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Global CNC Tube End Forming Machine Market Growth 2026-2032

https://marketpublishers.com/r/G0AE0839DB24EN.html
Date: October 2026
Pages: 98
Price: US$ 3,660.00 (Single User License)
ID: G0AE0839DB24EN

Abstracts

The global CNC Tube End Forming Machine market size is predicted to grow from US$ 111 million in 2025 to US$ 160 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

A CNC Tube End Forming Machine is a specialized machine tool designed to perform automated plastic deformation and precision forming operations on the ends of metal tubes under CNC control. Using hydraulic, servo-electric, or other controlled drive systems together with dedicated tooling, the machine can carry out operations such as expanding, reducing, flaring, beading, grooving, upsetting, necking, closing, and multi-stage end forming. Key processing parameters, including forming stroke, pressure, speed, tooling sequence, and cycle programs, can be digitally controlled to ensure high dimensional accuracy, repeatability, and production consistency. Compared with conventional manual or standard hydraulic tube end forming machines, CNC models offer higher automation, faster changeovers, better process control, and easier integration with automatic feeding, loading and unloading, inspection, and production-line systems. They are widely used in automotive tubing, HVAC and refrigeration piping, aerospace tube components, furniture, and general industrial tube assemblies, particularly in applications requiring complex end geometries, tight tolerances, and high-volume production.

Key Findings

Ram Forming and Rotary Forming represent the two core technical routes in CNC tube end forming

Tube diameter and number of stations are key parameters defining machine platforms

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and equipment selection

Automotive and HVAC & Refrigeration represent major commercial application areas

Multi-station configurations and combined processes are increasing the processing complexity achievable on a single machine

Competition is expanding from basic forming capability toward precision, flexibility and automation

Market Trends

CNC Tube End Forming Machines are evolving from standalone end-forming presses into flexible, multi-process production platforms. Multi-station configurations, rotary forming, automatic tooling change, CNC parameter management and automated material handling allow more operations to be completed in a single setup while accommodating different tube diameters, materials and complex end geometries. Adoption of all-electric and high-precision servo-controlled architectures is also increasing, while customers are placing greater emphasis on repeatability, rapid changeover, energy efficiency and integration with tube bending, cutting and inspection systems

Market Dynamics

Drivers

Demand from automotive thermal management, exhaust systems, fluid lines and HVAC & Refrigeration heat-exchange systems provides a broad foundation for CNC Tube End Forming Machine installations. At the same time, manufacturers are seeking higher automation levels, reduced manual adjustment and fewer secondary operations, increasing the attractiveness of machines with CNC parameter management, multi-station processing and production-line integration. Aerospace and industrial equipment applications requiring consistent, high-quality tube-end connections also support demand for medium- and high-end systems

Restraints

CNC Tube End Forming Machines involve a relatively high degree of application-specific engineering. Investment frequently extends beyond the machine itself to

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dedicated tooling, fixtures, process development and automation interfaces, increasing validation costs for complex parts. Significant differences in tube material, wall thickness, diameter and deformation requirements also limit the ability of a single standardized platform to address every application. Smaller fabricators can be particularly sensitive to capital expenditure and equipment utilization, extending investment cycles for highly configured machines

Opportunities

New energy vehicle thermal-management lines, high-efficiency heat-exchange systems, lightweight structural components and precision fluid connections are creating opportunities for upgrades in CNC Tube End Forming Machines. Systems combining ram and rotary forming, sequential multi-station processing, automatic loading and unloading, and interfaces for in-line inspection can increasingly replace fragmented production arrangements based on multiple single-purpose machines. Expansion of machine portfolios into the 50–200 mm and larger-diameter ranges also creates additional opportunities in industrial equipment and larger tube assemblies

Challenges

Long-term industry challenges include highly customized customer parts, relatively lengthy equipment acceptance processes and demanding technical-service requirements. Manufacturers need capabilities across mechanical design, forming processes, CNC control, tooling engineering and automation integration, making standalone hardware performance insufficient as a sustainable competitive advantage. Different end-use sectors also have widely varying requirements for accuracy, cycle time and return on investment, complicating platform standardization, while price competition from regional equipment suppliers can place pressure on margins for more standardized machine configurations

Industry Chain Analysis

The upstream supply chain for CNC Tube End Forming Machines includes machine structures, servo motors and drives, CNC systems, hydraulic and pneumatic components, linear-motion components, sensors and high-strength forming tooling. Precision, rigidity and control response in these components directly affect forming stability, repeatability and long-term reliability, with CNC controls, servo actuators and application-specific tooling representing particularly important elements of higher-end machine performance. Midstream manufacturers are responsible for mechanical engineering, forming-process development, control integration, tooling matching and

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production-line automation, often validating the process against specific customer tube-part drawings. Downstream value is generated across tube manufacturing operations serving Automotive, HVAC & Refrigeration, Aerospace, Industrial Equipment and Household Appliances. Industry economics extend beyond initial machine sales to tooling, automation modules, process commissioning, maintenance and equipment upgrades, giving manufacturers with strong application engineering and after-sales capabilities greater potential to establish long-term customer relationships

Segment Insights

By forming method, Ram Forming remains a fundamental and broadly applicable technology for expansion, reduction, crimping and multi-step punch forming, while Rotary Forming provides greater process flexibility for complex profiles, localized rolling operations and parts requiring tighter surface or dimensional control. As combined-processing requirements increase, platforms capable of integrating ram forming, rotary forming and complementary operations on the same machine are gaining strategic value. By tube diameter, machines for ?50 mm tubes address a broad variety of components where automation and cycle-time requirements can be relatively high. The 50–200 mm range balances automotive and industrial-equipment requirements and represents an important platform for manufacturers seeking broader product coverage, while >200 mm machines place greater emphasis on forming force, structural rigidity and customization. By number of stations, Multi-Station systems are better suited to complex parts and sequential forming processes, although machine cost, tooling requirements and process commissioning complexity increase accordingly

Downstream Market Opportunities

Automotive applications involving thermal management, exhaust systems and fluid-transfer tubes require high repeatability and automated production, making them an important demand base for CNC Tube End Forming Machines. HVAC & Refrigeration applications generate recurring requirements for expansion, reduction and connection-end forming in small- and medium-diameter tubing used in heat exchangers and refrigeration circuits. Aerospace represents a lower-volume but higher-specification opportunity, with stronger requirements for material compatibility, processing accuracy and process stability. Industrial Equipment and Household Appliances provide a more diversified demand base, supporting additional opportunities for standardized machines, flexible production platforms and localized technical-service models

Regional Insights

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Europe has a concentrated base of specialized tube-processing equipment manufacturers and strong capabilities in high-precision CNC control, all-electric systems, complex forming and automated production-line integration, serving automotive, aerospace and advanced industrial customers. China combines a large tube-component manufacturing base with continued equipment localization, while domestic manufacturers are strengthening automation, customization and cost competitiveness across automotive components, refrigeration equipment and industrial manufacturing. North American demand places strong emphasis on automation, productivity and local technical support, with Automotive, HVAC & Refrigeration, Aerospace and Industrial Equipment providing major application foundations. Regional competition therefore differs in its relative emphasis on technical performance, cost and service capabilities

Competitive Landscape Analysis

The CNC Tube End Forming Machine market is characterized by specialized equipment manufacturers and strong regional competition. BLM GROUP, Numalliance, WAFIOS, Crippa, transfluid and VLB Group have developed broad capabilities in tube-processing technology, CNC control, combined operations and automation integration, while Zhejiang King-Mazon Intelligent Manufacturing, OMS Machinery, Zhangjiagang Kaixiang Machinery and Zhangjiagang Huameng Machinery Technology participate across different tube-diameter ranges and automation levels in China. Competition is increasingly shifting from basic forming force and processing range toward forming accuracy, station configuration, rapid changeover, flexible production, automated material handling and line integration, while higher-end customers also place greater value on process validation, tooling development and long-term technical support capabilities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “CNC Tube End Forming Machine Industry Forecast” looks at past sales and reviews total world CNC Tube End Forming Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Tube End Forming Machine sales for 2026 through 2032. With CNC Tube End Forming Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CNC Tube End Forming Machine industry.

This Insight Report provides a comprehensive analysis of the global CNC Tube End

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Forming Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Tube End Forming Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Tube End Forming Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Tube End Forming Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Tube End Forming Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Tube End Forming Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ram Forming

Rotary Forming

Other

Segmentation by Tube Diameter:

?50 mm

50–200 mm

?200 mm

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Segmentation by Number of Stations:

Single-Station

Dual-Station

Multi-Station

Segmentation by Application:

Automotive

HVAC & Refrigeration

Aerospace

Industrial Equipment

Household Appliances

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

BLM GROUP

Numalliance

WAFIOS

Crippa

transfluid

VLB Group

Zhejiang King-Mazon Intelligent Manufacturing

OMS Machinery

Zhangjiagang Kaixiang Machinery

Zhangjiagang Huameng Machinery Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Tube End Forming Machine market?

What factors are driving CNC Tube End Forming Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Tube End Forming Machine market opportunities vary by end market size?

How does CNC Tube End Forming Machine break out by Type, by Application?

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