

Global CNC Precision Vises Market Growth 2026-2032

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Abstracts

The global CNC Precision Vises market size is predicted to grow from US\$ 481 million in 2025 to US\$ 653 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global CNC Precision Vises production reached approximately 0.615 M Units. The average price is approximately \$800. CNC Precision Vises are high-precision workpiece clamping devices designed specifically for CNC machine tools (vertical/horizontal machining centers, 4-axis and 5-axis machine tools). Their core objective is to achieve high repeatability, high rigidity and stable clamping force during the cutting process, thereby ensuring part dimensional consistency, surface quality and machining efficiency.

Gross Profit Margin Levels

The gross profit margin of CNC precision vises typically exhibits a stratification based on three factors: 'process precision ? modularity ? channel and brand premium.' The core costs are centered on the casting/forging body (ductile iron/alloy steel), heat treatment and precision grinding (guide rails, lead screws, clamping surfaces), assembly calibration and inspection (parallelism/perpendicularity/repeatability), and jaws and quick-change interfaces. Mid-range products often rely on large-scale processing and standardized jaw systems to achieve stable gross profit margins; high-end 5-axis self-centering/center-clamping vises achieve higher pricing through low-profile structures, quick-change jaws, zero-point quick-change compatibility, clamping force, and repeatability. Considering industry pricing and channel structure, common gross profit margin ranges for manufacturers are: approximately 25%?35% for mid-range, approximately 35%?45% for high-end, while low-end general-purpose machine vises may drop to 15%?25% under intense price competition (significant differences exist between regions and channels; this range is an industry experience estimate used

for project calculation and benchmarking).

Industry Drivers

The key variable driving the growth of CNC precision vises is shifting from 'buying vises' to 'buying changeover efficiency and multi-faceted machining capabilities in a single clamping operation.' On the one hand, global demand for CNC machine tools continues to grow, driven by the penetration of high-precision and multi-axis machining centers (multiple sources predict that the CNC machine tool market will maintain a growth rate of approximately 5%+ from 2024 to 2029), leading to the simultaneous expansion of clamping systems along with installations and upgrades. On the other hand, 5-axis machining and automated production lines rely more on self-centering/center-clamping vises and quick-change systems to reduce changeover and alignment time, improve repeatability and unmanned operation stability (the value of quick-change systems in 'reducing clamping/positioning time' is repeatedly emphasized in the product descriptions of many clamping system manufacturers). Meanwhile, machine vise market reports generally give mid-to-low single-digit growth expectations of 3%-4%+, reflecting the combined drive of 'replacement of existing stock (higher rigidity/higher repeatability)' + process upgrades (5-axis/automation).'

LP Information, Inc. (LPI) ' newest research report, the 'CNC Precision Vises Industry Forecast' looks at past sales and reviews total world CNC Precision Vises sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Precision Vises sales for 2026 through 2032. With CNC Precision Vises sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Precision Vises industry.

This Insight Report provides a comprehensive analysis of the global CNC Precision Vises landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Precision Vises portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Precision Vises market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Precision Vises and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Precision Vises.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Precision Vises market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanically Driven Type

Hydraulically Driven Type

Pneumatically Driven Type

Others

Segmentation by Number of Workstations:

Single-Position Control Vise

Multi-Position Control Vise

Segmentation by Structure Type:

Flat-Mouth Type

Angle-Fixed Type

Self-Centering Type

Others

Segmentation by Application:

Automobile Manufacturing Industry

Aerospace Industry

Electronics and Information Manufacturing Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kurt Workholding

Gerardi S.p.A.

KITAGAWA

SCHUNK

R?HM GmbH

ROEMHELD

LANG Technik

Georg Kesel GmbH & Co. KG

Fresmak

SPREITZER GmbH & Co. KG

OK-UISE

Jergens, Inc.

Raptor Workholding Products

5th Axis Inc.

SMW-AUTOBLOK

GRESSEL

Nabeya Bi-tech

HOMGE

Vertex Machinery Works

ERON

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Precision Vises market?

What factors are driving CNC Precision Vises market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Precision Vises market opportunities vary by end market size?

How does CNC Precision Vises break out by Type, by Application?

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