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Global Co-extruded Composite Decking Market Growth 2026-2032

https://marketpublishers.com/r/G9CC7BF38611EN.html
Date: October 2026
Pages: 157
Price: US$ 3,660.00 (Single User License)
ID: G9CC7BF38611EN

Abstracts

The global Co-extruded Composite Decking market size is predicted to grow from US$ 7935 million in 2025 to US$ 1604 million in 2032; it is expected to grow at a CAGR of 10.7% from 2026 to 2032.

Co-extruded Composite Decking refers to a type of outdoor decking material produced through a co-extrusion manufacturing process, in which a wood-plastic composite (WPC) or plastic-based core is permanently bonded with an outer protective polymer layer during extrusion. The core materials typically include wood flour, polyethylene (PE), polypropylene (PP), or polyvinyl chloride (PVC), combined with additives such as stabilizers, coupling agents, pigments, and fillers. The outer cap layer is generally made of high-performance polymers such as PE, PVC, or engineering plastics like ASA or PMMA, which provide enhanced resistance to UV radiation, moisture, staining, and surface abrasion. This structure significantly improves durability compared to traditional WPC decking without a protective layer.

From a value chain perspective, upstream raw materials include wood powder suppliers, petrochemical resin producers, and additive manufacturers, while midstream players are decking product manufacturers specializing in extrusion and surface co-extrusion technology. Downstream applications primarily include residential outdoor spaces, commercial landscapes, hospitality facilities, public infrastructure projects, and coastal or high-humidity environments. End users include construction contractors, real estate developers, landscaping companies, and distributors in building materials markets. The product is widely adopted due to its balance between aesthetics, durability, and reduced maintenance requirements compared to natural wood.

In 2025, global Co-extruded Composite Decking production reached approximately

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21.27 million square meters, with an average market price of around US$38.15 per square meter.

The global Co-extruded Composite Decking market is experiencing steady expansion driven by the shift from traditional wood materials toward low-maintenance, weather-resistant alternatives. One of the primary trends is the increasing adoption of capped composite technologies, where manufacturers focus on improving surface durability, color stability, and resistance to environmental degradation. Technological advancements in co-extrusion lines and polymer cap formulations have significantly enhanced product performance, enabling longer service life and improved aesthetics.

Regionally, North America represents one of the most mature markets, led by strong demand from residential renovation and outdoor living trends. Europe follows with a focus on sustainability regulations and wood replacement initiatives, while Asia-Pacific is emerging as a high-growth region due to rapid urbanization, infrastructure development, and increasing adoption of modern construction materials. China plays a key role as both a major producer and exporter. Emerging markets in Latin America and the Middle East are also gradually increasing adoption in hospitality and commercial projects.

Growth is primarily driven by rising consumer preference for durable and low-maintenance outdoor materials, increasing residential and commercial construction activity, and stricter environmental regulations limiting the use of treated natural wood. Additional drivers include improved material recycling technologies, expansion of distribution networks in building material retail channels, and increasing investment in outdoor lifestyle infrastructure. However, raw material price volatility and competition from alternative flooring materials remain key constraints, though overall demand momentum remains positive due to long-term substitution trends.

LP Information, Inc. (LPI) ' newest research report, the “Co-extruded Composite Decking Industry Forecast” looks at past sales and reviews total world Co-extruded Composite Decking sales in 2025, providing a comprehensive analysis by region and market sector of projected Co-extruded Composite Decking sales for 2026 through 2032. With Co-extruded Composite Decking sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Co-extruded Composite Decking industry.

This Insight Report provides a comprehensive analysis of the global Co-extruded Composite Decking landscape and highlights key trends related to product

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segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Co-extruded Composite Decking portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Co-extruded Composite Decking market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Co-extruded Composite Decking and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Co-extruded Composite Decking.

This report presents a comprehensive overview, market shares, and growth opportunities of Co-extruded Composite Decking market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP Co-extruded Decking

PE Co-extruded Decking

PVC Co-extruded Decking

ASA/PMMA Co-extruded Decking

Others

Segmentation by Structure:

Solid Composite Decking

Hollow Composite Decking

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Segmentation by Application:

Residential

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trex

The AZEK Company?TimberTech?

Fiberon

Oldcastle APG?MoistureShield?

Barrette Outdoor Living?DuraLife?

UFP Industries?Deckorators?

CALI Brands?Cali Bamboo?

UPM?UPM ProFi?

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TECNODECK

Deceuninck?Twinson?

Anhui Sentai WPC New Material

NewTechWood

Anhui Guofeng Wood-Plastic Composite

Eva-Last

TAMKO Building Products

CertainTeed

Fortress Building Products

Westlake Royal Building Products

Wolf Home Products

N.E.W. Plastics

Dasso Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Co-extruded Composite Decking market?

What factors are driving Co-extruded Composite Decking market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do Co-extruded Composite Decking market opportunities vary by end market size?

How does Co-extruded Composite Decking break out by Type, by Application?

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