

Global Co-NTA Spin Columns Market Growth 2026-2032

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Abstracts

The global Co-NTA Spin Columns market size is predicted to grow from US\$ 17.61 million in 2025 to US\$ 27.98 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Co-NTA spin columns are centrifuge-based His-tag protein purification consumables pre-packed with cobalt-chelated affinity resin. They are typically sold in small column bed volumes of 0.2 mL, 0.5 mL, and 3 mL. Using NTA or similar tetradentate cobalt-chelating ligands, they capture 6xHis recombinant proteins and are suitable for rapid screening, small-scale preparation, and condition optimization in research laboratories and early-stage process development. The scope here covers pre-packed Co-NTA/cobalt IMAC spin columns and matching Co-NTA resin kits sold with the columns, excluding bulk resin, FPLC pre-packed columns, magnetic beads, and 96-well plates. The product's gross margin is approximately 58%.

Co-NTA spin columns represent a high-selectivity niche within His-tag protein purification consumables. Compared with Ni-NTA spin columns, cobalt-chelated systems offer lower nonspecific binding and higher purity but have lower binding capacity and general applicability. Demand mainly comes from recombinant protein screening, structural biology sample preparation, and early-stage process condition exploration where host protein background is a concern.

Demand growth is driven by two factors: (1) increasing recombinant protein expression validation in universities, research institutes, and biotech companies, where small, ready-to-use consumables reduce column packing and buffer optimization time; (2) higher purity requirements for membrane proteins, low-abundance proteins, and functional protein samples, prompting some users to switch from Ni-NTA to cobalt

systems as a complementary option. This category is priced higher than standard empty columns and bulk resin, but per-experiment usage is small, so procurement decisions focus more on stability, batch-to-batch consistency, and operational convenience.

On the supply side, offerings are concentrated among life science reagent companies and chromatography resin manufacturers. In the mid-term, large-scale industrial consumption is unlikely; growth will mainly come from research consumable replacement, automated small-scale purification workflows, and domestic resin brands in regions like China. Overall, this is a professional consumable market characterized by steady growth, brand concentration, and a persistent long-tail supply.

LP Information, Inc. (LPI) ' newest research report, the "Co-NTA Spin Columns Industry Forecast" looks at past sales and reviews total world Co-NTA Spin Columns sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-NTA Spin Columns sales for 2026 through 2032. With Co-NTA Spin Columns sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Co-NTA Spin Columns industry.

This Insight Report provides a comprehensive analysis of the global Co-NTA Spin Columns landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Co-NTA Spin Columns portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Co-NTA Spin Columns market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-NTA Spin Columns and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Co-NTA Spin Columns.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-NTA Spin Columns market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Micro Spin Column

Mini Spin Column

Preparative Spin Column

Other Bed Volume

Segmentation by Resin Chemistry:

Co-NTA Agarose

Cobalt IMAC Agarose

Cobalt IDA Agarose

Other Cobalt Chelate

Segmentation by Supply Format:

Prepacked Spin Column

Resin With Spin Column

Complete Purification Kit

Other Supply Format

Segmentation by Application:

Recombinant Protein Screening

Small-Scale Protein Purification

Expression Verification

Purification Optimization

Protein Cleanup Before Analysis

Membrane Protein Preparation

Teaching and Method Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

G-Biosciences

Takara Bio

Cytiva

Cepharm Life Sciences

Cube Biotech

Protein Ark

Smart-Lifesciences

Key Questions Addressed in this Report

What is the 10-year outlook for the global Co-NTA Spin Columns market?

What factors are driving Co-NTA Spin Columns market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Co-NTA Spin Columns market opportunities vary by end market size?

How does Co-NTA Spin Columns break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Co-NTA Spin Columns Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Co-NTA Spin Columns by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Co-NTA Spin Columns by Country/Region, 2021, 2025 & 2032
- 2.2 Co-NTA Spin Columns Segment by Type
 - 2.2.1 Micro Spin Column
 - 2.2.2 Mini Spin Column
 - 2.2.3 Preparative Spin Column
 - 2.2.4 Other Bed Volume
 - 2.2.5 Co-NTA Spin Columns Sales by Type
 - 2.2.5.1 Global Co-NTA Spin Columns Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Co-NTA Spin Columns Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Co-NTA Spin Columns Sale Price by Type (2021-2026)
- 2.3 Co-NTA Spin Columns Segment by Resin Chemistry
 - 2.3.1 Co-NTA Agarose
 - 2.3.2 Cobalt IMAC Agarose
 - 2.3.3 Cobalt IDA Agarose
 - 2.3.4 Other Cobalt Chelate
 - 2.3.5 Co-NTA Spin Columns Sales by Resin Chemistry
 - 2.3.5.1 Global Co-NTA Spin Columns Sales Market Share by Resin Chemistry (2021-2026)

2.3.5.2 Global Co-NTA Spin Columns Revenue and Market Share by Resin Chemistry (2021-2026)

2.3.5.3 Global Co-NTA Spin Columns Sale Price by Resin Chemistry (2021-2026)

2.4 Co-NTA Spin Columns Segment by Supply Format

2.4.1 Prepacked Spin Column

2.4.2 Resin With Spin Column

2.4.3 Complete Purification Kit

2.4.4 Other Supply Format

2.4.5 Co-NTA Spin Columns Sales by Supply Format

2.4.5.1 Global Co-NTA Spin Columns Sales Market Share by Supply Format (2021-2026)

2.4.5.2 Global Co-NTA Spin Columns Revenue and Market Share by Supply Format (2021-2026)

2.4.5.3 Global Co-NTA Spin Columns Sale Price by Supply Format (2021-2026)

2.5 Co-NTA Spin Columns Segment by Application

2.5.1 Recombinant Protein Screening

2.5.2 Small-Scale Protein Purification

2.5.3 Expression Verification

2.5.4 Purification Optimization

2.5.5 Protein Cleanup Before Analysis

2.5.6 Membrane Protein Preparation

2.5.7 Teaching and Method Development

2.5.8 Co-NTA Spin Columns Sales by Application

2.5.8.1 Global Co-NTA Spin Columns Sale Market Share by Application (2021-2026)

2.5.8.2 Global Co-NTA Spin Columns Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Co-NTA Spin Columns Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Co-NTA Spin Columns Breakdown Data by Company

3.1.1 Global Co-NTA Spin Columns Annual Sales by Company (2021-2026)

3.1.2 Global Co-NTA Spin Columns Sales Market Share by Company (2021-2026)

3.2 Global Co-NTA Spin Columns Annual Revenue by Company (2021-2026)

3.2.1 Global Co-NTA Spin Columns Revenue by Company (2021-2026)

3.2.2 Global Co-NTA Spin Columns Revenue Market Share by Company (2021-2026)

3.3 Global Co-NTA Spin Columns Sale Price by Company

3.4 Key Manufacturers Co-NTA Spin Columns Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Co-NTA Spin Columns Product Location Distribution
- 3.4.2 Players Co-NTA Spin Columns Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR CO-NTA SPIN COLUMNS BY GEOGRAPHIC REGION

- 4.1 World Historic Co-NTA Spin Columns Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Co-NTA Spin Columns Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Co-NTA Spin Columns Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Co-NTA Spin Columns Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Co-NTA Spin Columns Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Co-NTA Spin Columns Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Co-NTA Spin Columns Sales Growth
- 4.4 APAC Co-NTA Spin Columns Sales Growth
- 4.5 Europe Co-NTA Spin Columns Sales Growth
- 4.6 Middle East & Africa Co-NTA Spin Columns Sales Growth

5 AMERICAS

- 5.1 Americas Co-NTA Spin Columns Sales by Country
 - 5.1.1 Americas Co-NTA Spin Columns Sales by Country (2021-2026)
 - 5.1.2 Americas Co-NTA Spin Columns Revenue by Country (2021-2026)
- 5.2 Americas Co-NTA Spin Columns Sales by Type (2021-2026)
- 5.3 Americas Co-NTA Spin Columns Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Co-NTA Spin Columns Sales by Region

- 6.1.1 APAC Co-NTA Spin Columns Sales by Region (2021-2026)
- 6.1.2 APAC Co-NTA Spin Columns Revenue by Region (2021-2026)
- 6.2 APAC Co-NTA Spin Columns Sales by Type (2021-2026)
- 6.3 APAC Co-NTA Spin Columns Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Co-NTA Spin Columns by Country
 - 7.1.1 Europe Co-NTA Spin Columns Sales by Country (2021-2026)
 - 7.1.2 Europe Co-NTA Spin Columns Revenue by Country (2021-2026)
- 7.2 Europe Co-NTA Spin Columns Sales by Type (2021-2026)
- 7.3 Europe Co-NTA Spin Columns Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Co-NTA Spin Columns by Country
 - 8.1.1 Middle East & Africa Co-NTA Spin Columns Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Co-NTA Spin Columns Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Co-NTA Spin Columns Sales by Type (2021-2026)
- 8.3 Middle East & Africa Co-NTA Spin Columns Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Co-NTA Spin Columns
- 10.3 Manufacturing Process Analysis of Co-NTA Spin Columns
- 10.4 Industry Chain Structure of Co-NTA Spin Columns

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Co-NTA Spin Columns Distributors
- 11.3 Co-NTA Spin Columns Customer

12 WORLD FORECAST REVIEW FOR CO-NTA SPIN COLUMNS BY GEOGRAPHIC REGION

- 12.1 Global Co-NTA Spin Columns Market Size Forecast by Region
 - 12.1.1 Global Co-NTA Spin Columns Forecast by Region (2027-2032)
 - 12.1.2 Global Co-NTA Spin Columns Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Co-NTA Spin Columns Forecast by Type (2027-2032)
- 12.7 Global Co-NTA Spin Columns Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Thermo Fisher Scientific
 - 13.1.1 Thermo Fisher Scientific Company Information
 - 13.1.2 Thermo Fisher Scientific Co-NTA Spin Columns Product Portfolios and

Specifications

13.1.3 Thermo Fisher Scientific Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Thermo Fisher Scientific Main Business Overview

13.1.5 Thermo Fisher Scientific Latest Developments

13.2 G-Biosciences

13.2.1 G-Biosciences Company Information

13.2.2 G-Biosciences Co-NTA Spin Columns Product Portfolios and Specifications

13.2.3 G-Biosciences Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 G-Biosciences Main Business Overview

13.2.5 G-Biosciences Latest Developments

13.3 Takara Bio

13.3.1 Takara Bio Company Information

13.3.2 Takara Bio Co-NTA Spin Columns Product Portfolios and Specifications

13.3.3 Takara Bio Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Takara Bio Main Business Overview

13.3.5 Takara Bio Latest Developments

13.4 Cytiva

13.4.1 Cytiva Company Information

13.4.2 Cytiva Co-NTA Spin Columns Product Portfolios and Specifications

13.4.3 Cytiva Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Cytiva Main Business Overview

13.4.5 Cytiva Latest Developments

13.5 Cepham Life Sciences

13.5.1 Cepham Life Sciences Company Information

13.5.2 Cepham Life Sciences Co-NTA Spin Columns Product Portfolios and Specifications

13.5.3 Cepham Life Sciences Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Cepham Life Sciences Main Business Overview

13.5.5 Cepham Life Sciences Latest Developments

13.6 Cube Biotech

13.6.1 Cube Biotech Company Information

13.6.2 Cube Biotech Co-NTA Spin Columns Product Portfolios and Specifications

13.6.3 Cube Biotech Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Cube Biotech Main Business Overview

13.6.5 Cube Biotech Latest Developments

13.7 Protein Ark

13.7.1 Protein Ark Company Information

13.7.2 Protein Ark Co-NTA Spin Columns Product Portfolios and Specifications

13.7.3 Protein Ark Co-NTA Spin Columns Sales, Revenue, Price and Gross Margin
(2021-2026)

13.7.4 Protein Ark Main Business Overview

13.7.5 Protein Ark Latest Developments

13.8 Smart-Lifesciences

13.8.1 Smart-Lifesciences Company Information

13.8.2 Smart-Lifesciences Co-NTA Spin Columns Product Portfolios and
Specifications

13.8.3 Smart-Lifesciences Co-NTA Spin Columns Sales, Revenue, Price and Gross
Margin (2021-2026)

13.8.4 Smart-Lifesciences Main Business Overview

13.8.5 Smart-Lifesciences Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Co-NTA Spin Columns Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Co-NTA Spin Columns Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Micro Spin Column

Table 4. Major Players of Mini Spin Column

Table 5. Major Players of Preparative Spin Column

Table 6. Major Players of Other Bed Volume

Table 7. Global Co-NTA Spin Columns Sales by Type (2021-2026) & (Units)

Table 8. Global Co-NTA Spin Columns Sales Market Share by Type (2021-2026)

Table 9. Global Co-NTA Spin Columns Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Co-NTA Spin Columns Revenue Market Share by Type (2021-2026)

Table 11. Global Co-NTA Spin Columns Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Co-NTA Agarose

Table 13. Major Players of Cobalt IMAC Agarose

Table 14. Major Players of Cobalt IDA Agarose

Table 15. Major Players of Other Cobalt Chelate

Table 16. Global Co-NTA Spin Columns Sales by Resin Chemistry (2021-2026) & (Units)

Table 17. Global Co-NTA Spin Columns Sales Market Share by Resin Chemistry (2021-2026)

Table 18. Global Co-NTA Spin Columns Revenue by Resin Chemistry (2021-2026) & (\$ million)

Table 19. Global Co-NTA Spin Columns Revenue Market Share by Resin Chemistry (2021-2026)

Table 20. Global Co-NTA Spin Columns Sale Price by Resin Chemistry (2021-2026) & (US\$/Unit)

Table 21. Major Players of Prepacked Spin Column

Table 22. Major Players of Resin With Spin Column

Table 23. Major Players of Complete Purification Kit

Table 24. Major Players of Other Supply Format

Table 25. Global Co-NTA Spin Columns Sales by Supply Format (2021-2026) & (Units)

Table 26. Global Co-NTA Spin Columns Sales Market Share by Supply Format (2021-2026)

Table 27. Global Co-NTA Spin Columns Revenue by Supply Format (2021-2026) & (\$

million)

Table 28. Global Co-NTA Spin Columns Revenue Market Share by Supply Format (2021-2026)

Table 29. Global Co-NTA Spin Columns Sale Price by Supply Format (2021-2026) & (US\$/Unit)

Table 30. Global Co-NTA Spin Columns Sale by Application (2021-2026) & (Units)

Table 31. Global Co-NTA Spin Columns Sale Market Share by Application (2021-2026)

Table 32. Global Co-NTA Spin Columns Revenue by Application (2021-2026) & (\$ million)

Table 33. Global Co-NTA Spin Columns Revenue Market Share by Application (2021-2026)

Table 34. Global Co-NTA Spin Columns Sale Price by Application (2021-2026) & (US\$/Unit)

Table 35. Global Co-NTA Spin Columns Sales by Company (2021-2026) & (Units)

Table 36. Global Co-NTA Spin Columns Sales Market Share by Company (2021-2026)

Table 37. Global Co-NTA Spin Columns Revenue by Company (2021-2026) & (\$ millions)

Table 38. Global Co-NTA Spin Columns Revenue Market Share by Company (2021-2026)

Table 39. Global Co-NTA Spin Columns Sale Price by Company (2021-2026) & (US\$/Unit)

Table 40. Key Manufacturers Co-NTA Spin Columns Producing Area Distribution and Sales Area

Table 41. Players Co-NTA Spin Columns Products Offered

Table 42. Co-NTA Spin Columns Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 43. New Products and Potential Entrants

Table 44. Market M&A Activity & Strategy

Table 45. Global Co-NTA Spin Columns Sales by Geographic Region (2021-2026) & (Units)

Table 46. Global Co-NTA Spin Columns Sales Market Share Geographic Region (2021-2026)

Table 47. Global Co-NTA Spin Columns Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 48. Global Co-NTA Spin Columns Revenue Market Share by Geographic Region (2021-2026)

Table 49. Global Co-NTA Spin Columns Sales by Country/Region (2021-2026) & (Units)

Table 50. Global Co-NTA Spin Columns Sales Market Share by Country/Region (2021-2026)

Table 51. Global Co-NTA Spin Columns Revenue by Country/Region (2021-2026) & (\$ millions)
Table 52. Global Co-NTA Spin Columns Revenue Market Share by Country/Region (2021-2026)
Table 53. Americas Co-NTA Spin Columns Sales by Country (2021-2026) & (Units)
Table 54. Americas Co-NTA Spin Columns Sales Market Share by Country (2021-2026)
Table 55. Americas Co-NTA Spin Columns Revenue by Country (2021-2026) & (\$ millions)
Table 56. Americas Co-NTA Spin Columns Sales by Type (2021-2026) & (Units)
Table 57. Americas Co-NTA Spin Columns Sales by Application (2021-2026) & (Units)
Table 58. APAC Co-NTA Spin Columns Sales by Region (2021-2026) & (Units)
Table 59. APAC Co-NTA Spin Columns Sales Market Share by Region (2021-2026)
Table 60. APAC Co-NTA Spin Columns Revenue by Region (2021-2026) & (\$ millions)
Table 61. APAC Co-NTA Spin Columns Sales by Type (2021-2026) & (Units)
Table 62. APAC Co-NTA Spin Columns Sales by Application (2021-2026) & (Units)
Table 63. Europe Co-NTA Spin Columns Sales by Country (2021-2026) & (Units)
Table 64. Europe Co-NTA Spin Columns Revenue by Country (2021-2026) & (\$ millions)
Table 65. Europe Co-NTA Spin Columns Sales by Type (2021-2026) & (Units)
Table 66. Europe Co-NTA Spin Columns Sales by Application (2021-2026) & (Units)
Table 67. Middle East & Africa Co-NTA Spin Columns Sales by Country (2021-2026) & (Units)
Table 68. Middle East & Africa Co-NTA Spin Columns Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa Co-NTA Spin Columns Sales by Type (2021-2026) & (Units)
Table 70. Middle East & Africa Co-NTA Spin Columns Sales by Application (2021-2026) & (Units)
Table 71. Key Market Drivers & Growth Opportunities of Co-NTA Spin Columns
Table 72. Key Market Challenges & Risks of Co-NTA Spin Columns
Table 73. Key Industry Trends of Co-NTA Spin Columns
Table 74. Co-NTA Spin Columns Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. Co-NTA Spin Columns Distributors List
Table 77. Co-NTA Spin Columns Customer List
Table 78. Global Co-NTA Spin Columns Sales Forecast by Region (2027-2032) & (Units)
Table 79. Global Co-NTA Spin Columns Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Americas Co-NTA Spin Columns Sales Forecast by Country (2027-2032) & (Units)

Table 81. Americas Co-NTA Spin Columns Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. APAC Co-NTA Spin Columns Sales Forecast by Region (2027-2032) & (Units)

Table 83. APAC Co-NTA Spin Columns Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 84. Europe Co-NTA Spin Columns Sales Forecast by Country (2027-2032) & (Units)

Table 85. Europe Co-NTA Spin Columns Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Middle East & Africa Co-NTA Spin Columns Sales Forecast by Country (2027-2032) & (Units)

Table 87. Middle East & Africa Co-NTA Spin Columns Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. Global Co-NTA Spin Columns Sales Forecast by Type (2027-2032) & (Units)

Table 89. Global Co-NTA Spin Columns Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 90. Global Co-NTA Spin Columns Sales Forecast by Application (2027-2032) & (Units)

Table 91. Global Co-NTA Spin Columns Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 92. Thermo Fisher Scientific Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 93. Thermo Fisher Scientific Co-NTA Spin Columns Product Portfolios and Specifications

Table 94. Thermo Fisher Scientific Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Thermo Fisher Scientific Main Business

Table 96. Thermo Fisher Scientific Latest Developments

Table 97. G-Biosciences Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 98. G-Biosciences Co-NTA Spin Columns Product Portfolios and Specifications

Table 99. G-Biosciences Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. G-Biosciences Main Business

Table 101. G-Biosciences Latest Developments

Table 102. Takara Bio Basic Information, Co-NTA Spin Columns Manufacturing Base,

Sales Area and Its Competitors

Table 103. Takara Bio Co-NTA Spin Columns Product Portfolios and Specifications

Table 104. Takara Bio Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Takara Bio Main Business

Table 106. Takara Bio Latest Developments

Table 107. Cytiva Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 108. Cytiva Co-NTA Spin Columns Product Portfolios and Specifications

Table 109. Cytiva Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. Cytiva Main Business

Table 111. Cytiva Latest Developments

Table 112. Cepham Life Sciences Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 113. Cepham Life Sciences Co-NTA Spin Columns Product Portfolios and Specifications

Table 114. Cepham Life Sciences Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Cepham Life Sciences Main Business

Table 116. Cepham Life Sciences Latest Developments

Table 117. Cube Biotech Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 118. Cube Biotech Co-NTA Spin Columns Product Portfolios and Specifications

Table 119. Cube Biotech Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Cube Biotech Main Business

Table 121. Cube Biotech Latest Developments

Table 122. Protein Ark Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 123. Protein Ark Co-NTA Spin Columns Product Portfolios and Specifications

Table 124. Protein Ark Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Protein Ark Main Business

Table 126. Protein Ark Latest Developments

Table 127. Smart-Lifesciences Basic Information, Co-NTA Spin Columns Manufacturing Base, Sales Area and Its Competitors

Table 128. Smart-Lifesciences Co-NTA Spin Columns Product Portfolios and Specifications

Table 129. Smart-Lifesciences Co-NTA Spin Columns Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Smart-Lifesciences Main Business

Table 131. Smart-Lifesciences Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Co-NTA Spin Columns
- Figure 2. Co-NTA Spin Columns Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Co-NTA Spin Columns Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Co-NTA Spin Columns Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Co-NTA Spin Columns Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Co-NTA Spin Columns Sales Market Share by Country/Region (2025)
- Figure 10. Co-NTA Spin Columns Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Micro Spin Column
- Figure 12. Product Picture of Mini Spin Column
- Figure 13. Product Picture of Preparative Spin Column
- Figure 14. Product Picture of Other Bed Volume
- Figure 15. Global Co-NTA Spin Columns Sales Market Share by Type in 2026
- Figure 16. Global Co-NTA Spin Columns Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Co-NTA Agarose
- Figure 18. Product Picture of Cobalt IMAC Agarose
- Figure 19. Product Picture of Cobalt IDA Agarose
- Figure 20. Product Picture of Other Cobalt Chelate
- Figure 21. Global Co-NTA Spin Columns Sales Market Share by Resin Chemistry in 2026
- Figure 22. Global Co-NTA Spin Columns Revenue Market Share by Resin Chemistry (2021-2026)
- Figure 23. Product Picture of Prepacked Spin Column
- Figure 24. Product Picture of Resin With Spin Column
- Figure 25. Product Picture of Complete Purification Kit
- Figure 26. Product Picture of Other Supply Format
- Figure 27. Global Co-NTA Spin Columns Sales Market Share by Supply Format in 2026
- Figure 28. Global Co-NTA Spin Columns Revenue Market Share by Supply Format (2021-2026)
- Figure 29. Co-NTA Spin Columns Consumed in Recombinant Protein Screening
- Figure 30. Global Co-NTA Spin Columns Market: Recombinant Protein Screening

(2021-2026) & (Units)

Figure 31. Co-NTA Spin Columns Consumed in Small-Scale Protein Purification

Figure 32. Global Co-NTA Spin Columns Market: Small-Scale Protein Purification
(2021-2026) & (Units)

Figure 33. Co-NTA Spin Columns Consumed in Expression Verification

Figure 34. Global Co-NTA Spin Columns Market: Expression Verification (2021-2026) &
(Units)

Figure 35. Co-NTA Spin Columns Consumed in Purification Optimization

Figure 36. Global Co-NTA Spin Columns Market: Purification Optimization (2021-2026)
& (Units)

Figure 37. Co-NTA Spin Columns Consumed in Protein Cleanup Before Analysis

Figure 38. Global Co-NTA Spin Columns Market: Protein Cleanup Before Analysis
(2021-2026) & (Units)

Figure 39. Co-NTA Spin Columns Consumed in Membrane Protein Preparation

Figure 40. Global Co-NTA Spin Columns Market: Membrane Protein Preparation
(2021-2026) & (Units)

Figure 41. Co-NTA Spin Columns Consumed in Teaching and Method Development

Figure 42. Global Co-NTA Spin Columns Market: Teaching and Method Development
(2021-2026) & (Units)

Figure 43. Global Co-NTA Spin Columns Sale Market Share by Application (2025)

Figure 44. Global Co-NTA Spin Columns Revenue Market Share by Application in 2025

Figure 45. Co-NTA Spin Columns Sales by Company in 2025 (Units)

Figure 46. Global Co-NTA Spin Columns Sales Market Share by Company in 2025

Figure 47. Co-NTA Spin Columns Revenue by Company in 2025 (\$ millions)

Figure 48. Global Co-NTA Spin Columns Revenue Market Share by Company in 2025

Figure 49. Global Co-NTA Spin Columns Sales Market Share by Geographic Region
(2021-2026)

Figure 50. Global Co-NTA Spin Columns Revenue Market Share by Geographic Region
in 2025

Figure 51. Americas Co-NTA Spin Columns Sales 2021-2026 (Units)

Figure 52. Americas Co-NTA Spin Columns Revenue 2021-2026 (\$ millions)

Figure 53. APAC Co-NTA Spin Columns Sales 2021-2026 (Units)

Figure 54. APAC Co-NTA Spin Columns Revenue 2021-2026 (\$ millions)

Figure 55. Europe Co-NTA Spin Columns Sales 2021-2026 (Units)

Figure 56. Europe Co-NTA Spin Columns Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa Co-NTA Spin Columns Sales 2021-2026 (Units)

Figure 58. Middle East & Africa Co-NTA Spin Columns Revenue 2021-2026 (\$ millions)

Figure 59. Americas Co-NTA Spin Columns Sales Market Share by Country in 2025

Figure 60. Americas Co-NTA Spin Columns Revenue Market Share by Country

(2021-2026)

Figure 61. Americas Co-NTA Spin Columns Sales Market Share by Type (2021-2026)

Figure 62. Americas Co-NTA Spin Columns Sales Market Share by Application
(2021-2026)

Figure 63. United States Co-NTA Spin Columns Revenue Growth 2021-2026 (\$
millions)

Figure 64. Canada Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC Co-NTA Spin Columns Sales Market Share by Region in 2025

Figure 68. APAC Co-NTA Spin Columns Revenue Market Share by Region (2021-2026)

Figure 69. APAC Co-NTA Spin Columns Sales Market Share by Type (2021-2026)

Figure 70. APAC Co-NTA Spin Columns Sales Market Share by Application
(2021-2026)

Figure 71. China Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia Co-NTA Spin Columns Revenue Growth 2021-2026 (\$
millions)

Figure 75. India Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan Co-NTA Spin Columns Revenue Growth 2021-2026 (\$
millions)

Figure 78. Europe Co-NTA Spin Columns Sales Market Share by Country in 2025

Figure 79. Europe Co-NTA Spin Columns Revenue Market Share by Country
(2021-2026)

Figure 80. Europe Co-NTA Spin Columns Sales Market Share by Type (2021-2026)

Figure 81. Europe Co-NTA Spin Columns Sales Market Share by Application
(2021-2026)

Figure 82. Germany Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 83. France Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa Co-NTA Spin Columns Sales Market Share by Country
(2021-2026)

Figure 88. Middle East & Africa Co-NTA Spin Columns Sales Market Share by Type
(2021-2026)

Figure 89. Middle East & Africa Co-NTA Spin Columns Sales Market Share by

Application (2021-2026)

Figure 90. Egypt Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 93. Turkey Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries Co-NTA Spin Columns Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of Co-NTA Spin Columns in 2026

Figure 96. Manufacturing Process Analysis of Co-NTA Spin Columns

Figure 97. Industry Chain Structure of Co-NTA Spin Columns

Figure 98. Channels of Distribution

Figure 99. Global Co-NTA Spin Columns Sales Market Forecast by Region (2027-2032)

Figure 100. Global Co-NTA Spin Columns Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global Co-NTA Spin Columns Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global Co-NTA Spin Columns Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global Co-NTA Spin Columns Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global Co-NTA Spin Columns Revenue Market Share Forecast by Application (2027-2032)

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