

Global CO₂ Pipelines Market Growth 2026-2032

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Abstracts

The global CO₂ Pipelines market size is predicted to grow from US\$ 968 million in 2025 to US\$ 1534 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global CO₂ Pipelines approximately 15,953 km, with an average global market price of around US\$ 62 per m. Gross margin is about 49%. The cost is 32 usd. The Production is about 18,000 km. CO₂ Pipelines are specialized pipelines designed to transport carbon dioxide (CO₂) over long distances, typically from industrial sources (such as power plants, refineries, or chemical factories) to storage sites or utilization locations. These pipelines are a key component of carbon capture, utilization, and storage (CCUS) systems, which aim to reduce CO₂ emissions by capturing and transporting CO₂ for either permanent storage (usually in geological formations) or for use in enhanced oil recovery (EOR) or other industrial processes.

1. Classification by CO₂ phase

CO₂ pipelines can be classified into gaseous CO₂ pipelines, liquid CO₂ pipelines, and supercritical CO₂ pipelines. Gaseous pipelines are mainly used for short-distance and low-pressure transport, while liquid pipelines serve medium-distance applications. Supercritical CO₂ pipelines dominate CCS projects due to high density, low volumetric flow rate, and superior transport efficiency.

2. Classification by application scenario

CO₂ pipelines can be categorised into industrial CO₂ pipelines, enhanced oil recovery (EOR) pipelines, and CCS/CCUS pipelines. Industrial pipelines supply CO₂ for chemical and food industries, EOR pipelines inject CO₂ into oil fields to enhance production, and CCS/CCUS pipelines transport captured CO₂ to storage or utilisation

sites, forming the backbone of carbon reduction infrastructure.

3. Classification by transport distance

From an engineering perspective, CO₂ pipelines can be divided into short-distance pipelines, medium-distance regional pipelines, and long-distance trunk pipelines. Short-distance systems often use gaseous or liquid CO₂, while medium and long-distance pipelines predominantly adopt supercritical CO₂ for economic efficiency.

4. Classification by operating pressure

CO₂ pipelines can be grouped into low-pressure, medium-pressure and high-pressure systems. High-pressure pipelines are required for liquid and supercritical CO₂ transport, typically operating at 8–20 MPa in large-scale CCS projects.

5. Classification by network configuration

Structurally, CO₂ pipelines include point-to-point pipelines, gathering networks, and trunk pipeline systems. Point-to-point pipelines directly connect emission sources to storage sites, while trunk networks integrate multiple sources and destinations, resembling future regional carbon transport grids.

LP Information, Inc. (LPI) 's newest research report, the “CO₂ Pipelines Industry Forecast” looks at past sales and reviews total world CO₂ Pipelines sales in 2025, providing a comprehensive analysis by region and market sector of projected CO₂ Pipelines sales for 2026 through 2032. With CO₂ Pipelines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO₂ Pipelines industry.

This Insight Report provides a comprehensive analysis of the global CO₂ Pipelines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO₂ Pipelines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO₂ Pipelines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO₂ Pipelines and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO₂ Pipelines.

This report presents a comprehensive overview, market shares, and growth opportunities of CO₂ Pipelines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Supercritical Phase Conveying Pipelines

Gas Phase Pipelines

Others

Segmentation by Transport Medium:

Gaseous CO₂ Pipeline

Liquid CO₂ Pipeline

Segmentation by Pressure:

Low Pressure

High Pressure

Medium Pressure

Segmentation by Application:

Food & Medical

Medical

Chemicals

Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil

DNV

Tenaris

NOV

Europipe

Vallourec

Corinth Pipeworks

Mannesmann Line Pipe GmbH

Welspun Corp

TMK Group

Matr

Kinder Morgan, Inc.

Strohm

Navigator CO2 Ventures

Summit Carbon Solutions

Stupp Corporation

National Petroleum and Natural Gas Pipeline Network Group Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CO2 Pipelines market?

What factors are driving CO2 Pipelines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO2 Pipelines market opportunities vary by end market size?

How does CO2 Pipelines break out by Type, by Application?

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