

# Global CO<sub>2</sub> PCB Laser Drilling Machine Market Growth 2026-2032

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## Abstracts

The global CO<sub>2</sub> PCB Laser Drilling Machine market size is predicted to grow from US\$ 588 million in 2025 to US\$ 855 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

A CO<sub>2</sub> PCB Laser Drilling Machine is a specialized system that uses a carbon dioxide (CO<sub>2</sub>) laser source to drill precise microvias and through-holes in printed circuit boards (PCBs), particularly in high-density interconnect (HDI) and multilayer boards. Operating typically at a wavelength of 10.6 μm, CO<sub>2</sub> lasers are highly effective for ablating organic materials like polyimide and epoxy-based substrates, making them ideal for processing the dielectric layers in PCBs. These machines offer high-speed, non-contact drilling with excellent repeatability and minimal mechanical stress, making them suitable for mass production environments. They are widely used in the manufacturing of smartphones, tablets, and automotive electronics. Key features often include galvanometer scanning systems, advanced beam shaping, and integration with automated handling systems.

The CO<sub>2</sub> PCB Laser Drilling Machine market is a pivotal segment within the electronics manufacturing industry, primarily utilized for creating precise microvias and through-holes in printed circuit boards (PCBs). The Asia-Pacific region leads the market, contributing about 48% of the revenue in 2024, driven by robust electronics manufacturing bases in countries like China, Japan, and South Korea. Key applications include consumer electronics, automotive electronics, and telecommunications, with the automotive sector anticipated to experience significant growth due to increasing demand for advanced electronic systems in vehicles. Technological advancements, such as the integration of ultrafast laser technology and automation, are enhancing drilling precision and efficiency, thereby propelling market expansion.

LP Information, Inc. (LPI) ' newest research report, the “CO2 PCB Laser Drilling Machine Industry Forecast” looks at past sales and reviews total world CO2 PCB Laser Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CO2 PCB Laser Drilling Machine sales for 2026 through 2032. With CO2 PCB Laser Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO2 PCB Laser Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global CO2 PCB Laser Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO2 PCB Laser Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO2 PCB Laser Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO2 PCB Laser Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO2 PCB Laser Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CO2 PCB Laser Drilling Machine market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Single-Head System

Dual-Head System

### **Segmentation by Application:**

Consumer Electronics

Communication

Automotive Electronics

Computers & Servers

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

ESI (MKS Instruments)

Via Mechanics

Han's Laser

Tongtai

LPKF

HGTECH

Schmoll Maschinen

Suzhou Delphi Laser

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global CO2 PCB Laser Drilling Machine market?

What factors are driving CO2 PCB Laser Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO2 PCB Laser Drilling Machine market opportunities vary by end market size?

How does CO2 PCB Laser Drilling Machine break out by Type, by Application?

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