

Global CO2 Continuous Emission Monitoring System Market Growth 2026-2032

<https://marketpublishers.com/r/G437D86A1CE6EN.html>

Date: April 2026

Pages: 147

Price: US\$ 3,660.00 (Single User License)

ID: G437D86A1CE6EN

Abstracts

The global CO2 Continuous Emission Monitoring System market size is predicted to grow from US\$ 669 million in 2025 to US\$ 923 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

A CO2 Continuous Emission Monitoring System (CEMS) is an integrated system that continuously measures, records, and reports carbon dioxide (CO2) and other pollutant emissions from industrial sources like power plants and incinerators, ensuring compliance with environmental regulations and aiding in process optimization. It uses analyzers to measure gas concentrations in the flue gas, data acquisition systems (DAHS) to process and store the data, and requires rigorous quality assurance for accuracy, helping industries meet air quality standards and improve efficiency.

The global production of CO2 continuous emission monitoring systems is projected to reach 7,200 units by 2025, with an average price of US\$95,000 per unit. Gross profit margins typically range from 30% to 50%.

CO2 continuous emission monitoring systems are designed to provide real-time and continuous measurement of carbon dioxide concentration and emissions from stationary sources, and are widely used in high-emission industries. The upstream segment focuses on materials and core components such as gas sensors, infrared analyzers, sampling probes, heated lines, data acquisition units, calibration gases, and industrial control and communication modules, with value concentrated in accuracy, long-term stability, and adaptability to harsh environments. Downstream demand is the most critical part of the value chain. The power generation sector, especially coal-fired and gas-fired plants, represents the largest application area, with strong requirements for uninterrupted operation, data integrity, and seamless connection to environmental

regulatory platforms. Steel, cement, and chemical industries are increasing system deployment under growing pressure from carbon accounting and regulatory compliance. Oil refining and non-ferrous metal industries emphasize resistance to interference under complex operating conditions, while environmental authorities and third-party service providers focus on data authenticity, traceability, and maintenance efficiency. Overall downstream demand is policy-driven, with purchasing decisions prioritizing reliability and service capability over price.

In terms of trends, CO₂ continuous emission monitoring systems are evolving toward higher precision, multi-parameter integration, intelligent diagnostics, and remote operation and maintenance, while being increasingly connected to carbon management platforms and digital factory systems. Key drivers include global carbon neutrality goals, the expansion of carbon trading and emission accounting mechanisms, tightening environmental regulations, and rising demand for refined emission data management by enterprises. Constraints include relatively high upfront and lifecycle costs, reliability challenges in high-temperature and high-dust environments, inconsistent monitoring standards across regions, and limited compliance awareness and investment capacity among smaller emitters.

LP Information, Inc. (LPI) ' newest research report, the "CO₂ Continuous Emission Monitoring System Industry Forecast" looks at past sales and reviews total world CO₂ Continuous Emission Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected CO₂ Continuous Emission Monitoring System sales for 2026 through 2032. With CO₂ Continuous Emission Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO₂ Continuous Emission Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global CO₂ Continuous Emission Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO₂ Continuous Emission Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CO₂ Continuous Emission Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO₂ Continuous Emission Monitoring System and breaks

down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO₂ Continuous Emission Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of CO₂ Continuous Emission Monitoring System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stationary CO₂ Monitoring Systems

Plant Boundary Environmental CO₂ Monitoring Systems

Atmospheric Environmental CO₂ Monitoring Systems

Enclosed Space CO₂ Monitoring Systems

Mobile Source CO₂ Monitoring Systems

Segmentation by Sampling Method:

Extractive

In-situ

Diffusion

Heated Extraction

Remote Sensing

Segmentation by Monitoring Principle:

Non-dispersive Infrared (NDIR)

Laser Spectroscopy

Gas Chromatography (GC)

Electrochemical

Differential Absorption Spectroscopy (DOAS)

Segmentation by Structure:

Split-type

Integrated type

Portable

Online type

Distributed type

Segmentation by Application:

Industrial Emission Sources

Ecological Environment Monitoring

Oil and Gas

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

Emerson

Thermo Fisher Scientific

HORIBA

SICK

Yokogawa

Teledyne Monitor Labs

Fuji Electric

ENVEA

Servomex

Gasmet Technologies

CEMTEK KVB-Enertec

AMETEK Process Instruments

Focused Photonics

OP SIS

DURAG GROUP

MKS Instruments

California Analytical Instruments

AP2E

NEO Monitors

Key Questions Addressed in this Report

What is the 10-year outlook for the global CO₂ Continuous Emission Monitoring System market?

What factors are driving CO₂ Continuous Emission Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO₂ Continuous Emission Monitoring System market opportunities vary by end market size?

How does CO₂ Continuous Emission Monitoring System break out by Type, by Application?

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