

Global CNC Tube End Forming Machines Market Growth 2026-2032

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Abstracts

The global CNC Tube End Forming Machines market size is predicted to grow from US\$ 719 million in 2025 to US\$ 1141 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

CNC Tube End Forming Machines are automated metal tube processing equipment used to shape tube ends through expanding, reducing, flaring, beading, swaging, grooving, chamfering, upsetting, and other end-forming operations. These machines use CNC control, servo or hydraulic forming units, clamps, forming tools, and programmable process sequences to achieve accurate and repeatable tube-end geometries. They are mainly used for automotive exhaust pipes, fuel lines, brake tubes, HVAC tubes, aerospace hydraulic pipes, medical tubes, furniture frames, and industrial fluid pipelines. Compared with manual or conventional forming equipment, CNC tube end forming machines provide higher precision, faster changeover, better consistency, and stronger suitability for mass production. The industrial chain of CNC Tube End Forming Machines includes upstream components such as machine frames, CNC controllers, servo motors, hydraulic systems, clamps, forming tools, dies, sensors, linear guides, ball screws, electrical cabinets, cooling systems, and industrial software. The midstream covers equipment design, mechanical assembly, forming process development, CNC programming, tooling adaptation, testing, commissioning, and automation integration. Downstream users mainly include automotive parts manufacturers, HVAC equipment producers, aerospace component suppliers, medical device companies, furniture manufacturers, industrial pipeline processors, and metal tube processing service providers. Supporting services include tooling design, process optimization, maintenance, calibration, spare parts supply, software upgrades, and operator training. In 2025, global CNC Tube End Forming Machine production reached approximately 6,125 units, with an average global market price of around US\$120,000.

per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Tube End Forming Machine was approximately 8,167 units.

The CNC Tube End Forming Machine market is growing steadily as automotive, HVAC, aerospace, medical, and industrial equipment manufacturers require more accurate and automated tube processing solutions. Tube-end forming is essential for pipe connections, sealing, assembly compatibility, and fluid transfer performance. Demand is supported by vehicle lightweighting, electric vehicle thermal management systems, HVAC expansion, aircraft hydraulic systems, and industrial pipeline applications. Compared with manual or semi-automatic machines, CNC tube end forming machines improve repeatability, reduce labor dependence, shorten changeover time, and support multi-step forming in one cycle. The market is also benefiting from flexible manufacturing cells that integrate tube cutting, bending, end forming, inspection, and robotic handling. China, Europe, North America, Japan, and South Korea are major demand regions. Suppliers with strong CNC control, tooling design capability, automation integration, and after-sales service networks are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "CNC Tube End Forming Machines Industry Forecast" looks at past sales and reviews total world CNC Tube End Forming Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Tube End Forming Machines sales for 2026 through 2032. With CNC Tube End Forming Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Tube End Forming Machines industry.

This Insight Report provides a comprehensive analysis of the global CNC Tube End Forming Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Tube End Forming Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Tube End Forming Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Tube End Forming Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Tube End Forming Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Tube End Forming Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Ram-Type CNC Tube End Forming Machine

Rotary/Roll-Forming CNC Tube End Forming Machine

Segmented Die CNC Tube End Forming Machine

Segmentation by Structure:

Single-Station CNC Tube End Forming Machine

Multi-Station CNC Tube End Forming Machine

Segmentation by Maximum Tube Diameter:

Up to 50 mm Maximum Tube Diameter

Above 50 mm to 150 mm Maximum Tube Diameter

Above 150 mm Maximum Tube Diameter

Segmentation by Application:

Automotive and E-Mobility Tubes

HVAC, Refrigeration and Appliance Tubes

Aerospace and Energy Tubes

Furniture and General Industrial Tubes

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BLM S.p.A.

transfluid Maschinenbau GmbH

Numalliance S.A.

AMOB S.A.

SOCO Machinery Co., Ltd.

VLB Group

Proto-1 Manufacturing, LLC

Tube Form Solutions, LLC

Addition Manufacturing Technologies, LLC

Eagle Bending Machines, Inc.

Keiyo Bender Co., Ltd.

Chiyoda Kogyo Co., Ltd.

King-Mazon Machinery Co., Ltd.

YLM Group

Zhangjiagang King-Macc Machinery Manufacturing Co., Ltd.

Zhangjiagang SLS Machinery Co., Ltd.

Zhangjiagang Liye Machinery Co., Ltd.

Zhangjiagang Heshun Machinery Manufacturer Co., Ltd.

Jiangsu Hefeng Mechanical Making Co., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Tube End Forming Machines market?

What factors are driving CNC Tube End Forming Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Tube End Forming Machines market opportunities vary by end market size?

How does CNC Tube End Forming Machines break out by Type, by Application?

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