

# Global CNC Machine Tool Components Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global CNC Machine Tool Components market size is predicted to grow from US\$ 8378 million in 2025 to US\$ 13365 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

CNC Machine Tool Components are the precision electro-mechanical parts and systems that enable computer numerical control machine tools to perform automated, high-precision machining operations. These include ball screws, linear guides, spindles, bearings, servomotors, controllers/CNC systems, tool holders, encoders, feedback devices, drive systems, motion modules, and sensors that work together to translate digital instructions into controlled movement, cutting, and positioning.

The CNC machine tool components industry chain begins upstream with suppliers of high-performance steels, super-alloys, rare earth magnets, precision ceramics, semiconductors, and electronic sensor modules, proceeds through midstream precision fabrication including grinding, honing, lapping, CNC milling, EDM, bearing assembly, motion subassembly, servo systems and CNC controller software development, and moves downstream into system integrators that assemble these components into complete CNC machines, retrofits, or automation cells for automotive, aerospace, electronics and medical production lines, supported by distributor networks, aftermarket services, calibration labs, and IoT-enabled predictive maintenance platforms that enhance lifecycle value and uptime.

Across the globe, CNC component makers, OEMs, and automation integrators are advancing projects such as new precision manufacturing facilities in Asia Pacific, Eastern Europe and North America to localize high-precision ball screw and linear guide production, R&D centers for next-generation spindles with IoT/AI diagnostics, smart

motion control modules, digital twin simulation labs, pilot automation cells with collaborative robotics, strategic partnerships to co-develop CNC control platforms with AI optimization, aftermarket predictive maintenance networks, retrofit programs to upgrade legacy machines with smart components, and workforce training hubs to support Industry 4.0 adoption and resilient supply chains.

In 2025, the global market with an average global market price of USD 500–2,500 per component unit, and an average gross profit margin of 20–40% among leading branded suppliers due to high precision value and aftermarket service revenue.

United States market for CNC Machine Tool Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CNC Machine Tool Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CNC Machine Tool Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CNC Machine Tool Components players cover Kessler, FISCHER, IMT, Nakanishi Jaeger, BURKHARDT+WEBER, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “CNC Machine Tool Components Industry Forecast” looks at past sales and reviews total world CNC Machine Tool Components sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Machine Tool Components sales for 2026 through 2032. With CNC Machine Tool Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Machine Tool Components industry.

This Insight Report provides a comprehensive analysis of the global CNC Machine Tool Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on CNC Machine Tool Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Machine Tool Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Machine Tool Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Machine Tool Components.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Machine Tool Components market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Motion & Positioning Components

Cutting & Rotation Components

Control & Feedback Components

Power & Drive Components

Others

#### Segmentation by Technology Level:

Standard Precision Components

High-Precision Units

Smart/Integrated Components

#### Segmentation by Motion Type:

Linear Motion Components

Rotary Motion Components

Feedback & Sensing Components

Control Platforms Components

Segmentation by Application:

Vertical Machining Centers (VMC)

Horizontal Machining Centers (HMC)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kessler

FISCHER

IMT

Nakanishi Jaeger

BURKHARDT+WEBER

Peter Lehmann AG

Nikken Kosakusho

Haas Automation

AUTOCAM

YUKIWA SEIKO

Sankyo Seisakusho

Kitagawa

TSUDAKOMA

TANSHING

Innotics

THETA

Yuhuan CNC Machine Tool Co., Ltd

Guangzhou Haozhi Industrial Co., LTD

KEDE

Okada Intelligence

DES

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