

Global CNC Pipe Cutting Chamfering Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GC2F0CF559B6EN.html>

Date: January 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: GC2F0CF559B6EN

Abstracts

The global CNC Pipe Cutting Chamfering Machine market size is predicted to grow from US\$ 585 million in 2025 to US\$ 882 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global CNC Pipe Cutting Chamfering Machine production reached approximately 17,000. The price range is 25,000-500,000+. CNC Pipe Cutting Chamfering Machine is an automated piece of equipment that uses a computer numerical control (CNC) system to perform fixed-length cutting, end-face processing, and chamfering/beveling of metal pipes. This equipment uses multi-axis linkage control of cutting or thermal cutting tools to complete processes such as cutting, external chamfering, internal chamfering, and welding beveling (e.g., V/Y/X/K type) in a single clamping or continuous processing. This provides 'pre-weld-ready' pipe ends with consistent dimensions and controllable angles for subsequent welding, assembly, or structural connections.

Gross Profit Margin

The gross profit margin of CNC pipe cutting and chamfering machines depends primarily on whether the business is 'selling equipment' or 'selling process and delivery certainty.' For models offering only cutting and basic chamfering functions with relatively standard configurations, the industry's profit margins are closer to those of typical manufacturing: costs are usually controlled through large-scale processing and common components (frames, guide rails, transmissions, standard CNC systems), resulting in gross profit margins typically between 25% and 35%. When the equipment possesses stronger 3D beveling capabilities (multi-axis linkage, angle consistency), a wider range of specifications (large diameter/thick wall/high alloy), and higher automation (feeding

length measurement, compensation, unloading sorting, traceability), and can directly handle 'pre-welding preparation,' significantly reducing secondary grinding and rework, the product value upgrades from 'equipment' to 'efficiency and quality results,' typically increasing the gross profit margin to 35%–45%. Furthermore, if manufacturers provide complete production line integration, offline programming software/process libraries, remote operation and maintenance, and full lifecycle services (spare parts, upgrades, capacity assurance), and bind these services to delivery KPIs (cycle time, yield, welding rework rate), they have the opportunity to enter a high gross profit range of 45%–55% (but this corresponds to higher delivery, service, and engineering risks).

Industry Drivers

The core driver of this market is the manufacturing industry's shift from simply 'cutting' to 'cutting and welding immediately, welding and assembly immediately.' In scenarios such as steel structures, marine engineering, and oil and gas pipelines, bevel quality directly determines assembly gaps, weld volume, and the probability of rework. Therefore, more and more users want to generate highly consistent bevels and 3D intersecting contours during the cutting stage to reduce subsequent secondary processes such as milling/grinding. For example, HGG emphasizes achieving faster assembly, reduced welding volume, and shorter manufacturing cycles through precise bevel cutting, while Voortman positions its various bevel/intersecting cutting capabilities as a path for 'welding or assembly without additional manual intervention.' Meanwhile, pipe laser cutting and multi-axis systems have further productized beveling capabilities: TRUMPF explicitly states that it can achieve beveling up to 45° in pipe laser cutting for ideal connection preparation; HSG and Bodor also offer 0–45°/±45° beveling as optional capabilities to reduce additional processing steps and labor costs. Coupled with the global shortage of skilled welders, the expansion of offshore wind power/shipbuilding/energy infrastructure, and factories' increasing demands for cycle time and traceable quality, users are more willing to pay for 'automation + determinism,' thereby driving the upgrade of CNC pipe cutting and beveling machines towards higher-end composite processing and production line integration.

LP Information, Inc. (LPI) ' newest research report, the “CNC Pipe Cutting Chamfering Machine Industry Forecast” looks at past sales and reviews total world CNC Pipe Cutting Chamfering Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Pipe Cutting Chamfering Machine sales for 2026 through 2032. With CNC Pipe Cutting Chamfering Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Pipe Cutting Chamfering Machine industry.

This Insight Report provides a comprehensive analysis of the global CNC Pipe Cutting Chamfering Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Pipe Cutting Chamfering Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Pipe Cutting Chamfering Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Pipe Cutting Chamfering Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Pipe Cutting Chamfering Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Pipe Cutting Chamfering Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Three-Axis CNC Pipe Cutting And Beveling Machine

Four-Axis CNC Pipe Cutting And Beveling Machine

Five-Axis CNC Pipe Cutting And Beveling Machine

Segmentation by Powertrain Method:

Electric CNC Pipe Cutting and Chamfering Machine

Pneumatic CNC Pipe Cutting and Chamfering Machine

Hydraulic CNC Pipe Cutting and Chamfering Machine

Segmentation by Automation Level:

Semi-automatic

Fully Automatic

Segmentation by Application:

Petrochemical Industry

Automobile Manufacturing Industry

Construction and Building Materials Industry

Aerospace Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TRUMPF

BLM GROUP

Bystronic

Mazak

HGG Group

Voortman

Bodor Laser

HSG Laser

Messer Cutting Systems

Koike Aronson

ESAB

KALTENBACH

Prima Power

Vernon Tool

Orbitalum Tools

PROTEM

TAG Pipe

Mathey Dearman

DWT GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Pipe Cutting Chamfering Machine

Global CNC Pipe Cutting Chamfering Machine Market Growth 2026-2032

market?

What factors are driving CNC Pipe Cutting Chamfering Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Pipe Cutting Chamfering Machine market opportunities vary by end market size?

How does CNC Pipe Cutting Chamfering Machine break out by Type, by Application?

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