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Global CNG Fuel Cylinder Market Growth 2025-2031

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Abstracts

The global CNG Fuel Cylinder market size is predicted to grow from US$ 1235 million in 2025 to US$ 2029 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A CNG fuel cylinder is a high-pressure vessel designed to store compressed natural gas (CNG) as fuel for vehicles. It is typically made of high-strength steel, aluminum alloys, or carbon-fiber-reinforced composite materials, and can withstand working pressures up to 20–25 MPa. Installed in cars, buses, and commercial vehicles, it safely and efficiently supplies CNG to the engine as a clean alternative fuel to gasoline or diesel.

CNG fuel cylinders are high-pressure vessels designed to store and transport natural gas for use in vehicles. They are a critical component of CNG vehicle safety and range.

CNG cylinders are classified into four main types:

Type I (All-steel): Durable and cost-effective, still widely used in taxis and public transport.

Type II (Steel liner with hoop-wound glass fiber): Lighter than Type I, with moderate cost advantages.

Type III (Aluminum liner fully wrapped with carbon or glass fiber): Significantly reduced weight and improved corrosion resistance, ideal for light-duty vehicles.

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Type IV (Plastic liner fully wrapped with carbon fiber): The lightest and highest performance option, with premium pricing, suited for specialized fleets.

Globally, demand is concentrated in Asia-Pacific, Latin America, and parts of the Middle East, driven by fuel cost savings and emission-reduction policies. In China, CNG vehicles grew rapidly over the past decade in taxis and buses, but growth has moderated as LNG and electrification have expanded. Nonetheless, vehicle renewal cycles and tightening safety standards sustain replacement demand.

Lightweight composite cylinders (Type III/IV) are gaining share due to their benefits in range and payload capacity. Companies like Luxfer, Hexagon Composites, Worthington, and Faber lead the global market, while Chinese producers (China National Building Material, CIMC Enric, Tianhai Industry) dominate the steel and mid-tier composite segments. Type IV cylinders still rely heavily on imported carbon fiber, creating a cost and supply chain constraint.

In the future, stricter safety regulations, advances in composite material processing, and integration with hydrogen storage technologies will shape the competitive landscape. Demand for premium CNG cylinders in logistics and mid-sized buses will likely remain stable, even as other fuels grow.

LP Information, Inc. (LPI) ' newest research report, the “CNG Fuel Cylinder Industry Forecast” looks at past sales and reviews total world CNG Fuel Cylinder sales in 2024, providing a comprehensive analysis by region and market sector of projected CNG Fuel Cylinder sales for 2025 through 2031. With CNG Fuel Cylinder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CNG Fuel Cylinder industry.

This Insight Report provides a comprehensive analysis of the global CNG Fuel Cylinder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNG Fuel Cylinder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CNG Fuel Cylinder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNG Fuel Cylinder and breaks down the forecast by

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Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNG Fuel Cylinder.

This report presents a comprehensive overview, market shares, and growth opportunities of CNG Fuel Cylinder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Type 1 CNG Cylinder

Type 2 CNG Cylinder

Type 3 CNG Cylinder

Type 4 CNG Cylinder

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sinomatech

Everest Kanto Cylinders

Hexagon Agility

Worthington Industries

Luxfer Group

Hengyang Jinhua

Rama Cylinders

Beijing Tianhai Industry

CIMC ENRIC

Quantum Fuel Systems

Anhui Clean Energy

Faber Industrie

Zhejiang Jindun

Zhejiang Tianen

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNG Fuel Cylinder market?
What factors are driving CNG Fuel Cylinder market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do CNG Fuel Cylinder market opportunities vary by end market size?

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How does CNG Fuel Cylinder break out by Type, by Application?

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