

Global CNC Shot Peening Machines Market Growth 2026-2032

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Abstracts

The global CNC Shot Peening Machines market size is predicted to grow from US\$ 352 million in 2025 to US\$ 515 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

CNC Shot Peening Machines are automated surface treatment equipment used to improve the fatigue strength, stress corrosion resistance, and service life of metal components by bombarding the surface with controlled shot media. These machines use CNC-controlled nozzles, rotary tables, robotic arms, or multi-axis motion systems to control peening intensity, coverage, angle, distance, and processing path. The process creates beneficial compressive residual stress on the component surface without removing material. CNC shot peening machines are mainly used for aerospace blades, landing gear, automotive gears, springs, shafts, turbine parts, medical implants, power generation components, and other high-performance metal parts requiring repeatable surface strengthening. The industrial chain of CNC Shot Peening Machines includes upstream components such as blast nozzles, shot media, CNC controllers, servo drives, rotary tables, robotic arms, air compressors, media recovery systems, dust collectors, sensors, intensity monitoring devices, safety enclosures, PLCs, and industrial software. The midstream covers equipment design, peening chamber manufacturing, motion control development, media flow control, nozzle path programming, process parameter validation, assembly, testing, and commissioning. Downstream users mainly include aerospace manufacturers, automotive component suppliers, gear producers, turbine component makers, power generation equipment companies, medical implant manufacturers, spring manufacturers, and precision metal processing firms. Supporting services include media supply, Almen testing, process validation, maintenance, calibration, software upgrades, spare parts supply, and operator training. In 2025, global CNC Shot Peening Machine production reached approximately 1,200 units, with an

average global market price of around US\$300,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC Shot Peening Machine was approximately 1,600 units.

The CNC Shot Peening Machine market is growing steadily as aerospace, automotive, energy, and medical industries demand more reliable surface strengthening for high-performance metal components. Shot peening is widely used to improve fatigue life, reduce crack initiation, and enhance resistance to stress corrosion and wear. CNC-controlled systems are increasingly preferred because they provide precise control of peening intensity, coverage, nozzle path, and process repeatability. Demand is supported by aircraft engine components, landing gear, automotive gears, EV drivetrain parts, turbine blades, springs, and medical implants. Compared with manual or conventional shot peening equipment, CNC shot peening machines offer better quality traceability, automation compatibility, and process consistency. Growth is also driven by stricter aerospace and automotive quality standards. However, equipment cost, process qualification, media control, and maintenance requirements remain key challenges. Suppliers with strong motion control, process validation capability, media recovery technology, and after-sales service networks are more competitive.

LP Information, Inc. (LPI) ' newest research report, the "CNC Shot Peening Machines Industry Forecast" looks at past sales and reviews total world CNC Shot Peening Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Shot Peening Machines sales for 2026 through 2032. With CNC Shot Peening Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Shot Peening Machines industry.

This Insight Report provides a comprehensive analysis of the global CNC Shot Peening Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Shot Peening Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Shot Peening Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Shot Peening Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Shot Peening Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Shot Peening Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry CNC Shot Peening Machine

Wet CNC Shot Peening Machine

Segmentation by Energy Input Method:

Air Blast CNC Shot Peening Machines

Wheel Blast CNC Shot Peening Machines

Ultrasonic Shot Peening Machines

Segmentation by Number of Control Axes:

3-axis CNC Shot Peening Machines

4-axis CNC Shot Peening Machines

5-axis and Above CNC Shot Peening Machines

Segmentation by Application:

Aerospace and Defense Components

Automotive and Transportation Components

Power Generation and Energy Components

General Industrial and Medical Components

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Progressive Surface, Inc.

Wheelabrator Group

Engineered Abrasives, Inc.

Empire Abrasive Equipment Company

Rösler Oberflächentechnik GmbH

Guyson International Ltd.

Vapormatt Ltd.

AGTOS GmbH

Norblast S.r.l.

Qingdao Antai Heavy Industry Machinery Co., Ltd.

Sintokogio, Ltd.

Fuji Manufacturing Co., Ltd.

FerroECOBlast

Cogeim Europe S.r.l.

C.M. Surface Treatment S.r.l.

Carlo Banfi

Pangborn Group

Goff Inc.

MetFin Inc.

Kunshan Carthing Precision

Shanghai Liangshi IntelRobot Technology Corporation.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Shot Peening Machines market?

What factors are driving CNC Shot Peening Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Shot Peening Machines market opportunities vary by end market size?

How does CNC Shot Peening Machines break out by Type, by Application?

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