

# Global CNC Machine Tool Programmable Logic Controller (PLC) Market Growth 2026-2032

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## Abstracts

The global CNC Machine Tool Programmable Logic Controller (PLC) market size is predicted to grow from US\$ 1409 million in 2025 to US\$ 2120 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A Programmable Logic Controller (PLC) is an industrial digital computer specifically designed to control and automate machine tool processes, logic sequencing, motion control, and I/O operations in harsh factory environments; in CNC machine tools, PLCs coordinate auxiliary functions, machine sequencing, safety interlocks, sensors, and actuators to ensure coordinated, reliable machining operations.

The PLC market industry chain begins upstream with semiconductor ICs, microcontrollers, memory and communication interfaces, industrial I/O modules, power supplies, and sensor/actuator components, passes through midstream precision electronics manufacturing, embedded software/firmware development, industrial networking and safety protocol implementation, and produces programmable logic controllers with modular I/O, communication stacks and diagnostic systems that are distributed through OEMs, automation integrators, machine tool builders, and system integrators into downstream applications such as automotive, aerospace, electronics, energy and discrete manufacturing, supported by value-added services including technical support, training, spare parts, firmware updates and integration into Industry 4.0/IoT ecosystems.

Across global automation sectors, PLC manufacturers and system integrators are executing projects to build new smart automation hubs, expand regional production facilities in Asia Pacific, Eastern Europe and North America for localized PLC assembly and configurators, integrate AI/edge computing in next-generation PLCs, deploy digital

twin and virtual commissioning capabilities, launch training and certification centers for automated manufacturing skills, establish collaborative automation labs with CNC machine builders, develop advanced safety PLC lines for autonomous systems, expand partnerships for EV and semiconductor fabrication automation, retrofit legacy factories with PLC-driven IoT solutions, and roll out predictive maintenance analytics tied to cloud and Industrial Ethernet.

In 2025, the global market sales 1.8 million units, with an average global market price ranging roughly USD 400–1,500+ per unit depending on performance class and configuration, and a market average gross profit margin of 25% for leading branded suppliers due to high value-added integration, software/firmware licensing and after-sales support services.

United States market for CNC Machine Tool Programmable Logic Controller (PLC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CNC Machine Tool Programmable Logic Controller (PLC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CNC Machine Tool Programmable Logic Controller (PLC) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CNC Machine Tool Programmable Logic Controller (PLC) players cover Siemens, Rockwell Automation, Mitsubishi Electric, Schneider Electric, Omron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “CNC Machine Tool Programmable Logic Controller (PLC) Industry Forecast” looks at past sales and reviews total world CNC Machine Tool Programmable Logic Controller (PLC) sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Machine Tool Programmable Logic Controller (PLC) sales for 2026 through 2032. With CNC Machine Tool Programmable Logic Controller (PLC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Machine Tool Programmable Logic Controller (PLC) industry.

This Insight Report provides a comprehensive analysis of the global CNC Machine Tool Programmable Logic Controller (PLC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Machine Tool Programmable Logic Controller (PLC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Machine Tool Programmable Logic Controller (PLC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Machine Tool Programmable Logic Controller (PLC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Machine Tool Programmable Logic Controller (PLC).

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Machine Tool Programmable Logic Controller (PLC) market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Modular PLCs

Compact PLCs

Rack-based PLCs

Embedded/Safety PLCs

#### Segmentation by I/O Configuration:

Digital I/O PLCs

Analog I/O PLCs

Mixed I/O PLCs

### Segmentation by Performance Class:

Basic Entry PLCs

Mid-range PLCs

High-performance PLCs

### Segmentation by Application:

Machine Tool & CNC Automated Cells

Process & Discrete Manufacturing Automation

Robotic Motion and Coordination Systems

Safety & Interlock Control Systems

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Rockwell Automation

Mitsubishi Electric

Schneider Electric

Omron

ABB

Keyence

Bosch Rexroth

Hitachi

Fuji Electric

Panasonic

Eaton

Delta

Phoenix Contact

IDEC Corporation

## Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Machine Tool Programmable Logic Controller (PLC) market?

What factors are driving CNC Machine Tool Programmable Logic Controller (PLC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Machine Tool Programmable Logic Controller (PLC) market opportunities vary by end market size?

How does CNC Machine Tool Programmable Logic Controller (PLC) break out by Type, by Application?

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