

Global Co-Packaged Optics EML Laser Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Co-Packaged Optics EML Laser market size is predicted to grow from US\$ 60.65 million in 2025 to US\$ 188 million in 2032; it is expected to grow at a CAGR of 17.5% from 2026 to 2032.

Co-Packaged Optics (CPO) EML Laser is a high-speed optical device that tightly integrates an Electro-Absorption Modulated Laser (EML) with its driver IC and optical interface within a single package or optical engine. In traditional optical modules, the laser, modulator, and driver are physically separated on the PCB, which introduces significant signal loss, degraded signal integrity, and increased power consumption at high data rates. In contrast, CPO EML Laser brings the InP-based EML chip and high-speed driver into a shared package, enabling optical signals to be directly coupled into the fiber with minimal electrical interconnect length. This architecture significantly reduces insertion loss, lowers power consumption, and improves signal fidelity. Additionally, CPO design supports much higher data rates—such as 400G, 800G, and 1.6T—as well as higher port density, making it suitable for large-scale data centers and 5G high-speed fronthaul and backhaul networks. The core of this technology lies in co-designing high-density optical and electrical integration, along with precise thermal management and high-speed interconnect design, to achieve high performance, low power, and reliable operation. As a result, CPO EML Lasers are considered a key enabling technology to meet the increasing bandwidth demands of next-generation optical interconnects.

United States market for Co-Packaged Optics EML Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Co-Packaged Optics EML Laser is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Co-Packaged Optics EML Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Co-Packaged Optics EML Laser players cover Lumentum, Coherent, Broadcom, Source Photonics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Co-Packaged Optics EML Laser Industry Forecast" looks at past sales and reviews total world Co-Packaged Optics EML Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-Packaged Optics EML Laser sales for 2026 through 2032. With Co-Packaged Optics EML Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Co-Packaged Optics EML Laser industry.

This Insight Report provides a comprehensive analysis of the global Co-Packaged Optics EML Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Co-Packaged Optics EML Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Co-Packaged Optics EML Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-Packaged Optics EML Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Co-Packaged Optics EML Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-Packaged Optics EML Laser market by product type, application, key players and key regions and countries.

Segmentation by Type:

25–28 Gbps

50 Gbps

100 Gbps and Above

Others

Segmentation by Wavelength Band:

O-Band

C-Band

L-Band

Segmentation by Cooling Method:

Cooled

Uncooled

Segmentation by Application:

Long-distance Telecommunication Network

Metropolitan Area Network

Data Center Interconnection (DCI Network)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lumentum

Coherent

Broadcom

Source Photonics

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Figure 79. Global Co-Packaged Optics EML Laser Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries Co-Packaged Optics EML Laser Market Size 2027-2032 (\$ millions)

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