

# Global CO<sub>2</sub> Pipeline Booster Pump Market Growth 2026-2032

<https://marketpublishers.com/r/G8D7C547EC0CEN.html>

Date: May 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G8D7C547EC0CEN

## Abstracts

The global CO<sub>2</sub> Pipeline Booster Pump market size is predicted to grow from US\$ 242 million in 2025 to US\$ 415 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A CO<sub>2</sub> pipeline booster pump is a specialized high-pressure pump used to maintain or increase the flow and pressure of carbon dioxide (CO<sub>2</sub>) within long-distance pipelines, typically in carbon capture, utilization, and storage (CCUS) systems. As CO<sub>2</sub> travels through pipelines—often in a supercritical or dense phase—its pressure naturally drops due to friction and elevation changes. Booster pumps are strategically installed along the pipeline to recompress the CO<sub>2</sub> and ensure it remains in the desired phase and at a pressure sufficient for safe, efficient transport to storage sites or utilization points. These pumps are designed to handle corrosive, high-density CO<sub>2</sub> fluids, and must operate reliably under high pressure and varying temperature conditions. The average price of this product is approximately US\$1,700 K per unit, with annual sales of approximately 150 units.

Upstream for a CO<sub>2</sub> pipeline booster pump mainly involves raw material and component suppliers such as specialty steels and alloys, castings, seals, bearings, and drive systems, along with engineering and manufacturing inputs, while downstream consists of EOR contractors and end users in CCUS projects including long-distance CO<sub>2</sub> pipeline transport operators, carbon storage developers, and enhanced oil recovery operators who integrate and operate the pumps within compression and injection systems.

The market for CO<sub>2</sub> pipeline booster pumps is positioned for steady growth but remains highly project-driven and relatively niche within the broader CCUS equipment

landscape. Demand is fundamentally tied to the expansion of carbon capture, utilization, and storage infrastructure, which is accelerating globally under decarbonization policies and net-zero targets, with CCUS capacity expected to scale significantly over the next decades. At the same time, only a subset of projects—primarily long-distance pipeline transport and high-pressure injection systems—require multi-stage centrifugal booster pumps, resulting in a concentrated but high-value market characterized by low volumes and large ticket sizes. Technologically complex engineered centrifugal pumps are expected to account for a substantial share of CCS-related pump value as infrastructure matures, reinforcing the importance of this segment. Overall, the market outlook reflects a combination of strong long-term policy-driven growth and short-term volatility linked to project timing, regional infrastructure buildout, and investment cycles.

LP Information, Inc. (LPI) 's newest research report, the "CO2 Pipeline Booster Pump Industry Forecast" looks at past sales and reviews total world CO2 Pipeline Booster Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected CO2 Pipeline Booster Pump sales for 2026 through 2032. With CO2 Pipeline Booster Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO2 Pipeline Booster Pump industry.

This Insight Report provides a comprehensive analysis of the global CO2 Pipeline Booster Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO2 Pipeline Booster Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO2 Pipeline Booster Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO2 Pipeline Booster Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO2 Pipeline Booster Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of CO2 Pipeline Booster Pump market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

BB5

BB3

Others

### Segmentation by CO<sub>2</sub> Phase:

Dense-phase / Supercritical CO<sub>2</sub>

Liquid CO<sub>2</sub>

### Segmentation By Integration Level:

Standalone Pump Units

Skid-mounted / Packaged Systems

### Segmentation by Application:

Pipeline Transport

CCS Injection

EOR Injection

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baker Hughes

Flowserve

Sulzer

KSB

Sundyne

Ebara

Celeros Flow Technology

ITT Goulds

Ruhrpumpen

Yantai Longgang Pump

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global CO2 Pipeline Booster Pump market?

What factors are driving CO2 Pipeline Booster Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO2 Pipeline Booster Pump market opportunities vary by end market size?

How does CO2 Pipeline Booster Pump break out by Type, by Application?

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