

Global CO Sensors Market Growth 2025-2031

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Abstracts

The global CO Sensors market size is predicted to grow from US\$ 1071 million in 2025 to US\$ 1506 million in 2031; it is expected to grow at a CAGR of 5.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A carbon monoxide (CO) sensor is a device designed to detect the presence of carbon monoxide gas in the environment. CO is a colorless, odorless, and tasteless gas produced by the incomplete combustion of carbon-containing materials. Exposure to high levels of CO can be fatal, making CO sensors critical for safety in various settings.

In recent years, with the rapid development of industrial safety, environmental monitoring, smart home and automotive electronics, the global CO (carbon monoxide) sensor market has shown a steady growth trend.

From the perspective of technical routes, CO sensors are mainly divided into electrochemical, semiconductor, infrared (NDIR) and catalytic combustion. Among them, electrochemical sensors dominate the industrial safety market with high precision and stability, while semiconductor sensors are widely used in civilian fields (such as home alarms) due to their cost advantages. Although infrared sensors are relatively expensive, their long life and anti-interference capabilities have led to significant growth in demand in high-end environmental monitoring and automobile exhaust detection.

Regional analysis:

The North American and European markets are mature, and demand mainly comes

from strict industrial safety regulations and environmental protection policies. The Asia-Pacific region has the fastest growth. China, India and other countries have accelerated industrialization and stricter air quality supervision, driving the application of CO sensors in coal mines, chemicals, smart cities and other fields. The oil and gas industry in the Middle East and Africa has high demand, but the market penetration rate is still low, and there is great potential for future growth.

Market development opportunities:

Globally, stricter regulation of air quality and industrial safety, such as China's 'dual carbon' goal and Europe's Green New Deal, has stimulated the demand for CO monitoring equipment. Applications such as smart gas alarms and fresh air systems have driven the growth of the civilian market. Hydrogen-powered vehicles need to monitor CO to prevent fuel cell poisoning, bringing new demand. The industrialization process in Southeast Asia, Latin America and other regions has accelerated, and the potential market space is large.

Market risks and challenges:

High-end sensors (such as NDIR) rely on core optical components and algorithms, and there is still a gap between domestic companies and international leaders. The mid- and low-end markets are highly homogenized, and profit margins are squeezed. For example, laser spectroscopy technology may replace traditional sensors in extremely low concentration detection. Price fluctuations in electrode materials (such as platinum) for electrochemical sensors affect costs.

LP Information, Inc. (LPI) ' newest research report, the 'CO Sensors Industry Forecast' looks at past sales and reviews total world CO Sensors sales in 2024, providing a comprehensive analysis by region and market sector of projected CO Sensors sales for 2025 through 2031. With CO Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CO Sensors industry.

This Insight Report provides a comprehensive analysis of the global CO Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CO Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global

CO Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CO Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CO Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of CO Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electrochemical Type

Catalytic Combustion Type

Semiconductor Type

Infrared Type

Segmentation by Application:

Residential

Petrochemical, Coal Mining, Metallurgy

Electric Power Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Komyo Rikagaku Kogyo

Alphasense

Senseair

EC Sense GmbH

SmartGAS Mikrosensorik GmbH

DD-Scientific

RKI Instruments

Figaro

Gastec Corporation

Guangzhou Aosong Electronics Co., Ltd

Cubic Sensor and Instrument Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global CO Sensors market?

What factors are driving CO Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CO Sensors market opportunities vary by end market size?

How does CO Sensors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global CO Sensors Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for CO Sensors by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for CO Sensors by Country/Region, 2020, 2024 & 2031
- 2.2 CO Sensors Segment by Type
 - 2.2.1 Electrochemical Type
 - 2.2.2 Catalytic Combustion Type
 - 2.2.3 Semiconductor Type
 - 2.2.4 Infrared Type
- 2.3 CO Sensors Sales by Type
 - 2.3.1 Global CO Sensors Sales Market Share by Type (2020-2025)
 - 2.3.2 Global CO Sensors Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global CO Sensors Sale Price by Type (2020-2025)
- 2.4 CO Sensors Segment by Application
 - 2.4.1 Residential
 - 2.4.2 Petrochemical, Coal Mining, Metallurgy
 - 2.4.3 Electric Power Industry
 - 2.4.4 Other
- 2.5 CO Sensors Sales by Application
 - 2.5.1 Global CO Sensors Sale Market Share by Application (2020-2025)
 - 2.5.2 Global CO Sensors Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global CO Sensors Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global CO Sensors Breakdown Data by Company
 - 3.1.1 Global CO Sensors Annual Sales by Company (2020-2025)
 - 3.1.2 Global CO Sensors Sales Market Share by Company (2020-2025)
- 3.2 Global CO Sensors Annual Revenue by Company (2020-2025)
 - 3.2.1 Global CO Sensors Revenue by Company (2020-2025)
 - 3.2.2 Global CO Sensors Revenue Market Share by Company (2020-2025)
- 3.3 Global CO Sensors Sale Price by Company
- 3.4 Key Manufacturers CO Sensors Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers CO Sensors Product Location Distribution
 - 3.4.2 Players CO Sensors Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CO SENSORS BY GEOGRAPHIC REGION

- 4.1 World Historic CO Sensors Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global CO Sensors Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global CO Sensors Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic CO Sensors Market Size by Country/Region (2020-2025)
 - 4.2.1 Global CO Sensors Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global CO Sensors Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas CO Sensors Sales Growth
- 4.4 APAC CO Sensors Sales Growth
- 4.5 Europe CO Sensors Sales Growth
- 4.6 Middle East & Africa CO Sensors Sales Growth

5 AMERICAS

- 5.1 Americas CO Sensors Sales by Country
 - 5.1.1 Americas CO Sensors Sales by Country (2020-2025)
 - 5.1.2 Americas CO Sensors Revenue by Country (2020-2025)
- 5.2 Americas CO Sensors Sales by Type (2020-2025)

5.3 Americas CO Sensors Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC CO Sensors Sales by Region

6.1.1 APAC CO Sensors Sales by Region (2020-2025)

6.1.2 APAC CO Sensors Revenue by Region (2020-2025)

6.2 APAC CO Sensors Sales by Type (2020-2025)

6.3 APAC CO Sensors Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe CO Sensors by Country

7.1.1 Europe CO Sensors Sales by Country (2020-2025)

7.1.2 Europe CO Sensors Revenue by Country (2020-2025)

7.2 Europe CO Sensors Sales by Type (2020-2025)

7.3 Europe CO Sensors Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa CO Sensors by Country

8.1.1 Middle East & Africa CO Sensors Sales by Country (2020-2025)

8.1.2 Middle East & Africa CO Sensors Revenue by Country (2020-2025)

- 8.2 Middle East & Africa CO Sensors Sales by Type (2020-2025)
- 8.3 Middle East & Africa CO Sensors Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of CO Sensors
- 10.3 Manufacturing Process Analysis of CO Sensors
- 10.4 Industry Chain Structure of CO Sensors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 CO Sensors Distributors
- 11.3 CO Sensors Customer

12 WORLD FORECAST REVIEW FOR CO SENSORS BY GEOGRAPHIC REGION

- 12.1 Global CO Sensors Market Size Forecast by Region
 - 12.1.1 Global CO Sensors Forecast by Region (2026-2031)
 - 12.1.2 Global CO Sensors Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global CO Sensors Forecast by Type (2026-2031)

12.7 Global CO Sensors Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Komyo Rikagaku Kogyo

13.1.1 Komyo Rikagaku Kogyo Company Information

13.1.2 Komyo Rikagaku Kogyo CO Sensors Product Portfolios and Specifications

13.1.3 Komyo Rikagaku Kogyo CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Komyo Rikagaku Kogyo Main Business Overview

13.1.5 Komyo Rikagaku Kogyo Latest Developments

13.2 Alphasense

13.2.1 Alphasense Company Information

13.2.2 Alphasense CO Sensors Product Portfolios and Specifications

13.2.3 Alphasense CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Alphasense Main Business Overview

13.2.5 Alphasense Latest Developments

13.3 Senseair

13.3.1 Senseair Company Information

13.3.2 Senseair CO Sensors Product Portfolios and Specifications

13.3.3 Senseair CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Senseair Main Business Overview

13.3.5 Senseair Latest Developments

13.4 EC Sense GmbH

13.4.1 EC Sense GmbH Company Information

13.4.2 EC Sense GmbH CO Sensors Product Portfolios and Specifications

13.4.3 EC Sense GmbH CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 EC Sense GmbH Main Business Overview

13.4.5 EC Sense GmbH Latest Developments

13.5 SmartGAS Mikrosensorik GmbH

13.5.1 SmartGAS Mikrosensorik GmbH Company Information

13.5.2 SmartGAS Mikrosensorik GmbH CO Sensors Product Portfolios and Specifications

13.5.3 SmartGAS Mikrosensorik GmbH CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 SmartGAS Mikrosensorik GmbH Main Business Overview

13.5.5 SmartGAS Mikrosensorik GmbH Latest Developments

13.6 DD-Scientific

- 13.6.1 DD-Scientific Company Information
- 13.6.2 DD-Scientific CO Sensors Product Portfolios and Specifications
- 13.6.3 DD-Scientific CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.6.4 DD-Scientific Main Business Overview
- 13.6.5 DD-Scientific Latest Developments
- 13.7 RKL Instruments
 - 13.7.1 RKL Instruments Company Information
 - 13.7.2 RKL Instruments CO Sensors Product Portfolios and Specifications
 - 13.7.3 RKL Instruments CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 RKL Instruments Main Business Overview
 - 13.7.5 RKL Instruments Latest Developments
- 13.8 Figaro
 - 13.8.1 Figaro Company Information
 - 13.8.2 Figaro CO Sensors Product Portfolios and Specifications
 - 13.8.3 Figaro CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Figaro Main Business Overview
 - 13.8.5 Figaro Latest Developments
- 13.9 Gastec Corporation
 - 13.9.1 Gastec Corporation Company Information
 - 13.9.2 Gastec Corporation CO Sensors Product Portfolios and Specifications
 - 13.9.3 Gastec Corporation CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Gastec Corporation Main Business Overview
 - 13.9.5 Gastec Corporation Latest Developments
- 13.10 Guangzhou Aosong Electronics Co., Ltd
 - 13.10.1 Guangzhou Aosong Electronics Co., Ltd Company Information
 - 13.10.2 Guangzhou Aosong Electronics Co., Ltd CO Sensors Product Portfolios and Specifications
 - 13.10.3 Guangzhou Aosong Electronics Co., Ltd CO Sensors Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Guangzhou Aosong Electronics Co., Ltd Main Business Overview
 - 13.10.5 Guangzhou Aosong Electronics Co., Ltd Latest Developments
- 13.11 Cubic Sensor and Instrument Co., Ltd
 - 13.11.1 Cubic Sensor and Instrument Co., Ltd Company Information
 - 13.11.2 Cubic Sensor and Instrument Co., Ltd CO Sensors Product Portfolios and Specifications
 - 13.11.3 Cubic Sensor and Instrument Co., Ltd CO Sensors Sales, Revenue, Price and

Gross Margin (2020-2025)

13.11.4 Cubic Sensor and Instrument Co., Ltd Main Business Overview

13.11.5 Cubic Sensor and Instrument Co., Ltd Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. CO Sensors Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. CO Sensors Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Electrochemical Type
- Table 4. Major Players of Catalytic Combustion Type
- Table 5. Major Players of Semiconductor Type
- Table 6. Major Players of Infrared Type
- Table 7. Global CO Sensors Sales by Type (2020-2025) & (Units)
- Table 8. Global CO Sensors Sales Market Share by Type (2020-2025)
- Table 9. Global CO Sensors Revenue by Type (2020-2025) & (\$ million)
- Table 10. Global CO Sensors Revenue Market Share by Type (2020-2025)
- Table 11. Global CO Sensors Sale Price by Type (2020-2025) & (US\$/Unit)
- Table 12. Global CO Sensors Sale by Application (2020-2025) & (Units)
- Table 13. Global CO Sensors Sale Market Share by Application (2020-2025)
- Table 14. Global CO Sensors Revenue by Application (2020-2025) & (\$ million)
- Table 15. Global CO Sensors Revenue Market Share by Application (2020-2025)
- Table 16. Global CO Sensors Sale Price by Application (2020-2025) & (US\$/Unit)
- Table 17. Global CO Sensors Sales by Company (2020-2025) & (Units)
- Table 18. Global CO Sensors Sales Market Share by Company (2020-2025)
- Table 19. Global CO Sensors Revenue by Company (2020-2025) & (\$ millions)
- Table 20. Global CO Sensors Revenue Market Share by Company (2020-2025)
- Table 21. Global CO Sensors Sale Price by Company (2020-2025) & (US\$/Unit)
- Table 22. Key Manufacturers CO Sensors Producing Area Distribution and Sales Area
- Table 23. Players CO Sensors Products Offered
- Table 24. CO Sensors Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 25. New Products and Potential Entrants
- Table 26. Market M&A Activity & Strategy
- Table 27. Global CO Sensors Sales by Geographic Region (2020-2025) & (Units)
- Table 28. Global CO Sensors Sales Market Share Geographic Region (2020-2025)
- Table 29. Global CO Sensors Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 30. Global CO Sensors Revenue Market Share by Geographic Region (2020-2025)
- Table 31. Global CO Sensors Sales by Country/Region (2020-2025) & (Units)

Table 32. Global CO Sensors Sales Market Share by Country/Region (2020-2025)
Table 33. Global CO Sensors Revenue by Country/Region (2020-2025) & (\$ millions)
Table 34. Global CO Sensors Revenue Market Share by Country/Region (2020-2025)
Table 35. Americas CO Sensors Sales by Country (2020-2025) & (Units)
Table 36. Americas CO Sensors Sales Market Share by Country (2020-2025)
Table 37. Americas CO Sensors Revenue by Country (2020-2025) & (\$ millions)
Table 38. Americas CO Sensors Sales by Type (2020-2025) & (Units)
Table 39. Americas CO Sensors Sales by Application (2020-2025) & (Units)
Table 40. APAC CO Sensors Sales by Region (2020-2025) & (Units)
Table 41. APAC CO Sensors Sales Market Share by Region (2020-2025)
Table 42. APAC CO Sensors Revenue by Region (2020-2025) & (\$ millions)
Table 43. APAC CO Sensors Sales by Type (2020-2025) & (Units)
Table 44. APAC CO Sensors Sales by Application (2020-2025) & (Units)
Table 45. Europe CO Sensors Sales by Country (2020-2025) & (Units)
Table 46. Europe CO Sensors Revenue by Country (2020-2025) & (\$ millions)
Table 47. Europe CO Sensors Sales by Type (2020-2025) & (Units)
Table 48. Europe CO Sensors Sales by Application (2020-2025) & (Units)
Table 49. Middle East & Africa CO Sensors Sales by Country (2020-2025) & (Units)
Table 50. Middle East & Africa CO Sensors Revenue Market Share by Country (2020-2025)
Table 51. Middle East & Africa CO Sensors Sales by Type (2020-2025) & (Units)
Table 52. Middle East & Africa CO Sensors Sales by Application (2020-2025) & (Units)
Table 53. Key Market Drivers & Growth Opportunities of CO Sensors
Table 54. Key Market Challenges & Risks of CO Sensors
Table 55. Key Industry Trends of CO Sensors
Table 56. CO Sensors Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. CO Sensors Distributors List
Table 59. CO Sensors Customer List
Table 60. Global CO Sensors Sales Forecast by Region (2026-2031) & (Units)
Table 61. Global CO Sensors Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 62. Americas CO Sensors Sales Forecast by Country (2026-2031) & (Units)
Table 63. Americas CO Sensors Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
Table 64. APAC CO Sensors Sales Forecast by Region (2026-2031) & (Units)
Table 65. APAC CO Sensors Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
Table 66. Europe CO Sensors Sales Forecast by Country (2026-2031) & (Units)
Table 67. Europe CO Sensors Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Middle East & Africa CO Sensors Sales Forecast by Country (2026-2031) & (Units)

Table 69. Middle East & Africa CO Sensors Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 70. Global CO Sensors Sales Forecast by Type (2026-2031) & (Units)

Table 71. Global CO Sensors Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 72. Global CO Sensors Sales Forecast by Application (2026-2031) & (Units)

Table 73. Global CO Sensors Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 74. Komyo Rikagaku Kogyo Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors

Table 75. Komyo Rikagaku Kogyo CO Sensors Product Portfolios and Specifications

Table 76. Komyo Rikagaku Kogyo CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 77. Komyo Rikagaku Kogyo Main Business

Table 78. Komyo Rikagaku Kogyo Latest Developments

Table 79. Alphasense Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors

Table 80. Alphasense CO Sensors Product Portfolios and Specifications

Table 81. Alphasense CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 82. Alphasense Main Business

Table 83. Alphasense Latest Developments

Table 84. Senseair Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors

Table 85. Senseair CO Sensors Product Portfolios and Specifications

Table 86. Senseair CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 87. Senseair Main Business

Table 88. Senseair Latest Developments

Table 89. EC Sense GmbH Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors

Table 90. EC Sense GmbH CO Sensors Product Portfolios and Specifications

Table 91. EC Sense GmbH CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 92. EC Sense GmbH Main Business

Table 93. EC Sense GmbH Latest Developments

Table 94. SmartGAS Mikrosensorik GmbH Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors

Table 95. SmartGAS Mikrosensorik GmbH CO Sensors Product Portfolios and Specifications
Table 96. SmartGAS Mikrosensorik GmbH CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 97. SmartGAS Mikrosensorik GmbH Main Business
Table 98. SmartGAS Mikrosensorik GmbH Latest Developments
Table 99. DD-Scientific Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors
Table 100. DD-Scientific CO Sensors Product Portfolios and Specifications
Table 101. DD-Scientific CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 102. DD-Scientific Main Business
Table 103. DD-Scientific Latest Developments
Table 104. Rkl Instruments Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors
Table 105. Rkl Instruments CO Sensors Product Portfolios and Specifications
Table 106. Rkl Instruments CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 107. Rkl Instruments Main Business
Table 108. Rkl Instruments Latest Developments
Table 109. Figaro Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors
Table 110. Figaro CO Sensors Product Portfolios and Specifications
Table 111. Figaro CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 112. Figaro Main Business
Table 113. Figaro Latest Developments
Table 114. Gastec Corporation Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors
Table 115. Gastec Corporation CO Sensors Product Portfolios and Specifications
Table 116. Gastec Corporation CO Sensors Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
Table 117. Gastec Corporation Main Business
Table 118. Gastec Corporation Latest Developments
Table 119. Guangzhou Aosong Electronics Co., Ltd Basic Information, CO Sensors Manufacturing Base, Sales Area and Its Competitors
Table 120. Guangzhou Aosong Electronics Co., Ltd CO Sensors Product Portfolios and Specifications
Table 121. Guangzhou Aosong Electronics Co., Ltd CO Sensors Sales (Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 122. Guangzhou Aosong Electronics Co., Ltd Main Business

Table 123. Guangzhou Aosong Electronics Co., Ltd Latest Developments

Table 124. Cubic Sensor and Instrument Co., Ltd Basic Information, CO Sensors
Manufacturing Base, Sales Area and Its Competitors

Table 125. Cubic Sensor and Instrument Co., Ltd CO Sensors Product Portfolios and
Specifications

Table 126. Cubic Sensor and Instrument Co., Ltd CO Sensors Sales (Units), Revenue
(\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 127. Cubic Sensor and Instrument Co., Ltd Main Business

Table 128. Cubic Sensor and Instrument Co., Ltd Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of CO Sensors
- Figure 2. CO Sensors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global CO Sensors Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global CO Sensors Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. CO Sensors Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. CO Sensors Sales Market Share by Country/Region (2024)
- Figure 10. CO Sensors Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Electrochemical Type
- Figure 12. Product Picture of Catalytic Combustion Type
- Figure 13. Product Picture of Semiconductor Type
- Figure 14. Product Picture of Infrared Type
- Figure 15. Global CO Sensors Sales Market Share by Type in 2025
- Figure 16. Global CO Sensors Revenue Market Share by Type (2020-2025)
- Figure 17. CO Sensors Consumed in Residential
- Figure 18. Global CO Sensors Market: Residential (2020-2025) & (Units)
- Figure 19. CO Sensors Consumed in Petrochemical, Coal Mining, Metallurgy
- Figure 20. Global CO Sensors Market: Petrochemical, Coal Mining, Metallurgy (2020-2025) & (Units)
- Figure 21. CO Sensors Consumed in Electric Power Industry
- Figure 22. Global CO Sensors Market: Electric Power Industry (2020-2025) & (Units)
- Figure 23. CO Sensors Consumed in Other
- Figure 24. Global CO Sensors Market: Other (2020-2025) & (Units)
- Figure 25. Global CO Sensors Sale Market Share by Application (2024)
- Figure 26. Global CO Sensors Revenue Market Share by Application in 2025
- Figure 27. CO Sensors Sales by Company in 2025 (Units)
- Figure 28. Global CO Sensors Sales Market Share by Company in 2025
- Figure 29. CO Sensors Revenue by Company in 2025 (\$ millions)
- Figure 30. Global CO Sensors Revenue Market Share by Company in 2025
- Figure 31. Global CO Sensors Sales Market Share by Geographic Region (2020-2025)
- Figure 32. Global CO Sensors Revenue Market Share by Geographic Region in 2025
- Figure 33. Americas CO Sensors Sales 2020-2025 (Units)
- Figure 34. Americas CO Sensors Revenue 2020-2025 (\$ millions)

- Figure 35. APAC CO Sensors Sales 2020-2025 (Units)
- Figure 36. APAC CO Sensors Revenue 2020-2025 (\$ millions)
- Figure 37. Europe CO Sensors Sales 2020-2025 (Units)
- Figure 38. Europe CO Sensors Revenue 2020-2025 (\$ millions)
- Figure 39. Middle East & Africa CO Sensors Sales 2020-2025 (Units)
- Figure 40. Middle East & Africa CO Sensors Revenue 2020-2025 (\$ millions)
- Figure 41. Americas CO Sensors Sales Market Share by Country in 2025
- Figure 42. Americas CO Sensors Revenue Market Share by Country (2020-2025)
- Figure 43. Americas CO Sensors Sales Market Share by Type (2020-2025)
- Figure 44. Americas CO Sensors Sales Market Share by Application (2020-2025)
- Figure 45. United States CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 46. Canada CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 47. Mexico CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 48. Brazil CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 49. APAC CO Sensors Sales Market Share by Region in 2025
- Figure 50. APAC CO Sensors Revenue Market Share by Region (2020-2025)
- Figure 51. APAC CO Sensors Sales Market Share by Type (2020-2025)
- Figure 52. APAC CO Sensors Sales Market Share by Application (2020-2025)
- Figure 53. China CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 54. Japan CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 55. South Korea CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Southeast Asia CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 57. India CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 58. Australia CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 59. China Taiwan CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 60. Europe CO Sensors Sales Market Share by Country in 2025
- Figure 61. Europe CO Sensors Revenue Market Share by Country (2020-2025)
- Figure 62. Europe CO Sensors Sales Market Share by Type (2020-2025)
- Figure 63. Europe CO Sensors Sales Market Share by Application (2020-2025)
- Figure 64. Germany CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 65. France CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 66. UK CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 67. Italy CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 68. Russia CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 69. Middle East & Africa CO Sensors Sales Market Share by Country (2020-2025)
- Figure 70. Middle East & Africa CO Sensors Sales Market Share by Type (2020-2025)
- Figure 71. Middle East & Africa CO Sensors Sales Market Share by Application (2020-2025)

- Figure 72. Egypt CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 73. South Africa CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 74. Israel CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 75. Turkey CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 76. GCC Countries CO Sensors Revenue Growth 2020-2025 (\$ millions)
- Figure 77. Manufacturing Cost Structure Analysis of CO Sensors in 2025
- Figure 78. Manufacturing Process Analysis of CO Sensors
- Figure 79. Industry Chain Structure of CO Sensors
- Figure 80. Channels of Distribution
- Figure 81. Global CO Sensors Sales Market Forecast by Region (2026-2031)
- Figure 82. Global CO Sensors Revenue Market Share Forecast by Region (2026-2031)
- Figure 83. Global CO Sensors Sales Market Share Forecast by Type (2026-2031)
- Figure 84. Global CO Sensors Revenue Market Share Forecast by Type (2026-2031)
- Figure 85. Global CO Sensors Sales Market Share Forecast by Application (2026-2031)
- Figure 86. Global CO Sensors Revenue Market Share Forecast by Application (2026-2031)

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