

# Global CO2 Pipeline Market Growth 2026-2032

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## Abstracts

The global CO2 Pipeline market size is predicted to grow from US\$ 968 million in 2025 to US\$ 1534 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global CO2 Pipeline approximately 15,953 km, with an average global market price of around US\$ 62 per m. Gross margin is about 49%. The cost is 32 usd. The Production is about 18,000 km. CO2 Pipelines are specialized pipelines designed to transport carbon dioxide (CO2) over long distances, typically from industrial sources (such as power plants, refineries, or chemical factories) to storage sites or utilization locations. These pipelines are a key component of carbon capture, utilization, and storage (CCUS) systems, which aim to reduce CO2 emissions by capturing and transporting CO2 for either permanent storage (usually in geological formations) or for use in enhanced oil recovery (EOR) or other industrial processes.

### 1. Classification by CO<sub>2</sub> phase

CO<sub>2</sub> pipelines can be classified into gaseous CO<sub>2</sub> pipelines, liquid CO<sub>2</sub> pipelines, and supercritical CO<sub>2</sub> pipelines. Gaseous pipelines are mainly used for short-distance and low-pressure transport, while liquid pipelines serve medium-distance applications. Supercritical CO<sub>2</sub> pipelines dominate CCS projects due to high density, low volumetric flow rate, and superior transport efficiency.

### 2. Classification by application scenario

CO<sub>2</sub> pipelines can be categorised into industrial CO<sub>2</sub> pipelines, enhanced oil recovery (EOR) pipelines, and CCS/CCUS pipelines. Industrial pipelines supply CO<sub>2</sub> for chemical and food industries, EOR pipelines inject CO<sub>2</sub> into oil fields to enhance production, and CCS/CCUS pipelines transport captured CO<sub>2</sub> to storage or utilisation

sites, forming the backbone of carbon reduction infrastructure.

### 3. Classification by transport distance

From an engineering perspective, CO<sub>2</sub> pipelines can be divided into short-distance pipelines, medium-distance regional pipelines, and long-distance trunk pipelines. Short-distance systems often use gaseous or liquid CO<sub>2</sub>, while medium and long-distance pipelines predominantly adopt supercritical CO<sub>2</sub> for economic efficiency.

### 4. Classification by operating pressure

CO<sub>2</sub> pipelines can be grouped into low-pressure, medium-pressure and high-pressure systems. High-pressure pipelines are required for liquid and supercritical CO<sub>2</sub> transport, typically operating at 8–20 MPa in large-scale CCS projects.

### 5. Classification by network configuration

Structurally, CO<sub>2</sub> pipelines include point-to-point pipelines, gathering networks, and trunk pipeline systems. Point-to-point pipelines directly connect emission sources to storage sites, while trunk networks integrate multiple sources and destinations, resembling future regional carbon transport grids.

LP Information, Inc. (LPI) 's newest research report, the “CO<sub>2</sub> Pipeline Industry Forecast” looks at past sales and reviews total world CO<sub>2</sub> Pipeline sales in 2025, providing a comprehensive analysis by region and market sector of projected CO<sub>2</sub> Pipeline sales for 2026 through 2032. With CO<sub>2</sub> Pipeline sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO<sub>2</sub> Pipeline industry.

This Insight Report provides a comprehensive analysis of the global CO<sub>2</sub> Pipeline landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO<sub>2</sub> Pipeline portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO<sub>2</sub> Pipeline market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO<sub>2</sub> Pipeline and breaks down the forecast by Type, by

Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO<sub>2</sub> Pipeline.

This report presents a comprehensive overview, market shares, and growth opportunities of CO<sub>2</sub> Pipeline market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Supercritical Phase Conveying Pipelines

Gas Phase Pipelines

Others

#### Segmentation by Transport Medium:

Gaseous CO<sub>2</sub> Pipeline

Liquid CO<sub>2</sub> Pipeline

#### Segmentation by Pressure:

Low Pressure

High Pressure

Medium Pressure

#### Segmentation by Application:

Food & Medical

Medical

Chemicals

Energy

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ExxonMobil

DNV

Tenaris

NOV

Europipe

Vallourec

Corinth Pipeworks

Mannesmann Line Pipe GmbH

Welspun Corp

TMK Group

Mattr

Kinder Morgan, Inc.

Strohm

Navigator CO2 Ventures

Summit Carbon Solutions

Stupp Corporation

National Petroleum and Natural Gas Pipeline Network Group Co., Ltd.

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global CO2 Pipeline market?

What factors are driving CO2 Pipeline market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO2 Pipeline market opportunities vary by end market size?

How does CO2 Pipeline break out by Type, by Application?

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