

Global CO₂ and Nitrogen Mixes Market Growth 2026-2032

<https://marketpublishers.com/r/G7587CBBA260EN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G7587CBBA260EN

Abstracts

The global CO₂ and Nitrogen Mixes market size is predicted to grow from US\$ 2071 million in 2025 to US\$ 2832 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Carbon dioxide and nitrogen mixtures are industrial or food-grade gas blends formulated by combining CO₂ and N₂ in specific proportions. These mixtures harness both the bacteriostatic, acidifying, and inerting properties of carbon dioxide, as well as the inertness, displacement, and pressure-maintaining characteristics of nitrogen. Consequently, they are widely utilized in modified atmosphere packaging for food, beverage dispensing, welding, laboratory calibration, and inerting protection applications.

The upstream segment of the industry primarily encompasses carbon dioxide, nitrogen, air separation units, CO₂ recovery and purification equipment, gas mixing systems, gas cylinders, valves, cryogenic storage tanks, and analytical instrumentation. The downstream market serves a diverse range of sectors, including food and beverages, chemicals, metal processing, pharmaceuticals, laboratories, fire safety, electronics, and the oil and gas industry.

Globally, the market for carbon dioxide and nitrogen mixtures commands an average unit price of \$802 per ton, with a total sales volume of approximately 2.64 million tons. The industry's annual production capacity ranges from 3.3 million to 5.6 million tons, yielding an average profit margin of approximately 28%.

Looking ahead, the global market for carbon dioxide and nitrogen mixtures is expected to be driven by growing demand for food preservation, modified atmosphere packaging,

beverage dispensing, industrial inerting, and laboratory calibration gases. As the markets for cold-chain foods, pre-prepared meals, baked goods, dairy products, and fresh produce packaging continue to expand, the demand for food-grade gas mixtures will see sustained growth. Concurrently, within the chemical, oil and gas, and electronics manufacturing sectors, the scope of applications for safety inerting, process protection, and high-purity gases is also set to broaden. Future product development will trend toward higher purity levels, lower moisture content, customized blending ratios, on-site mixing capabilities, and intelligent gas supply systems. Furthermore, gas suppliers will increasingly prioritize supply stability, regulatory compliance and certification, cylinder tracking systems, and the sourcing of low-carbon carbon dioxide.

LP Information, Inc. (LPI) ' newest research report, the "CO₂ and Nitrogen Mixes Industry Forecast" looks at past sales and reviews total world CO₂ and Nitrogen Mixes sales in 2025, providing a comprehensive analysis by region and market sector of projected CO₂ and Nitrogen Mixes sales for 2026 through 2032. With CO₂ and Nitrogen Mixes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO₂ and Nitrogen Mixes industry.

This Insight Report provides a comprehensive analysis of the global CO₂ and Nitrogen Mixes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO₂ and Nitrogen Mixes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO₂ and Nitrogen Mixes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO₂ and Nitrogen Mixes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO₂ and Nitrogen Mixes.

This report presents a comprehensive overview, market shares, and growth opportunities of CO₂ and Nitrogen Mixes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

30% Co2 and 70% N2

45% Co2 and 55% N2

Others

Segmentation by Purity Grade:

Industrial Grade CO₂/N₂ Mixture

Food Grade CO₂/N₂ Mixture

Medical Grade CO₂/N₂ Mixture

Laboratory Grade CO₂/N₂ Mixture

Electronic Grade CO₂/N₂ Mixture

High-Purity CO₂/N₂ Mixture

Segmentation by Pressure Level:

Low-Pressure Gas Mixture

Medium-Pressure Gas Mixture

High-Pressure Gas Mixture

Ultra-High-Pressure Gas Mixture

Segmentation by Application:

Food and Beverages

Chemical

Metal Processing

Pharmaceutical

Electronics

Oil and Gas

Fire Protection

Research and Testing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Air Liquide

Air Products and Chemicals

Airgas

BOC

Coregas

CryoCarb

Gas Pro Solution

Gulf Cryo

Linde

Lviv Chemical Plant

Messer Group

SoLGroup

SpeedGas

Supagas

WestAir

DL Gas

Jinhong Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global CO₂ and Nitrogen Mixes market?

What factors are driving CO₂ and Nitrogen Mixes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO₂ and Nitrogen Mixes market opportunities vary by end market size?

How does CO₂ and Nitrogen Mixes break out by Type, by Application?

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