

Global Co-NTA Purification Kit Market Growth 2026-2032

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Abstracts

The global Co-NTA Purification Kit market size is predicted to grow from US\$ 23.48 million in 2025 to US\$ 42.23 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

Co-NTA purification kits are His-tag protein affinity purification kits based on cobalt-chelated NTA or similar multidentate chelating ligands. They typically include Co-NTA resin, pre-packed spin columns/gravity columns/magnetic beads, binding buffer, wash buffer, elution buffer, and collection consumables. They are used to capture and purify 6xHis recombinant proteins from bacterial, yeast, insect cell, or mammalian cell lysates. The product's gross margin is approximately 65%.

Co-NTA purification kits are a niche, high-value-added category within His-tag protein purification consumables. Demand is supported by recombinant protein expression, antigen preparation, enzyme engineering, structural biology, and early-stage biopharmaceutical R&D laboratories. Because Ni-NTA products are cheaper and supplied by more vendors, Co-NTA is not a general replacement but is preferred when customers place greater emphasis on elution purity, background protein contamination, and downstream analysis quality.

From a product structure perspective, the market consists of research kits, bulk resin, pre-packed small columns, and magnetic bead products. Among them, pre-packed spin columns and magnetic bead formats are better suited for rapid screening and high-throughput experiments, with higher unit prices and stronger repurchase attributes. Leading suppliers usually sell through existing protein purification consumables channels, and product differentiation mainly lies in carrier type, binding capacity, nonspecific adsorption control, buffer completeness, and automation compatibility. For

end users, the value of Co-NTA is not the lowest purification cost, but reducing subsequent polishing, testing, and repeat-experiment costs.

Future growth will mainly be driven by recombinant protein R&D activity, high-throughput expression screening, structure determination, protein interaction research, and biopharmaceutical discovery. Magnetic bead formats, pre-packed column formats, automation platform compatibility, and low-background carriers will drive product upgrades. However, low-cost Ni-NTA substitution, self-prepared buffers, and in-house column packing will limit market expansion speed. Overall, this is a specialized research consumables category with limited scale, high gross margins, and steadily growing demand.

LP Information, Inc. (LPI) ' newest research report, the "Co-NTA Purification Kit Industry Forecast" looks at past sales and reviews total world Co-NTA Purification Kit sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-NTA Purification Kit sales for 2026 through 2032. With Co-NTA Purification Kit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Co-NTA Purification Kit industry.

This Insight Report provides a comprehensive analysis of the global Co-NTA Purification Kit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Co-NTA Purification Kit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Co-NTA Purification Kit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-NTA Purification Kit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Co-NTA Purification Kit.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-NTA Purification Kit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Complete Purification Kit
- Prepacked Spin Column Kit
- Prepacked Gravity Column
- FPLC Cartridge Or Column
- Resin Slurry
- Magnetic Beads Kit

Segmentation by Purification Workflow:

- Batch Binding
- Gravity Flow
- Spin Column
- FPLC Chromatography
- Magnetic Separation
- High Throughput Plate

Segmentation by Resin or Support Format:

- Standard Agarose Beads
- Fast Flow Agarose
- Magnetic Agarose Beads
- Prepacked Cartridge

Disposable Spin Column

Bulk Custom Media

Segmentation by Primary Use Scenario:

High Purity Screening

Low Expression Protein Purification

Small Scale Research Prep

Parallel Sample Processing

Preparative Chromatography

Buffer Optimization

Segmentation by Application:

Recombinant Protein Research

Enzyme and Reagent Production

Protein Complex Preparation

Antigen Preparation

Structural Biology Sample Prep

Assay Development

Bioprocess Development

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Takara Bio

G-Biosciences

Cube Biotech

Marvelgent Biosciences

Genaxxon Bioscience

Abcam

UBPBio

MCLAB

Protein Ark

Abbkine

Cambio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Co-NTA Purification Kit market?

What factors are driving Co-NTA Purification Kit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Co-NTA Purification Kit market opportunities vary by end market size?

How does Co-NTA Purification Kit break out by Type, by Application?

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