

Global CO2 Laser Drilling Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GFD12849FB2EEN.html>

Date: May 2026

Pages: 98

Price: US\$ 3,660.00 (Single User License)

ID: GFD12849FB2EEN

Abstracts

The global CO2 Laser Drilling Machine market size is predicted to grow from US\$ 682 million in 2025 to US\$ 1035 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

A CO₂ Laser Drilling Machine is a precision manufacturing system that uses a carbon dioxide (CO₂) laser, typically operating at a wavelength of 10.6 μm, to drill micro-scale holes in non-metallic and composite materials through thermal ablation. It is widely used in PCB and IC substrate manufacturing to create microvias in dielectric layers such as epoxy resin, polyimide, and ABF films, offering high processing speed, good hole quality, and excellent consistency for high-density interconnection (HDI) applications. In 2025, global CO₂ Laser Drilling Machine production reached approximately 1700 units, with an average global market price of around US\$ 410 k usd per unit. The production capacity for CO₂ Laser Drilling Machine in 2025 was approximately 2000 units. The typical gross profit margin for CO₂ Laser Drilling Machine is between 20% and 40%.

The CO₂ Laser Drilling Machine market is driven by growing demand in industrial machining, electronics manufacturing, aerospace, automotive and energy sectors for precision drilling in non-metallic and composite materials. CO₂ laser drilling systems offer high-speed, thermally controlled, non-contact hole formation with minimal mechanical stress, making them well-suited for applications such as printed circuit boards, ceramic substrates, glass, polymers, composites and insulation materials. Market growth is supported by advancements in laser sources, automation integration, and rising adoption of additive manufacturing and micro-drilling technologies, with key regional drivers in Asia-Pacific, North America and Europe. Trends include hybrid laser systems, higher beam quality, and improved process monitoring to enhance precision and throughput.

LP Information, Inc. (LPI) ' newest research report, the “CO2 Laser Drilling Machine Industry Forecast” looks at past sales and reviews total world CO2 Laser Drilling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CO2 Laser Drilling Machine sales for 2026 through 2032. With CO2 Laser Drilling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO2 Laser Drilling Machine industry.

This Insight Report provides a comprehensive analysis of the global CO2 Laser Drilling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO2 Laser Drilling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO2 Laser Drilling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO2 Laser Drilling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO2 Laser Drilling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CO2 Laser Drilling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Head System

Dual-Head System

Segmentation by Laser Working Mode:

CW CO₂ Laser

Pulsed CO₂ Laser

Segmentation by Machining Hole Type:

Blind Via

Microvia

Segmentation by Application:

Consumer Electronics

Communications

Automotive Electronics

Computers & Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsubishi Electric

ESI (MKS Instruments)

Via Mechanics

Schmoll Maschinen

LPKF

Han's Laser

Tongtai

HGTECH

Suzhou Delphi Laser

Key Questions Addressed in this Report

What is the 10-year outlook for the global CO2 Laser Drilling Machine market?

What factors are driving CO2 Laser Drilling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO2 Laser Drilling Machine market opportunities vary by end market size?

How does CO2 Laser Drilling Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global CO2 Laser Drilling Machine Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for CO2 Laser Drilling Machine by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for CO2 Laser Drilling Machine by Country/Region, 2021, 2025 & 2032

2.2 CO2 Laser Drilling Machine Segment by Type

- 2.2.1 Single-Head System

- 2.2.2 Dual-Head System

- 2.2.3 CO2 Laser Drilling Machine Sales by Type

- 2.2.3.1 Global CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global CO2 Laser Drilling Machine Revenue and Market Share by Type

- (2021-2026)

- 2.2.3.3 Global CO2 Laser Drilling Machine Sale Price by Type (2021-2026)

2.3 CO2 Laser Drilling Machine Segment by Laser Working Mode

- 2.3.1 CW CO₂ Laser

- 2.3.2 Pulsed CO₂ Laser

- 2.3.3 CO2 Laser Drilling Machine Sales by Laser Working Mode

- 2.3.3.1 Global CO2 Laser Drilling Machine Sales Market Share by Laser Working Mode (2021-2026)

- 2.3.3.2 Global CO2 Laser Drilling Machine Revenue and Market Share by Laser Working Mode (2021-2026)

- 2.3.3.3 Global CO2 Laser Drilling Machine Sale Price by Laser Working Mode (2021-2026)

2.4 CO2 Laser Drilling Machine Segment by Machining Hole Type

2.4.1 Blind Via

2.4.2 Microvia

2.4.3 CO2 Laser Drilling Machine Sales by Machining Hole Type

2.4.3.1 Global CO2 Laser Drilling Machine Sales Market Share by Machining Hole Type (2021-2026)

2.4.3.2 Global CO2 Laser Drilling Machine Revenue and Market Share by Machining Hole Type (2021-2026)

2.4.3.3 Global CO2 Laser Drilling Machine Sale Price by Machining Hole Type (2021-2026)

2.5 CO2 Laser Drilling Machine Segment by Application

2.5.1 Consumer Electronics

2.5.2 Communications

2.5.3 Automotive Electronics

2.5.4 Computers & Servers

2.5.5 Others

2.5.6 CO2 Laser Drilling Machine Sales by Application

2.5.6.1 Global CO2 Laser Drilling Machine Sale Market Share by Application (2021-2026)

2.5.6.2 Global CO2 Laser Drilling Machine Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global CO2 Laser Drilling Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global CO2 Laser Drilling Machine Breakdown Data by Company

3.1.1 Global CO2 Laser Drilling Machine Annual Sales by Company (2021-2026)

3.1.2 Global CO2 Laser Drilling Machine Sales Market Share by Company (2021-2026)

3.2 Global CO2 Laser Drilling Machine Annual Revenue by Company (2021-2026)

3.2.1 Global CO2 Laser Drilling Machine Revenue by Company (2021-2026)

3.2.2 Global CO2 Laser Drilling Machine Revenue Market Share by Company (2021-2026)

3.3 Global CO2 Laser Drilling Machine Sale Price by Company

3.4 Key Manufacturers CO2 Laser Drilling Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers CO2 Laser Drilling Machine Product Location Distribution

3.4.2 Players CO2 Laser Drilling Machine Products Offered

3.5 Market Concentration Rate Analysis

- 3.5.1 Competition Landscape Analysis
- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CO2 LASER DRILLING MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic CO2 Laser Drilling Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global CO2 Laser Drilling Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global CO2 Laser Drilling Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic CO2 Laser Drilling Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global CO2 Laser Drilling Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global CO2 Laser Drilling Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas CO2 Laser Drilling Machine Sales Growth
- 4.4 APAC CO2 Laser Drilling Machine Sales Growth
- 4.5 Europe CO2 Laser Drilling Machine Sales Growth
- 4.6 Middle East & Africa CO2 Laser Drilling Machine Sales Growth

5 AMERICAS

- 5.1 Americas CO2 Laser Drilling Machine Sales by Country
 - 5.1.1 Americas CO2 Laser Drilling Machine Sales by Country (2021-2026)
 - 5.1.2 Americas CO2 Laser Drilling Machine Revenue by Country (2021-2026)
- 5.2 Americas CO2 Laser Drilling Machine Sales by Type (2021-2026)
- 5.3 Americas CO2 Laser Drilling Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC CO2 Laser Drilling Machine Sales by Region

- 6.1.1 APAC CO2 Laser Drilling Machine Sales by Region (2021-2026)
- 6.1.2 APAC CO2 Laser Drilling Machine Revenue by Region (2021-2026)
- 6.2 APAC CO2 Laser Drilling Machine Sales by Type (2021-2026)
- 6.3 APAC CO2 Laser Drilling Machine Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe CO2 Laser Drilling Machine by Country
 - 7.1.1 Europe CO2 Laser Drilling Machine Sales by Country (2021-2026)
 - 7.1.2 Europe CO2 Laser Drilling Machine Revenue by Country (2021-2026)
- 7.2 Europe CO2 Laser Drilling Machine Sales by Type (2021-2026)
- 7.3 Europe CO2 Laser Drilling Machine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa CO2 Laser Drilling Machine by Country
 - 8.1.1 Middle East & Africa CO2 Laser Drilling Machine Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa CO2 Laser Drilling Machine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa CO2 Laser Drilling Machine Sales by Type (2021-2026)
- 8.3 Middle East & Africa CO2 Laser Drilling Machine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of CO2 Laser Drilling Machine
- 10.3 Manufacturing Process Analysis of CO2 Laser Drilling Machine
- 10.4 Industry Chain Structure of CO2 Laser Drilling Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 CO2 Laser Drilling Machine Distributors
- 11.3 CO2 Laser Drilling Machine Customer

12 WORLD FORECAST REVIEW FOR CO2 LASER DRILLING MACHINE BY GEOGRAPHIC REGION

- 12.1 Global CO2 Laser Drilling Machine Market Size Forecast by Region
 - 12.1.1 Global CO2 Laser Drilling Machine Forecast by Region (2027-2032)
 - 12.1.2 Global CO2 Laser Drilling Machine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global CO2 Laser Drilling Machine Forecast by Type (2027-2032)
- 12.7 Global CO2 Laser Drilling Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Mitsubishi Electric
 - 13.1.1 Mitsubishi Electric Company Information

13.1.2 Mitsubishi Electric CO2 Laser Drilling Machine Product Portfolios and Specifications

13.1.3 Mitsubishi Electric CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Mitsubishi Electric Main Business Overview

13.1.5 Mitsubishi Electric Latest Developments

13.2 ESI (MKS Instruments)

13.2.1 ESI (MKS Instruments) Company Information

13.2.2 ESI (MKS Instruments) CO2 Laser Drilling Machine Product Portfolios and Specifications

13.2.3 ESI (MKS Instruments) CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 ESI (MKS Instruments) Main Business Overview

13.2.5 ESI (MKS Instruments) Latest Developments

13.3 Via Mechanics

13.3.1 Via Mechanics Company Information

13.3.2 Via Mechanics CO2 Laser Drilling Machine Product Portfolios and Specifications

13.3.3 Via Mechanics CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Via Mechanics Main Business Overview

13.3.5 Via Mechanics Latest Developments

13.4 Schmoll Maschinen

13.4.1 Schmoll Maschinen Company Information

13.4.2 Schmoll Maschinen CO2 Laser Drilling Machine Product Portfolios and Specifications

13.4.3 Schmoll Maschinen CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Schmoll Maschinen Main Business Overview

13.4.5 Schmoll Maschinen Latest Developments

13.5 LPKF

13.5.1 LPKF Company Information

13.5.2 LPKF CO2 Laser Drilling Machine Product Portfolios and Specifications

13.5.3 LPKF CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LPKF Main Business Overview

13.5.5 LPKF Latest Developments

13.6 Han's Laser

13.6.1 Han's Laser Company Information

- 13.6.2 Han's Laser CO2 Laser Drilling Machine Product Portfolios and Specifications
- 13.6.3 Han's Laser CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Han's Laser Main Business Overview
- 13.6.5 Han's Laser Latest Developments
- 13.7 Tongtai
 - 13.7.1 Tongtai Company Information
 - 13.7.2 Tongtai CO2 Laser Drilling Machine Product Portfolios and Specifications
 - 13.7.3 Tongtai CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Tongtai Main Business Overview
 - 13.7.5 Tongtai Latest Developments
- 13.8 HGTECH
 - 13.8.1 HGTECH Company Information
 - 13.8.2 HGTECH CO2 Laser Drilling Machine Product Portfolios and Specifications
 - 13.8.3 HGTECH CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 HGTECH Main Business Overview
 - 13.8.5 HGTECH Latest Developments
- 13.9 Suzhou Delphi Laser
 - 13.9.1 Suzhou Delphi Laser Company Information
 - 13.9.2 Suzhou Delphi Laser CO2 Laser Drilling Machine Product Portfolios and Specifications
 - 13.9.3 Suzhou Delphi Laser CO2 Laser Drilling Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Suzhou Delphi Laser Main Business Overview
 - 13.9.5 Suzhou Delphi Laser Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. CO2 Laser Drilling Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. CO2 Laser Drilling Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Head System

Table 4. Major Players of Dual-Head System

Table 5. Global CO2 Laser Drilling Machine Sales by Type (2021-2026) & (Units)

Table 6. Global CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

Table 7. Global CO2 Laser Drilling Machine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global CO2 Laser Drilling Machine Revenue Market Share by Type (2021-2026)

Table 9. Global CO2 Laser Drilling Machine Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of CW CO₂ Laser

Table 11. Major Players of Pulsed CO₂ Laser

Table 12. Global CO2 Laser Drilling Machine Sales by Laser Working Mode (2021-2026) & (Units)

Table 13. Global CO2 Laser Drilling Machine Sales Market Share by Laser Working Mode (2021-2026)

Table 14. Global CO2 Laser Drilling Machine Revenue by Laser Working Mode (2021-2026) & (\$ million)

Table 15. Global CO2 Laser Drilling Machine Revenue Market Share by Laser Working Mode (2021-2026)

Table 16. Global CO2 Laser Drilling Machine Sale Price by Laser Working Mode (2021-2026) & (K US\$/Unit)

Table 17. Major Players of Blind Via

Table 18. Major Players of Microvia

Table 19. Global CO2 Laser Drilling Machine Sales by Machining Hole Type (2021-2026) & (Units)

Table 20. Global CO2 Laser Drilling Machine Sales Market Share by Machining Hole Type (2021-2026)

Table 21. Global CO2 Laser Drilling Machine Revenue by Machining Hole Type (2021-2026) & (\$ million)

Table 22. Global CO2 Laser Drilling Machine Revenue Market Share by Machining Hole Type (2021-2026)

Table 23. Global CO2 Laser Drilling Machine Sale Price by Machining Hole Type (2021-2026) & (K US\$/Unit)

Table 24. Global CO2 Laser Drilling Machine Sale by Application (2021-2026) & (Units)

Table 25. Global CO2 Laser Drilling Machine Sale Market Share by Application (2021-2026)

Table 26. Global CO2 Laser Drilling Machine Revenue by Application (2021-2026) & (\$ million)

Table 27. Global CO2 Laser Drilling Machine Revenue Market Share by Application (2021-2026)

Table 28. Global CO2 Laser Drilling Machine Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 29. Global CO2 Laser Drilling Machine Sales by Company (2021-2026) & (Units)

Table 30. Global CO2 Laser Drilling Machine Sales Market Share by Company (2021-2026)

Table 31. Global CO2 Laser Drilling Machine Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global CO2 Laser Drilling Machine Revenue Market Share by Company (2021-2026)

Table 33. Global CO2 Laser Drilling Machine Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 34. Key Manufacturers CO2 Laser Drilling Machine Producing Area Distribution and Sales Area

Table 35. Players CO2 Laser Drilling Machine Products Offered

Table 36. CO2 Laser Drilling Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global CO2 Laser Drilling Machine Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global CO2 Laser Drilling Machine Sales Market Share Geographic Region (2021-2026)

Table 41. Global CO2 Laser Drilling Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global CO2 Laser Drilling Machine Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global CO2 Laser Drilling Machine Sales by Country/Region (2021-2026) & (Units)

Table 44. Global CO2 Laser Drilling Machine Sales Market Share by Country/Region (2021-2026)

- Table 45. Global CO2 Laser Drilling Machine Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 46. Global CO2 Laser Drilling Machine Revenue Market Share by Country/Region (2021-2026)
- Table 47. Americas CO2 Laser Drilling Machine Sales by Country (2021-2026) & (Units)
- Table 48. Americas CO2 Laser Drilling Machine Sales Market Share by Country (2021-2026)
- Table 49. Americas CO2 Laser Drilling Machine Revenue by Country (2021-2026) & (\$ millions)
- Table 50. Americas CO2 Laser Drilling Machine Sales by Type (2021-2026) & (Units)
- Table 51. Americas CO2 Laser Drilling Machine Sales by Application (2021-2026) & (Units)
- Table 52. APAC CO2 Laser Drilling Machine Sales by Region (2021-2026) & (Units)
- Table 53. APAC CO2 Laser Drilling Machine Sales Market Share by Region (2021-2026)
- Table 54. APAC CO2 Laser Drilling Machine Revenue by Region (2021-2026) & (\$ millions)
- Table 55. APAC CO2 Laser Drilling Machine Sales by Type (2021-2026) & (Units)
- Table 56. APAC CO2 Laser Drilling Machine Sales by Application (2021-2026) & (Units)
- Table 57. Europe CO2 Laser Drilling Machine Sales by Country (2021-2026) & (Units)
- Table 58. Europe CO2 Laser Drilling Machine Revenue by Country (2021-2026) & (\$ millions)
- Table 59. Europe CO2 Laser Drilling Machine Sales by Type (2021-2026) & (Units)
- Table 60. Europe CO2 Laser Drilling Machine Sales by Application (2021-2026) & (Units)
- Table 61. Middle East & Africa CO2 Laser Drilling Machine Sales by Country (2021-2026) & (Units)
- Table 62. Middle East & Africa CO2 Laser Drilling Machine Revenue Market Share by Country (2021-2026)
- Table 63. Middle East & Africa CO2 Laser Drilling Machine Sales by Type (2021-2026) & (Units)
- Table 64. Middle East & Africa CO2 Laser Drilling Machine Sales by Application (2021-2026) & (Units)
- Table 65. Key Market Drivers & Growth Opportunities of CO2 Laser Drilling Machine
- Table 66. Key Market Challenges & Risks of CO2 Laser Drilling Machine
- Table 67. Key Industry Trends of CO2 Laser Drilling Machine
- Table 68. CO2 Laser Drilling Machine Raw Material
- Table 69. Key Suppliers of Raw Materials
- Table 70. CO2 Laser Drilling Machine Distributors List

- Table 71. CO2 Laser Drilling Machine Customer List
- Table 72. Global CO2 Laser Drilling Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 73. Global CO2 Laser Drilling Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 74. Americas CO2 Laser Drilling Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Americas CO2 Laser Drilling Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. APAC CO2 Laser Drilling Machine Sales Forecast by Region (2027-2032) & (Units)
- Table 77. APAC CO2 Laser Drilling Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Europe CO2 Laser Drilling Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 79. Europe CO2 Laser Drilling Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. Middle East & Africa CO2 Laser Drilling Machine Sales Forecast by Country (2027-2032) & (Units)
- Table 81. Middle East & Africa CO2 Laser Drilling Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 82. Global CO2 Laser Drilling Machine Sales Forecast by Type (2027-2032) & (Units)
- Table 83. Global CO2 Laser Drilling Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 84. Global CO2 Laser Drilling Machine Sales Forecast by Application (2027-2032) & (Units)
- Table 85. Global CO2 Laser Drilling Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 86. Mitsubishi Electric Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors
- Table 87. Mitsubishi Electric CO2 Laser Drilling Machine Product Portfolios and Specifications
- Table 88. Mitsubishi Electric CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 89. Mitsubishi Electric Main Business
- Table 90. Mitsubishi Electric Latest Developments
- Table 91. ESI (MKS Instruments) Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 92. ESI (MKS Instruments) CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 93. ESI (MKS Instruments) CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. ESI (MKS Instruments) Main Business

Table 95. ESI (MKS Instruments) Latest Developments

Table 96. Via Mechanics Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 97. Via Mechanics CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 98. Via Mechanics CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Via Mechanics Main Business

Table 100. Via Mechanics Latest Developments

Table 101. Schmoll Maschinen Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 102. Schmoll Maschinen CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 103. Schmoll Maschinen CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Schmoll Maschinen Main Business

Table 105. Schmoll Maschinen Latest Developments

Table 106. LPKF Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. LPKF CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 108. LPKF CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. LPKF Main Business

Table 110. LPKF Latest Developments

Table 111. Han's Laser Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. Han's Laser CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 113. Han's Laser CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Han's Laser Main Business

Table 115. Han's Laser Latest Developments

Table 116. Tongtai Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. Tongtai CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 118. Tongtai CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Tongtai Main Business

Table 120. Tongtai Latest Developments

Table 121. HGTECH Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. HGTECH CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 123. HGTECH CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. HGTECH Main Business

Table 125. HGTECH Latest Developments

Table 126. Suzhou Delphi Laser Basic Information, CO2 Laser Drilling Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. Suzhou Delphi Laser CO2 Laser Drilling Machine Product Portfolios and Specifications

Table 128. Suzhou Delphi Laser CO2 Laser Drilling Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Suzhou Delphi Laser Main Business

Table 130. Suzhou Delphi Laser Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of CO2 Laser Drilling Machine

Figure 2. CO2 Laser Drilling Machine Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global CO2 Laser Drilling Machine Sales Growth Rate 2021-2032 (Units)

Figure 7. Global CO2 Laser Drilling Machine Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. CO2 Laser Drilling Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. CO2 Laser Drilling Machine Sales Market Share by Country/Region (2025)

Figure 10. CO2 Laser Drilling Machine Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Single-Head System

Figure 12. Product Picture of Dual-Head System

Figure 13. Global CO2 Laser Drilling Machine Sales Market Share by Type in 2026

Figure 14. Global CO2 Laser Drilling Machine Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of CW CO₂ Laser

Figure 16. Product Picture of Pulsed CO₂ Laser

Figure 17. Global CO2 Laser Drilling Machine Sales Market Share by Laser Working Mode in 2026

Figure 18. Global CO2 Laser Drilling Machine Revenue Market Share by Laser Working Mode (2021-2026)

Figure 19. Product Picture of Blind Via

Figure 20. Product Picture of Microvia

Figure 21. Global CO2 Laser Drilling Machine Sales Market Share by Machining Hole Type in 2026

Figure 22. Global CO2 Laser Drilling Machine Revenue Market Share by Machining Hole Type (2021-2026)

Figure 23. CO2 Laser Drilling Machine Consumed in Consumer Electronics

Figure 24. Global CO2 Laser Drilling Machine Market: Consumer Electronics (2021-2026) & (Units)

Figure 25. CO2 Laser Drilling Machine Consumed in Communications

Figure 26. Global CO2 Laser Drilling Machine Market: Communications (2021-2026) &

(Units)

Figure 27. CO2 Laser Drilling Machine Consumed in Automotive Electronics

Figure 28. Global CO2 Laser Drilling Machine Market: Automotive Electronics (2021-2026) & (Units)

Figure 29. CO2 Laser Drilling Machine Consumed in Computers & Servers

Figure 30. Global CO2 Laser Drilling Machine Market: Computers & Servers (2021-2026) & (Units)

Figure 31. CO2 Laser Drilling Machine Consumed in Others

Figure 32. Global CO2 Laser Drilling Machine Market: Others (2021-2026) & (Units)

Figure 33. Global CO2 Laser Drilling Machine Sale Market Share by Application (2025)

Figure 34. Global CO2 Laser Drilling Machine Revenue Market Share by Application in 2025

Figure 35. CO2 Laser Drilling Machine Sales by Company in 2025 (Units)

Figure 36. Global CO2 Laser Drilling Machine Sales Market Share by Company in 2025

Figure 37. CO2 Laser Drilling Machine Revenue by Company in 2025 (\$ millions)

Figure 38. Global CO2 Laser Drilling Machine Revenue Market Share by Company in 2025

Figure 39. Global CO2 Laser Drilling Machine Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global CO2 Laser Drilling Machine Revenue Market Share by Geographic Region in 2025

Figure 41. Americas CO2 Laser Drilling Machine Sales 2021-2026 (Units)

Figure 42. Americas CO2 Laser Drilling Machine Revenue 2021-2026 (\$ millions)

Figure 43. APAC CO2 Laser Drilling Machine Sales 2021-2026 (Units)

Figure 44. APAC CO2 Laser Drilling Machine Revenue 2021-2026 (\$ millions)

Figure 45. Europe CO2 Laser Drilling Machine Sales 2021-2026 (Units)

Figure 46. Europe CO2 Laser Drilling Machine Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa CO2 Laser Drilling Machine Sales 2021-2026 (Units)

Figure 48. Middle East & Africa CO2 Laser Drilling Machine Revenue 2021-2026 (\$ millions)

Figure 49. Americas CO2 Laser Drilling Machine Sales Market Share by Country in 2025

Figure 50. Americas CO2 Laser Drilling Machine Revenue Market Share by Country (2021-2026)

Figure 51. Americas CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

Figure 52. Americas CO2 Laser Drilling Machine Sales Market Share by Application (2021-2026)

Figure 53. United States CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$

millions)

Figure 54. Canada CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC CO2 Laser Drilling Machine Sales Market Share by Region in 2025

Figure 58. APAC CO2 Laser Drilling Machine Revenue Market Share by Region (2021-2026)

Figure 59. APAC CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

Figure 60. APAC CO2 Laser Drilling Machine Sales Market Share by Application (2021-2026)

Figure 61. China CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. India CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe CO2 Laser Drilling Machine Sales Market Share by Country in 2025

Figure 69. Europe CO2 Laser Drilling Machine Revenue Market Share by Country (2021-2026)

Figure 70. Europe CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

Figure 71. Europe CO2 Laser Drilling Machine Sales Market Share by Application (2021-2026)

Figure 72. Germany CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. France CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa CO2 Laser Drilling Machine Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa CO2 Laser Drilling Machine Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa CO2 Laser Drilling Machine Sales Market Share by

Application (2021-2026)

Figure 80. Egypt CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries CO2 Laser Drilling Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of CO2 Laser Drilling Machine in 2026

Figure 86. Manufacturing Process Analysis of CO2 Laser Drilling Machine

Figure 87. Industry Chain Structure of CO2 Laser Drilling Machine

Figure 88. Channels of Distribution

Figure 89. Global CO2 Laser Drilling Machine Sales Market Forecast by Region (2027-2032)

Figure 90. Global CO2 Laser Drilling Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global CO2 Laser Drilling Machine Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global CO2 Laser Drilling Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global CO2 Laser Drilling Machine Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global CO2 Laser Drilling Machine Revenue Market Share Forecast by Application (2027-2032)

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