifications
- 13.13.3 GGB Industries (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 GGB Industries (USA) Main Business Overview
- 13.13.5 GGB Industries (USA) Latest Developments
- 13.14 MPI (Taiwan)
 - 13.14.1 MPI (Taiwan) Company Information
 - 13.14.2 MPI (Taiwan) Coaxial Test Probes Product Portfolios and Specifications
 - 13.14.3 MPI (Taiwan) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 MPI (Taiwan) Main Business Overview
 - 13.14.5 MPI (Taiwan) Latest Developments
- 13.15 Pasternack (USA)
 - 13.15.1 Pasternack (USA) Company Information
 - 13.15.2 Pasternack (USA) Coaxial Test Probes Product Portfolios and Specifications
 - 13.15.3 Pasternack (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Pasternack (USA) Main Business Overview
 - 13.15.5 Pasternack (USA) Latest Developments
- 13.16 Fairview Microwave (USA)
 - 13.16.1 Fairview Microwave (USA) Company Information
 - 13.16.2 Fairview Microwave (USA) Coaxial Test Probes Product Portfolios and Specifications
 - 13.16.3 Fairview Microwave (USA) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Fairview Microwave (USA) Main Business Overview
 - 13.16.5 Fairview Microwave (USA) Latest Developments
- 13.17 Shenzhen SEMISHARE Technology(China)
 - 13.17.1 Shenzhen SEMISHARE Technology(China) Company Information
 - 13.17.2 Shenzhen SEMISHARE Technology(China) Coaxial Test Probes Product Portfolios and Specifications
 - 13.17.3 Shenzhen SEMISHARE Technology(China) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Shenzhen SEMISHARE Technology(China) Main Business Overview
 - 13.17.5 Shenzhen SEMISHARE Technology(China) Latest Developments
- 13.18 Shenzhen Huaronghua Electronic Technology(China)
 - 13.18.1 Shenzhen Huaronghua Electronic Technology(China) Company Information

13.18.2 Shenzhen Huaronghua Electronic Technology(China) Coaxial Test Probes Product Portfolios and Specifications

13.18.3 Shenzhen Huaronghua Electronic Technology(China) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Shenzhen Huaronghua Electronic Technology(China) Main Business Overview

13.18.5 Shenzhen Huaronghua Electronic Technology(China) Latest Developments

13.19 Shenzhen Cindbest Technology(China)

13.19.1 Shenzhen Cindbest Technology(China) Company Information

13.19.2 Shenzhen Cindbest Technology(China) Coaxial Test Probes Product Portfolios and Specifications

13.19.3 Shenzhen Cindbest Technology(China) Coaxial Test Probes Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Shenzhen Cindbest Technology(China) Main Business Overview

13.19.5 Shenzhen Cindbest Technology(China) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Coaxial Test Probes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Coaxial Test Probes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Coaxial Probe with Cable

Table 4. Major Players of Coaxial Probe with SMB Connector

Table 5. Global Coaxial Test Probes Sales by Connection (2021-2026) & (K Units)

Table 6. Global Coaxial Test Probes Sales Market Share by Connection (2021-2026)

Table 7. Global Coaxial Test Probes Revenue by Connection (2021-2026) & (\$ million)

Table 8. Global Coaxial Test Probes Revenue Market Share by Connection (2021-2026)

Table 9. Global Coaxial Test Probes Sale Price by Connection (2021-2026) & (US\$/Unit)

Table 10. Major Players of Spring-loaded Needle

Table 11. Major Players of Floating

Table 12. Major Players of Replaceable Needle

Table 13. Major Players of Others

Table 14. Global Coaxial Test Probes Sales by Structure (2021-2026) & (K Units)

Table 15. Global Coaxial Test Probes Sales Market Share by Structure (2021-2026)

Table 16. Global Coaxial Test Probes Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Coaxial Test Probes Revenue Market Share by Structure (2021-2026)

Table 18. Global Coaxial Test Probes Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 19. Major Players of 6GHz

Table 20. Major Players of 20GHz

Table 21. Major Players of 40GHz

Table 22. Major Players of Others

Table 23. Global Coaxial Test Probes Sales by Frequency (2021-2026) & (K Units)

Table 24. Global Coaxial Test Probes Sales Market Share by Frequency (2021-2026)

Table 25. Global Coaxial Test Probes Revenue by Frequency (2021-2026) & (\$ million)

Table 26. Global Coaxial Test Probes Revenue Market Share by Frequency (2021-2026)

Table 27. Global Coaxial Test Probes Sale Price by Frequency (2021-2026) & (US\$/Unit)

Table 28. Global Coaxial Test Probes Sale by Application (2021-2026) & (K Units)

Table 29. Global Coaxial Test Probes Sale Market Share by Application (2021-2026)

Table 30. Global Coaxial Test Probes Revenue by Application (2021-2026) & (\$ million)
Table 31. Global Coaxial Test Probes Revenue Market Share by Application (2021-2026)
Table 32. Global Coaxial Test Probes Sale Price by Application (2021-2026) & (US\$/Unit)
Table 33. Global Coaxial Test Probes Sales by Company (2021-2026) & (K Units)
Table 34. Global Coaxial Test Probes Sales Market Share by Company (2021-2026)
Table 35. Global Coaxial Test Probes Revenue by Company (2021-2026) & (\$ millions)
Table 36. Global Coaxial Test Probes Revenue Market Share by Company (2021-2026)
Table 37. Global Coaxial Test Probes Sale Price by Company (2021-2026) & (US\$/Unit)
Table 38. Key Manufacturers Coaxial Test Probes Producing Area Distribution and Sales Area
Table 39. Players Coaxial Test Probes Products Offered
Table 40. Coaxial Test Probes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global Coaxial Test Probes Sales by Geographic Region (2021-2026) & (K Units)
Table 44. Global Coaxial Test Probes Sales Market Share Geographic Region (2021-2026)
Table 45. Global Coaxial Test Probes Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 46. Global Coaxial Test Probes Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global Coaxial Test Probes Sales by Country/Region (2021-2026) & (K Units)
Table 48. Global Coaxial Test Probes Sales Market Share by Country/Region (2021-2026)
Table 49. Global Coaxial Test Probes Revenue by Country/Region (2021-2026) & (\$ millions)
Table 50. Global Coaxial Test Probes Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas Coaxial Test Probes Sales by Country (2021-2026) & (K Units)
Table 52. Americas Coaxial Test Probes Sales Market Share by Country (2021-2026)
Table 53. Americas Coaxial Test Probes Revenue by Country (2021-2026) & (\$ millions)
Table 54. Americas Coaxial Test Probes Sales by Connection (2021-2026) & (K Units)
Table 55. Americas Coaxial Test Probes Sales by Application (2021-2026) & (K Units)
Table 56. APAC Coaxial Test Probes Sales by Region (2021-2026) & (K Units)

Table 57. APAC Coaxial Test Probes Sales Market Share by Region (2021-2026)
Table 58. APAC Coaxial Test Probes Revenue by Region (2021-2026) & (\$ millions)
Table 59. APAC Coaxial Test Probes Sales by Connection (2021-2026) & (K Units)
Table 60. APAC Coaxial Test Probes Sales by Application (2021-2026) & (K Units)
Table 61. Europe Coaxial Test Probes Sales by Country (2021-2026) & (K Units)
Table 62. Europe Coaxial Test Probes Revenue by Country (2021-2026) & (\$ millions)
Table 63. Europe Coaxial Test Probes Sales by Connection (2021-2026) & (K Units)
Table 64. Europe Coaxial Test Probes Sales by Application (2021-2026) & (K Units)
Table 65. Middle East & Africa Coaxial Test Probes Sales by Country (2021-2026) & (K Units)
Table 66. Middle East & Africa Coaxial Test Probes Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa Coaxial Test Probes Sales by Connection (2021-2026) & (K Units)
Table 68. Middle East & Africa Coaxial Test Probes Sales by Application (2021-2026) & (K Units)
Table 69. Key Market Drivers & Growth Opportunities of Coaxial Test Probes
Table 70. Key Market Challenges & Risks of Coaxial Test Probes
Table 71. Key Industry Trends of Coaxial Test Probes
Table 72. Coaxial Test Probes Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. Coaxial Test Probes Distributors List
Table 75. Coaxial Test Probes Customer List
Table 76. Global Coaxial Test Probes Sales Forecast by Region (2027-2032) & (K Units)
Table 77. Global Coaxial Test Probes Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Americas Coaxial Test Probes Sales Forecast by Country (2027-2032) & (K Units)
Table 79. Americas Coaxial Test Probes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. APAC Coaxial Test Probes Sales Forecast by Region (2027-2032) & (K Units)
Table 81. APAC Coaxial Test Probes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 82. Europe Coaxial Test Probes Sales Forecast by Country (2027-2032) & (K Units)
Table 83. Europe Coaxial Test Probes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Coaxial Test Probes Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Coaxial Test Probes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Coaxial Test Probes Sales Forecast by Connection (2027-2032) & (K Units)

Table 87. Global Coaxial Test Probes Revenue Forecast by Connection (2027-2032) & (\$ millions)

Table 88. Global Coaxial Test Probes Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Coaxial Test Probes Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Smiths Interconnect (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 91. Smiths Interconnect (USA) Coaxial Test Probes Product Portfolios and Specifications

Table 92. Smiths Interconnect (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Smiths Interconnect (USA) Main Business

Table 94. Smiths Interconnect (USA) Latest Developments

Table 95. Radiall (France) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 96. Radiall (France) Coaxial Test Probes Product Portfolios and Specifications

Table 97. Radiall (France) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Radiall (France) Main Business

Table 99. Radiall (France) Latest Developments

Table 100. PTR HARTMANN (German) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 101. PTR HARTMANN (German) Coaxial Test Probes Product Portfolios and Specifications

Table 102. PTR HARTMANN (German) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. PTR HARTMANN (German) Main Business

Table 104. PTR HARTMANN (German) Latest Developments

Table 105. JIANYANG ELECTRONICS (China) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 106. JIANYANG ELECTRONICS (China) Coaxial Test Probes Product Portfolios and Specifications

Table 107. JIANYANG ELECTRONICS (China) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. JIANYANG ELECTRONICS (China) Main Business

Table 109. JIANYANG ELECTRONICS (China) Latest Developments

Table 110. Standex (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 111. Standex (USA) Coaxial Test Probes Product Portfolios and Specifications

Table 112. Standex (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Standex (USA) Main Business

Table 114. Standex (USA) Latest Developments

Table 115. LEENO (South Korea) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 116. LEENO (South Korea) Coaxial Test Probes Product Portfolios and Specifications

Table 117. LEENO (South Korea) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. LEENO (South Korea) Main Business

Table 119. LEENO (South Korea) Latest Developments

Table 120. CCP Contact Probes (Taiwan) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 121. CCP Contact Probes (Taiwan) Coaxial Test Probes Product Portfolios and Specifications

Table 122. CCP Contact Probes (Taiwan) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. CCP Contact Probes (Taiwan) Main Business

Table 124. CCP Contact Probes (Taiwan) Latest Developments

Table 125. ECT (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 126. ECT (USA) Coaxial Test Probes Product Portfolios and Specifications

Table 127. ECT (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. ECT (USA) Main Business

Table 129. ECT (USA) Latest Developments

Table 130. TESPRO (Japan) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 131. TESPRO (Japan) Coaxial Test Probes Product Portfolios and Specifications

Table 132. TESPRO (Japan) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. TESPPO (Japan) Main Business
Table 134. TESPPO (Japan) Latest Developments
Table 135. INGUN (German) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors
Table 136. INGUN (German) Coaxial Test Probes Product Portfolios and Specifications
Table 137. INGUN (German) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 138. INGUN (German) Main Business
Table 139. INGUN (German) Latest Developments
Table 140. Yokowo (Japan) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors
Table 141. Yokowo (Japan) Coaxial Test Probes Product Portfolios and Specifications
Table 142. Yokowo (Japan) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 143. Yokowo (Japan) Main Business
Table 144. Yokowo (Japan) Latest Developments
Table 145. FormFactor (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors
Table 146. FormFactor (USA) Coaxial Test Probes Product Portfolios and Specifications
Table 147. FormFactor (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 148. FormFactor (USA) Main Business
Table 149. FormFactor (USA) Latest Developments
Table 150. GGB Industries (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors
Table 151. GGB Industries (USA) Coaxial Test Probes Product Portfolios and Specifications
Table 152. GGB Industries (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 153. GGB Industries (USA) Main Business
Table 154. GGB Industries (USA) Latest Developments
Table 155. MPI (Taiwan) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors
Table 156. MPI (Taiwan) Coaxial Test Probes Product Portfolios and Specifications
Table 157. MPI (Taiwan) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 158. MPI (Taiwan) Main Business
Table 159. MPI (Taiwan) Latest Developments

Table 160. Pasternack (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 161. Pasternack (USA) Coaxial Test Probes Product Portfolios and Specifications

Table 162. Pasternack (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Pasternack (USA) Main Business

Table 164. Pasternack (USA) Latest Developments

Table 165. Fairview Microwave (USA) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 166. Fairview Microwave (USA) Coaxial Test Probes Product Portfolios and Specifications

Table 167. Fairview Microwave (USA) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Fairview Microwave (USA) Main Business

Table 169. Fairview Microwave (USA) Latest Developments

Table 170. Shenzhen SEMISHARE Technology(China) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 171. Shenzhen SEMISHARE Technology(China) Coaxial Test Probes Product Portfolios and Specifications

Table 172. Shenzhen SEMISHARE Technology(China) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Shenzhen SEMISHARE Technology(China) Main Business

Table 174. Shenzhen SEMISHARE Technology(China) Latest Developments

Table 175. Shenzhen Huaronghua Electronic Technology(China) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 176. Shenzhen Huaronghua Electronic Technology(China) Coaxial Test Probes Product Portfolios and Specifications

Table 177. Shenzhen Huaronghua Electronic Technology(China) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Shenzhen Huaronghua Electronic Technology(China) Main Business

Table 179. Shenzhen Huaronghua Electronic Technology(China) Latest Developments

Table 180. Shenzhen Cindbest Technology(China) Basic Information, Coaxial Test Probes Manufacturing Base, Sales Area and Its Competitors

Table 181. Shenzhen Cindbest Technology(China) Coaxial Test Probes Product Portfolios and Specifications

Table 182. Shenzhen Cindbest Technology(China) Coaxial Test Probes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Shenzhen Cindbest Technology(China) Main Business

Table 184. Shenzhen Cindbest Technology(China) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Coaxial Test Probes
- Figure 2. Coaxial Test Probes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Coaxial Test Probes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Coaxial Test Probes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Coaxial Test Probes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Coaxial Test Probes Sales Market Share by Country/Region (2025)
- Figure 10. Coaxial Test Probes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Coaxial Probe with Cable
- Figure 12. Product Picture of Coaxial Probe with SMB Connector
- Figure 13. Global Coaxial Test Probes Sales Market Share by Connection in 2026
- Figure 14. Global Coaxial Test Probes Revenue Market Share by Connection (2021-2026)
- Figure 15. Product Picture of Spring-loaded Needle
- Figure 16. Product Picture of Floating
- Figure 17. Product Picture of Replaceable Needle
- Figure 18. Product Picture of Others
- Figure 19. Global Coaxial Test Probes Sales Market Share by Structure in 2026
- Figure 20. Global Coaxial Test Probes Revenue Market Share by Structure (2021-2026)
- Figure 21. Product Picture of 6GHz
- Figure 22. Product Picture of 20GHz
- Figure 23. Product Picture of 40GHz
- Figure 24. Product Picture of Others
- Figure 25. Global Coaxial Test Probes Sales Market Share by Frequency in 2026
- Figure 26. Global Coaxial Test Probes Revenue Market Share by Frequency (2021-2026)
- Figure 27. Coaxial Test Probes Consumed in Semiconductor
- Figure 28. Global Coaxial Test Probes Market: Semiconductor (2021-2026) & (K Units)
- Figure 29. Coaxial Test Probes Consumed in Automotive
- Figure 30. Global Coaxial Test Probes Market: Automotive (2021-2026) & (K Units)
- Figure 31. Coaxial Test Probes Consumed in Aerospace

- Figure 32. Global Coaxial Test Probes Market: Aerospace (2021-2026) & (K Units)
- Figure 33. Coaxial Test Probes Consumed in Communication
- Figure 34. Global Coaxial Test Probes Market: Communication (2021-2026) & (K Units)
- Figure 35. Coaxial Test Probes Consumed in Other
- Figure 36. Global Coaxial Test Probes Market: Other (2021-2026) & (K Units)
- Figure 37. Global Coaxial Test Probes Sale Market Share by Application (2025)
- Figure 38. Global Coaxial Test Probes Revenue Market Share by Application in 2025
- Figure 39. Coaxial Test Probes Sales by Company in 2025 (K Units)
- Figure 40. Global Coaxial Test Probes Sales Market Share by Company in 2025
- Figure 41. Coaxial Test Probes Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Coaxial Test Probes Revenue Market Share by Company in 2025
- Figure 43. Global Coaxial Test Probes Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Coaxial Test Probes Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Coaxial Test Probes Sales 2021-2026 (K Units)
- Figure 46. Americas Coaxial Test Probes Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Coaxial Test Probes Sales 2021-2026 (K Units)
- Figure 48. APAC Coaxial Test Probes Revenue 2021-2026 (\$ millions)
- Figure 49. Europe Coaxial Test Probes Sales 2021-2026 (K Units)
- Figure 50. Europe Coaxial Test Probes Revenue 2021-2026 (\$ millions)
- Figure 51. Middle East & Africa Coaxial Test Probes Sales 2021-2026 (K Units)
- Figure 52. Middle East & Africa Coaxial Test Probes Revenue 2021-2026 (\$ millions)
- Figure 53. Americas Coaxial Test Probes Sales Market Share by Country in 2025
- Figure 54. Americas Coaxial Test Probes Revenue Market Share by Country (2021-2026)
- Figure 55. Americas Coaxial Test Probes Sales Market Share by Connection (2021-2026)
- Figure 56. Americas Coaxial Test Probes Sales Market Share by Application (2021-2026)
- Figure 57. United States Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Canada Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 59. Mexico Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 60. Brazil Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 61. APAC Coaxial Test Probes Sales Market Share by Region in 2025
- Figure 62. APAC Coaxial Test Probes Revenue Market Share by Region (2021-2026)
- Figure 63. APAC Coaxial Test Probes Sales Market Share by Connection (2021-2026)
- Figure 64. APAC Coaxial Test Probes Sales Market Share by Application (2021-2026)
- Figure 65. China Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)

- Figure 66. Japan Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 67. South Korea Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Southeast Asia Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 69. India Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Australia Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 71. China Taiwan Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Europe Coaxial Test Probes Sales Market Share by Country in 2025
- Figure 73. Europe Coaxial Test Probes Revenue Market Share by Country (2021-2026)
- Figure 74. Europe Coaxial Test Probes Sales Market Share by Connection (2021-2026)
- Figure 75. Europe Coaxial Test Probes Sales Market Share by Application (2021-2026)
- Figure 76. Germany Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 77. France Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 78. UK Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Italy Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Russia Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Middle East & Africa Coaxial Test Probes Sales Market Share by Country (2021-2026)
- Figure 82. Middle East & Africa Coaxial Test Probes Sales Market Share by Connection (2021-2026)
- Figure 83. Middle East & Africa Coaxial Test Probes Sales Market Share by Application (2021-2026)
- Figure 84. Egypt Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 85. South Africa Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 86. Israel Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Turkey Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 88. GCC Countries Coaxial Test Probes Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Manufacturing Cost Structure Analysis of Coaxial Test Probes in 2026
- Figure 90. Manufacturing Process Analysis of Coaxial Test Probes
- Figure 91. Industry Chain Structure of Coaxial Test Probes
- Figure 92. Channels of Distribution
- Figure 93. Global Coaxial Test Probes Sales Market Forecast by Region (2027-2032)
- Figure 94. Global Coaxial Test Probes Revenue Market Share Forecast by Region (2027-2032)
- Figure 95. Global Coaxial Test Probes Sales Market Share Forecast by Connection (2027-2032)
- Figure 96. Global Coaxial Test Probes Revenue Market Share Forecast by Connection (2027-2032)
- Figure 97. Global Coaxial Test Probes Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Coaxial Test Probes Revenue Market Share Forecast by Application
(2027-2032)

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