

Global CNC Induction Heat Treatment Equipment Market Growth 2026-2032

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Abstracts

The global CNC Induction Heat Treatment Equipment market size is predicted to grow from US\$ 936 million in 2025 to US\$ 1187 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global production of CNC induction heat treatment equipment reached 38,273 units, with an average selling price of US\$25,000 per unit. The global annual production capacity of CNC induction heat treatment equipment is approximately 60,000 units, with a gross profit margin of approximately 22.5%. CNC induction heat treatment equipment is a type of mechatronic equipment used for heating the surface or interior of metal materials. It utilizes the principle of induction heating and, under the management of a control system, performs heat treatment processes such as heating, quenching, tempering, annealing, and carburizing on workpieces. Its 'CNC' characteristic refers to the automated and repeatable control of parameters such as temperature, time, heating rate, heating distribution, transmission, and workpiece positioning through a numerical control system, thereby improving process stability, processing efficiency, and product quality. The upstream of the CNC induction heat treatment equipment industry chain includes copper foil, copper strip, ceramic parts, and high-permeability magnetic materials; the midstream consists of CNC induction heat treatment equipment manufacturers; and the downstream is mainly used in metallurgy, petrochemicals, and material handling.

United States market for CNC Induction Heat Treatment Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for CNC Induction Heat Treatment Equipment is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for CNC Induction Heat Treatment Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key CNC Induction Heat Treatment Equipment players cover Impro Precision, HLQ INDUCTION EQUIPMENT, KETCHAN Induction, LEAX Group, Hitfar, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'CNC Induction Heat Treatment Equipment Industry Forecast' looks at past sales and reviews total world CNC Induction Heat Treatment Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Induction Heat Treatment Equipment sales for 2026 through 2032. With CNC Induction Heat Treatment Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Induction Heat Treatment Equipment industry.

This Insight Report provides a comprehensive analysis of the global CNC Induction Heat Treatment Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Induction Heat Treatment Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Induction Heat Treatment Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Induction Heat Treatment Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Induction Heat Treatment Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Induction Heat Treatment Equipment market by product type,

application, key manufacturers and key regions and countries.

Segmentation by Type:

Gas Furnace

Vacuum Furnace

Segmentation by Frequency Range:

Medium Frequency

Ultra-Tone Frequency

High Frequency

Segmentation by Heating Method:

Overall Heating

Local Heating

Segmentation by Application:

Metallurgy

Petrochemical

Material Handling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Impro Precision

HLQ INDUCTION EQUIPMENT

KETCHAN Induction

LEAX Group

Hitfar

Andritz

Primetals Technologies

Aichelin Group

Gillkon Screw Manufacturing

Heatking Induction Technology

HAIRUITUO

ZHANGJIAGANG HAIGUO NEW ENERGY EQUIPMENT MANUFACTURING

Shanghai Heatking Induction Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Induction Heat Treatment Equipment market?

What factors are driving CNC Induction Heat Treatment Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Induction Heat Treatment Equipment market opportunities vary by end market size?

How does CNC Induction Heat Treatment Equipment break out by Type, by Application?

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