

Global CNT Paste Market Growth 2026-2032

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Abstracts

The global CNT Paste market size is predicted to grow from US\$ 2816 million in 2025 to US\$ 14973 million in 2032; it is expected to grow at a CAGR of 29.8% from 2026 to 2032.

CNT paste is a liquid or slurry-like functional material prepared using carbon nanotubes (single-walled or multi-walled CNTs) as the main filler through dispersants, solvents, or resin systems. Its core function is to form a continuous conductive network or enhance material properties, improving electron transport efficiency, electrical conductivity, thermal conductivity, or mechanical properties, while also considering processability and compatibility with coating, printing, or composite processing techniques. Carbon nanotube pastes are widely used in lithium-ion batteries, electromagnetic shielding, printed electronics, conductive plastics, functional composite materials, and semiconductors. They can be optimized based on parameters such as CNT type, purity, diameter, specific surface area, and solid content to meet the performance requirements of different applications. In 2025, global CNT paste shipments were approximately 640,200 tons, with an average price of approximately US\$4,496.8 per ton. The price of single-walled carbon nanotube paste was approximately US\$22,857.14 per ton, and that of multi-walled carbon nanotube paste was approximately US\$2,571.42 per ton, with gross profit margins ranging from 40% to 50%.

Conductive agents, as key auxiliary materials for lithium batteries, account for a limited percentage of the cost but have a significant impact on battery performance. Commonly used conductive agents for lithium batteries mainly include traditional conductive agents (carbon black, conductive graphite, carbon fiber, etc.) and novel conductive agents (carbon nanotubes, graphene, and their mixed slurries, etc.). With technological maturity, carbon nanotube conductive slurries are gradually replacing traditional conductive agents, becoming the mainstream choice for power batteries and energy storage batteries. Due to their small proportion in the overall cost, customers are

relatively less sensitive to CNT prices, giving them a stable market space in high-end applications. The future growth of carbon nanotube slurries will continue along with the development of the lithium battery and functional electronic materials market, driving the industry towards higher technological added value.

LP Information, Inc. (LPI) ' newest research report, the "CNT Paste Industry Forecast" looks at past sales and reviews total world CNT Paste sales in 2025, providing a comprehensive analysis by region and market sector of projected CNT Paste sales for 2026 through 2032. With CNT Paste sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNT Paste industry.

This Insight Report provides a comprehensive analysis of the global CNT Paste landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNT Paste portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNT Paste market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNT Paste and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNT Paste.

This report presents a comprehensive overview, market shares, and growth opportunities of CNT Paste market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Walled Carbon Nanotube Paste

Multi-Walled Carbon Nanotube Paste

Segmentation by Purity:

98%-99.9%

95%-98%

Others

Segmentation by SSA:

300-400m²/g

200-300m²/g

100-200m²/g

Others

Segmentation by CNT Diameter:

1-5 nm

5-10 nm

10-20 nm

20-40 nm

Others

Segmentation by Application:

Power Lithium Batteries

3C Lithium Batteries

Energy Storage Lithium Batteries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zeon Corporation

OCSiAl

Nanocyl

SUSN Nano (Cabot Corporation)

Novarials Corporation

Resonac

LG Chem

Arkema

Chasm Advanced Materials

Kumho Petrochemical Co., Ltd.

Artience

Advanced Nano Products Co., Ltd (ANP)

Otto Chemie Pvt Ltd

Jiangsu Cnano Technology Co.,Ltd.

Shenzhen Jinbaina Nanotechnology Co., Ltd.

Shenzhen Dynanonic Co

Shandong Dazhan Nano Materials Co., Ltd.

Jiyue Nano Materials Co., Ltd.

Wuxi Dongheng New Energy Technology Co., Ltd.

Qingdao Haoxin New Energy Technology Co., Ltd.?Guangdong Dowstone Technology Co., Ltd.?

J.Pond Precision Technology Co.,Ltd.

Shandong Tanxun New Material Co., Ltd.

GuangDong Leary New Material Technology Co., Ltd.

Hubei Guanyu New Material Technology Co., Ltd.

Xiamen Knano Graphene Technology Co., Ltd.

Nanotubes

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNT Paste market?

What factors are driving CNT Paste market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNT Paste market opportunities vary by end market size?

How does CNT Paste break out by Type, by Application?

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