

Global CNC Machine Tool Magazine Market Growth 2026-2032

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Abstracts

The global CNC Machine Tool Magazine market size is predicted to grow from US\$ 1766 million in 2025 to US\$ 2657 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

A CNC machine tool magazine is a mechanical and mechatronic subsystem used to store, manage, and automatically exchange cutting tools in CNC machining centers, enabling high-efficiency, multi-process machining by coordinating with the automatic tool changer (ATC) to reduce non-cutting time, improve machining flexibility, and support complex, high-mix production.

The CNC machine tool magazine industry chain starts upstream with alloy steel, aluminum castings, servo motors, reducers, bearings, sensors, and PLC components supplied by materials and automation vendors, continues midstream where specialized manufacturers design, machine, assemble, and test tool magazine structures, indexing mechanisms, and control systems integrated with CNC machine tools, and extends downstream to machine tool OEMs and end-user factories in automotive, aerospace, mold, and general machinery sectors that rely on high-capacity, high-speed tool magazines to support automated, high-precision, multi-process machining operations.

Globally, ongoing and planned projects related to CNC machine tool magazines include capacity expansions by Chinese and Taiwanese machine tool component suppliers, localization projects supporting domestic high-end CNC development in China, smart factory upgrades in Japan and Germany integrating high-capacity chain magazines, new EV and aerospace machining lines in North America and Europe, and flexible manufacturing system investments worldwide that require modular, expandable, and high-speed tool magazine solutions to support automated, multi-variety production.

In 2025, the global market is 1.9 million units in annual sales volume, with an average global market price of about USD 950 per unit and a market average gross profit margin of roughly 32%, reflecting its role as a high-value functional module within CNC machining centers.

United States market for CNC Machine Tool Magazine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CNC Machine Tool Magazine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CNC Machine Tool Magazine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CNC Machine Tool Magazine players cover SANJET INTERNATIONAL, BURKHARDT+WEBER, KBH, LVD, TE-SHIN CAM, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "CNC Machine Tool Magazine Industry Forecast" looks at past sales and reviews total world CNC Machine Tool Magazine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Machine Tool Magazine sales for 2026 through 2032. With CNC Machine Tool Magazine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Machine Tool Magazine industry.

This Insight Report provides a comprehensive analysis of the global CNC Machine Tool Magazine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Machine Tool Magazine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Machine Tool Magazine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Machine Tool Magazine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Machine Tool Magazine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Machine Tool Magazine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Drum-Type Tool Magazine

Chain-Type Tool Magazine

Disc / Umbrella-Type Tool Magazine

Linear / Rack-Type Tool Magazine

Segmentation by Tool Capacity:

Small Capacity (10–30 Tools)

Medium Capacity (30–60 Tools)

Large Capacity (60–120 Tools)

Ultra-Large Capacity (120+ Tools)

Segmentation by Integration Level:

Integrated Machine-Tool Magazine

Modular External Magazine

Segmentation by Application:

Vertical Machining Centers (VMC)

Horizontal Machining Centers (HMC)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SANJET INTERNATIONAL

BURKHARDT+WEBER

KBH

LVD

TE-SHIN CAM

Gifu Enterprise Co., Ltd

Haas Automation

SMC Corporation

OKUMA

DMG MORI

Makino

Doosan Machine Tools

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Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Machine Tool Magazine market?

What factors are driving CNC Machine Tool Magazine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Machine Tool Magazine market opportunities vary by end market size?

How does CNC Machine Tool Magazine break out by Type, by Application?

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