

Global CO2 Stunning System for Pigs Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global CO2 Stunning System for Pigs market size is predicted to grow from US\$ 613 million in 2025 to US\$ 831 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

CO2 Stunning System for Pigs refers to an industrial gas-stunning system that uses controlled carbon dioxide exposure to render pigs unconscious before slaughter, typically through a chamber-based group handling process integrated with monitoring, conveying, and welfare-control functions in pork processing plants.

One important industry note is that, while CO2 stunning remains widely used, EU animal-welfare materials also note ongoing attention to alternatives to high-concentration CO2 stunning for pigs, so the technology is established but also under continuing welfare review.

United States market for CO2 Stunning System for Pigs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CO2 Stunning System for Pigs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CO2 Stunning System for Pigs is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CO2 Stunning System for Pigs players cover Frontmatec, Meyn, Baader, JBT Marel, Nippon Gases, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'CO2 Stunning System for Pigs Industry Forecast' looks at past sales and reviews total world CO2 Stunning System for Pigs sales in 2025, providing a comprehensive analysis by region and market sector of projected CO2 Stunning System for Pigs sales for 2026 through 2032. With CO2 Stunning System for Pigs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO2 Stunning System for Pigs industry.

This Insight Report provides a comprehensive analysis of the global CO2 Stunning System for Pigs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on CO2 Stunning System for Pigs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO2 Stunning System for Pigs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO2 Stunning System for Pigs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO2 Stunning System for Pigs.

This report presents a comprehensive overview, market shares, and growth opportunities of CO2 Stunning System for Pigs market by product type, application, key players and key regions and countries.

Segmentation by Type:

Single-stage CO2 Stunning System

Multi-stage CO2 Stunning System

Progressive CO2 Exposure System

Segmentation by Mechanical Structure:

Dip-Lift

Paternoster

Gondola-type

Segmentation by Application:

Livestock Slaughter

Livestock Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Frontmatec

Meyn

Baader

JBT Marel

Nippon Gases

Mecanova

IGC Engineering

Bright Coop/Humane-Aire

Renner Schlachthausstechnik

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