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Global Co-extrusion Composite Outdoor Decking Market Growth 2026-2032

https://marketpublishers.com/r/GB827F69EA68EN.html
Date: October 2026
Pages: 161
Price: US$ 3,660.00 (Single User License)
ID: GB827F69EA68EN

Abstracts

The global Co-extrusion Composite Outdoor Decking market size is predicted to grow from US$ 7935 million in 2025 to US$ 1604 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Co-extrusion Composite Outdoor Decking refers to an outdoor flooring material produced by a co-extrusion process, in which a composite core layer and a protective surface layer are extruded and bonded together at the same time. The core layer is generally made from wood flour, bamboo powder, recycled polyethylene, polypropylene, PVC, mineral fillers and other composite materials, while the surface layer is usually made from weather-resistant polymers such as PE, PVC, ASA or PMMA. In addition, stabilizers, coupling agents, lubricants, pigments, UV absorbers, antioxidants and other additives are used to improve processing stability, surface appearance, weather resistance and long-term durability. Compared with traditional wood decking and ordinary WPC decking, co-extrusion composite outdoor decking has better resistance to water, sunlight, stains, mildew, scratches and fading.

The product is mainly used in outdoor spaces that require both decorative appearance and durability. Downstream applications include residential terraces, gardens, balconies, swimming pool areas, hotels, resorts, parks, boardwalks and commercial outdoor spaces. Its main customers include homeowners, real estate developers, construction contractors, landscape companies and building material distributors. Because the surface cap layer provides additional protection, the product usually requires less maintenance than natural wood and can maintain a relatively stable appearance in outdoor environments for a long period. It is therefore widely used as a substitute for anti-corrosion wood, natural timber decking and ordinary composite decking.

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In 2025, global Co-extrusion Composite Outdoor Decking production reached approximately 21.27 million square meters, with an average market price of around US$38.15 per square meter.

The Co-extrusion Composite Outdoor Decking market is developing steadily as outdoor building materials continue to shift from natural wood to composite and low-maintenance materials. In many residential and commercial projects, customers are increasingly concerned about long-term durability, surface stability and maintenance cost. Traditional wood decking often requires painting, sealing, anti-corrosion treatment and regular repair, while co-extrusion composite outdoor decking can reduce these maintenance requirements through its capped surface structure. This makes the product more attractive in gardens, terraces, balconies, swimming pool areas and public landscape projects.

A major market trend is the upgrade from ordinary WPC decking to capped and co-extruded decking. Manufacturers are improving surface texture, wood grain simulation, color stability, slip resistance and stain resistance to make composite decking closer to natural wood in appearance while maintaining better durability. Product design is also becoming more diversified, including solid profiles, hollow profiles, hidden fastening systems, anti-slip surfaces and multi-color wood grain finishes. In the mid- to high-end market, consumers are paying more attention to appearance, comfort, environmental performance and service life rather than only initial purchase cost.

From a regional perspective, North America is one of the most mature markets. Outdoor living culture, residential renovation, single-family housing and garden deck replacement demand support stable consumption. Europe focuses more on sustainability, recyclability and replacement of tropical hardwood, which benefits composite decking products with recycled plastic and wood fiber content. Asia-Pacific is both a major production base and an important growth market. China has strong manufacturing capacity and export supply advantages, while Southeast Asia, Australia and other markets are seeing increasing demand from residential construction, tourism facilities and landscape projects. The Middle East and Latin America are also gradually adopting the product in hotels, resorts, waterfront projects and commercial outdoor spaces.

The main growth drivers include the expansion of outdoor living space, growth in home renovation, increasing demand for durable and weather-resistant materials, and rising labor costs for maintenance. Environmental awareness is also an important driver, as

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many co-extrusion composite outdoor decking products use recycled plastics and wood powder, reducing dependence on natural timber. In addition, urbanization, tourism development, commercial landscape construction and public infrastructure projects are creating more application scenarios. Technology improvement in extrusion equipment, surface cap materials and color processing also helps improve product quality and market acceptance.

However, the market still faces challenges such as resin price fluctuations, differences in product quality among suppliers, and competition from natural wood, stone, ceramic tiles and PVC flooring. In price-sensitive markets, low-cost traditional materials may still have an advantage. Nevertheless, as consumers and project owners pay more attention to long-term cost, durability, safety and environmental performance, co-extrusion composite outdoor decking is expected to maintain a positive development trend, especially in residential renovation, high-end outdoor decoration and commercial landscape applications.

LP Information, Inc. (LPI) ' newest research report, the “Co-extrusion Composite Outdoor Decking Industry Forecast” looks at past sales and reviews total world Co-extrusion Composite Outdoor Decking sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-extrusion Composite Outdoor Decking sales for 2026 through 2032. With Co-extrusion Composite Outdoor Decking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Co-extrusion Composite Outdoor Decking industry.

This Insight Report provides a comprehensive analysis of the global Co-extrusion Composite Outdoor Decking landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Co-extrusion Composite Outdoor Decking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Co-extrusion Composite Outdoor Decking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-extrusion Composite Outdoor Decking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly

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nuanced view of the current state and future trajectory in the global Co-extrusion Composite Outdoor Decking.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-extrusion Composite Outdoor Decking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP Co-extruded Decking

PE Co-extruded Decking

PVC Co-extruded Decking

ASA/PMMA Co-extruded Decking

Others

Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

Silvadec

TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

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Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Co-extrusion Composite Outdoor Decking market?

What factors are driving Co-extrusion Composite Outdoor Decking market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Co-extrusion Composite Outdoor Decking market opportunities vary by end market size?

How does Co-extrusion Composite Outdoor Decking break out by Type, by Application?

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