

Global CNC Swiss-Style Lathes Market Growth 2026-2032

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Abstracts

The global CNC Swiss-Style Lathes market size is predicted to grow from US\$ 1554 million in 2025 to US\$ 2189 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, the global sales volume of CNC Swiss-type lathes was about 13,000 units, with the market unit price ranging from 5,000 to 200,000 US dollars per unit and the average market unit price standing at about 120,000 US dollars per unit; the average gross profit margin of the industry was approximately 28%. CNC Swiss-type lathes are core equipment for processing small-diameter and high-precision parts in the precision manufacturing field. Featuring a core sliding headstock structure and equipped with highly automated control and processing configurations, they enable efficient and accurate machining of small-sized precision components. Endowed with excellent machining accuracy and automated performance, they serve as key equipment in modern manufacturing and are widely applied in industries with stringent precision requirements such as medical, aerospace, electronics and automotive sectors.

The global CNC Swiss-type lathe market is witnessing a sound development trend, with the demand upgrading in the downstream precision manufacturing sector serving as the core driver. The rising processing requirements for high-precision and small-sized components in various industries are propelling the equipment towards high-end and integrated development. The industry competition pattern is becoming diversified, with leading enterprises dominating by virtue of technological and brand advantages, while the localization substitution process of domestic equipment is accelerating continuously. Intelligence, digitalization and greenization have become the mainstream development directions, with more intelligent control and energy-saving designs integrated into the equipment. Customized and integrated service models have gradually become the key

for enterprises to enhance competitiveness, adapting to the personalized processing needs of various market segments.

LP Information, Inc. (LPI) ' newest research report, the "CNC Swiss-Style Lathes Industry Forecast" looks at past sales and reviews total world CNC Swiss-Style Lathes sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Swiss-Style Lathes sales for 2026 through 2032. With CNC Swiss-Style Lathes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Swiss-Style Lathes industry.

This Insight Report provides a comprehensive analysis of the global CNC Swiss-Style Lathes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Swiss-Style Lathes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Swiss-Style Lathes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Swiss-Style Lathes and breaks down the forecast by Type, by Processing Specification, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Swiss-Style Lathes.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Swiss-Style Lathes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Swiss-type CNC Lathe

Medium Swiss-type CNC Lathe

Large Swiss-type CNC Lathe

Segmentation by Spindle Configuration:

Single-spindle Swiss-type Lathe

Dual-spindle Swiss-type Lathe

Multi-spindle complex Swiss-type Lathe

Segmentation by Guide Bushing Design:

Bush

Bushless

Segmentation by Processing Specification:

Automotive

Electronics

Medical

Aerospace

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Star Micronics

Tsugami Corporation

CITIZEN MACHINERY CO.,LTD

Tornos

Hanwha Semitech Co., Ltd

DMG MORI

INDEX-Werke GmbH & Co. KG Hahn & Tessky

Goodway Machine Corp

DN Solutions

Guangdong JSWAY CNC Machine Tool Co., Ltd

Nomura DS

Zhejiang Baoyu CNC Machine Tools Co., Ltd

NEXTURN&ROLLKOREA CO., LTD

Van Machinery

Manurhin K'MX

Shenzhen Sowin Precision Machine Tool Co., Ltd

Wivia Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Swiss-Style Lathes market?

What factors are driving CNC Swiss-Style Lathes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Swiss-Style Lathes market opportunities vary by end market size?

How does CNC Swiss-Style Lathes break out by Type, by Processing Specification?

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