

Global Coated Endotracheal Tube Market Growth 2023-2029

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Abstracts

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Endotracheal tubes are medical devices used for intubation into the trachea to maintain an open airway and to administer certain drugs. They are used for mechanical ventilation, thus there is risk for microbial invasion into the airways. Therefore, to prevent or reduce the incidence of hospital acquired infection or ventilator-associated pneumonia (VAP), endotracheal tubes are coated with a drug-releasing coating that releases antimicrobial agents to inhibit bacterial growth and biofilm formation. Coated endotracheal tube includes variety of endotracheal tubes coated with drugs or materials, which offer antimicrobial properties to endotracheal tube. Coatings include heparin, silver, chlorhexidine, rifampicin, and minocycline agents.

LPI (LP Information)' newest research report, the "Coated Endotracheal Tube Industry Forecast" looks at past sales and reviews total world Coated Endotracheal Tube sales in 2022, providing a comprehensive analysis by region and market sector of projected Coated Endotracheal Tube sales for 2023 through 2029. With Coated Endotracheal Tube sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Coated Endotracheal Tube industry.

This Insight Report provides a comprehensive analysis of the global Coated Endotracheal Tube landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Coated Endotracheal Tube portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Coated Endotracheal Tube market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Coated Endotracheal Tube and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Coated Endotracheal Tube.

The global Coated Endotracheal Tube market size is projected to grow from US\$ 1635.2 million in 2022 to US\$ 2345.9 million in 2029; it is expected to grow at a CAGR of 2345.9 from 2023 to 2029.

Coated endotracheal tubes are advantageous because coatings have a broad-spectrum antimicrobial activity in vitro, that reduces bacterial adhesion and restricts the biofilm formation on the tube surface. This in turn blocks the occurrence of type of hospital-associated infection called ventilator-associated pneumonia. Ventilator-associated pneumonia (VAP) is a type of infection that mainly occurs in patients with mechanical ventilation and it is caused due to the growth of microorganism on the surface of air management devices, thereby causing illness. According to the infectious diseases society of America/American thoracic society guidelines, 2016, VAP develops 48-72 hours after endotracheal intubation. Moreover, VAP affects 28% of patients who are on mechanical ventilation. Therefore, VAP is an important source of morbidity and mortality in critically ill patients. The mortality rate attributed to VAP is 27% and as high as 43% when the causative agent is antibiotic resistant.

Hence, it is important to prevent VAP infections by replacing the non-coated endotracheal tubes with coated endotracheal tubes. Endotracheal tubes if coated with antibiotic agents such as drugs and silver, will prevent the growth of microorganisms during ventilation. Therefore, increase in incidence of VAP is projected to upsurge the need of coated endotracheal tubes, thus boosting the market growth.

This report presents a comprehensive overview, market shares, and growth opportunities of Coated Endotracheal Tube market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Orotracheal Intubation

Nasotracheal Intubation

Segmentation by application

Anesthesia

Emergency Medicine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

C.R. Bard

Bactiguard Holding AB

Enox Biopharma

Hospiteknik Healthcare

Innovative Surface Technologies

N8 Medical, LLC

Sharklet Technologies

Sonoma Pharmaceuticals

Teleflex Incorporated

Venner Medical International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Coated Endotracheal Tube market?

What factors are driving Coated Endotracheal Tube market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Coated Endotracheal Tube market opportunities vary by end market size?

How does Coated Endotracheal Tube break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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