

Global CNC Micro-hole EDM Machines Market Growth 2026-2032

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Abstracts

The global CNC Micro-hole EDM Machines market size is predicted to grow from US\$ 243 million in 2025 to US\$ 375 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of CNC Micro-hole EDM Machines reached approximately 2,600?3,100 units, with an average market price of about USD 80,000?100,000 unit, an annual production capacity of roughly 3,000?3,500 units, and an industry-average gross margin of approximately 45%.

CNC Micro-hole EDM Machines are specialized electrical discharge machining systems designed for producing micro-holes, small holes, deep small holes, start holes and complex-angle holes in electrically conductive materials. These machines remove material through controlled pulsed electrical discharges between an electrode and the workpiece, enabling non-contact machining of hard, high-strength, high-melting-point or difficult-to-cut conductive materials. A typical system consists of a pulse power supply, CNC controller, precision motion axes, rotating spindle, tubular or fine-wire electrodes, high-pressure flushing and filtration units, automatic electrode handling, process databases and machine protection systems. The equipment is commonly used for hole diameters ranging from the micrometer scale to several millimeters, with applications in turbine blade cooling holes, wire EDM start holes, fuel injector holes, spinneret holes, mold threading holes, medical micro-features, precision electronic test components and hard-material parts.

United States market for CNC Micro-hole EDM Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CNC Micro-hole EDM Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CNC Micro-hole EDM Machines is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CNC Micro-hole EDM Machines players cover Makino Inc., Mitsubishi Electric Corporation, Sodick Co., Ltd., United Machining Solutions, TEK4 Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "CNC Micro-hole EDM Machines Industry Forecast" looks at past sales and reviews total world CNC Micro-hole EDM Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Micro-hole EDM Machines sales for 2026 through 2032. With CNC Micro-hole EDM Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Micro-hole EDM Machines industry.

This Insight Report provides a comprehensive analysis of the global CNC Micro-hole EDM Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Micro-hole EDM Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Micro-hole EDM Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Micro-hole EDM Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Micro-hole EDM Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Micro-hole EDM Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Hole Size:

Below 0.3 mm

0.3-3.0mm

Above 3.0 mm

Segmentation by Application:

Automotive

Aerospace

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Makino Inc.

Mitsubishi Electric Corporation

Sodick Co., Ltd.

United Machining Solutions

TEK4 Ltd.

Winbro Group Technologies

ONA

Current EDM, Inc.

Beaumont Machine

SARIX SA

Posalux SA

CHMER EDM

Ocean Technologies

Excetek Technologies

Electronica Group

Elenix, Inc.

ASTEC Co., Ltd.

SmalTec International

Beijing Dimon CNC

Suzhou Baoma CNC

Suzhou Suji

Suzhou Zhonggu

AGEMA Germany

Yan Yang Precision

Suzhou Shuaierjie

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Micro-hole EDM Machines market?

What factors are driving CNC Micro-hole EDM Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Micro-hole EDM Machines market opportunities vary by end market size?

How does CNC Micro-hole EDM Machines break out by Type, by Application?

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