

Global Co-packaged Optics Modules Market Growth 2026-2032

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Abstracts

The global Co-packaged Optics Modules market size is predicted to grow from US\$ 587 million in 2025 to US\$ 1783 million in 2032; it is expected to grow at a CAGR of 17.3% from 2026 to 2032.

Co-packaged optics(CPO) refers to an advanced optoelectronic integration technology and module that co-locates optical engines (including lasers, modulators, photodetectors, silicon photonic chips, etc.) and electronic chips such as switch ASICs, GPUs, or XPU within the same package using 2.5D/3D heterogeneous packaging technologies. By integrating photonic and electronic components at the chip level, it shortens the electrical signal transmission path from the centimeter level to the millimeter level, significantly reducing signal loss, power consumption, and latency while greatly improving bandwidth density, making it a key technology for high-speed interconnections in AI-era data centers. In 2025, global Co-packaged optics(CPO) production reached approximately 600 million USD.

Data centers represent the largest market for CPO modules, accounting for as high as 60% to 70% of applications. With the continuous growth in global demand for cloud computing, artificial intelligence and other technologies, CPO modules will further expand their applications in the coming years. Meanwhile, 5G communications accounts for 20% to 25% of applications. As 5G infrastructure expands, especially driven by demand for high-speed connections between core networks and base stations, market demand for CPO modules will keep rising in the future. Demand in the high-performance computing (HPC) sector is also growing rapidly, with a share of approximately 5% to 10%, where CPO modules will play a key role in supercomputer clusters within data centers. The enterprise network and fiber access market accounts for 5% to 10%. As enterprises and service providers rely more heavily on optical fiber

communications, the adoption of CPO modules will gradually increase in this field. Other sectors such as military communications and medical equipment represent potential markets. Although their current share is relatively small, their market proportion is expected to expand further as technology matures.

LP Information, Inc. (LPI) ' newest research report, the "Co-packaged Optics Modules Industry Forecast" looks at past sales and reviews total world Co-packaged Optics Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-packaged Optics Modules sales for 2026 through 2032. With Co-packaged Optics Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Co-packaged Optics Modules industry.

This Insight Report provides a comprehensive analysis of the global Co-packaged Optics Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Co-packaged Optics Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Co-packaged Optics Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-packaged Optics Modules and breaks down the forecast by Packaging Method, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Co-packaged Optics Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-packaged Optics Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Packaging Method:

Traditional Co-Packaged Optics Module

Integrated Optoelectronic Module

Silicon Photonic Module

Others

Segmentation by Optical Interface:

Direct Connect Module

External Optical Interface Module

Others

Segmentation by Integration Level:

Low Integration Co-Packaged Module

High Integration Co-Packaged Module

Segmentation by Application:

Data Center Optical Module

High Performance Computing (HPC)

5G Network

Long-Haul Optical Communication (WDM System)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intel

NVIDIA

Cisco

Broadcom

Huawei

Marvell Technology

Lumentum

Acacia Communications

II-VI Incorporated

Sumitomo Electric Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Co-packaged Optics Modules market?

What factors are driving Co-packaged Optics Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Co-packaged Optics Modules market opportunities vary by end market size?

How does Co-packaged Optics Modules break out by Packaging Method, by

Application?

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