

Global CNC Horizontal Boring and Milling Machine Market Growth 2026-2032

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Abstracts

The global CNC Horizontal Boring and Milling Machine market size is predicted to grow from US\$ 2219 million in 2025 to US\$ 3007 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global CNC Horizontal Boring and Milling Machine production reached approximately 1.4k units , with an average global market price of around US\$1.6 million per unit.

A CNC Horizontal Boring and Milling Machine is a large-scale high-precision CNC machine tool featuring a horizontal spindle structure and integrating multiple machining functions such as boring, milling, drilling, tapping, reaming, and complex cavity processing. It is primarily designed for efficient and accurate machining of medium-to-large metal structural parts and complex box-type components. The equipment typically adopts a high-rigidity machine bed, high-torque horizontal spindle, precision ball screws, and multi-axis CNC control systems, enabling multi-face machining and complex operations in a single setup, thereby significantly improving machining accuracy, productivity, and process stability. CNC horizontal boring and milling machines are widely used in aerospace, energy equipment, shipbuilding, rail transportation, construction machinery, automotive manufacturing, mold production, and defense industries. They are particularly suitable for machining large housings, frames, engine blocks, and heavy machinery components, making them one of the core processing systems in modern high-end manufacturing industries.

The upstream industry of CNC Horizontal Boring and Milling Machines mainly includes suppliers of high-end castings, CNC systems, spindle systems, ball screws, linear guideways, servo motors, hydraulic systems, automatic tool changers, and high-

performance cutting tools. Representative companies include Siemens, FANUC, Mitsubishi Electric, THK, NSK, HIWIN, Bosch Rexroth, Sandvik, Kennametal, and SCHUNK. The midstream segment consists of CNC machine tool manufacturers and intelligent equipment integrators such as ?MT a.s, Mazak, Danobat Group, Hyundai WIA, Mitsubishi, and other heavy machine tool manufacturers, mainly responsible for the development and production of horizontal boring and milling machines, five-axis machining centers, and flexible manufacturing systems. Downstream applications cover aerospace, automotive manufacturing, energy equipment, rail transportation, shipbuilding, construction machinery, mold manufacturing, and defense industries. Representative end users include Boeing, Airbus, Tesla, Caterpillar, Siemens Energy, GE, and CRRC. Overall, the industry continues to evolve toward high-speed precision machining, five-axis simultaneous machining, intelligent unmanned production, and digitally integrated flexible manufacturing systems.

Increasing demand for machining large and complex structural components in aerospace, new energy equipment, rail transportation, shipbuilding, and construction machinery industries is continuously driving demand for high-rigidity, high-precision, and multi-axis horizontal boring and milling systems. Industry products are evolving toward high-speed precision machining, five-axis multifunctional processing, intelligent unmanned production, and digitally integrated flexible manufacturing. At the same time, advanced technologies such as online inspection, intelligent compensation, industrial internet platforms, and digital twins are being rapidly integrated into high-end machine tool systems. In addition, the development of high-performance spindle systems, direct-drive electric spindle technologies, and high-precision CNC systems is further improving machining efficiency and operational stability. However, the industry still faces challenges including high technological barriers for advanced CNC systems and core functional components, substantial R&D investment requirements, intense competition from international premium brands, and cyclical fluctuations in downstream manufacturing industries. Moreover, the aerospace and energy equipment sectors continue to raise reliability and stability requirements for ultra-large precision machining equipment, further increasing industry technical barriers. Overall, driven by global manufacturing transformation toward high-end, intelligent, and sustainable production, the market maintains strong long-term growth potential.

LP Information, Inc. (LPI) ' newest research report, the ?CNC Horizontal Boring and Milling Machine Industry Forecast? looks at past sales and reviews total world CNC Horizontal Boring and Milling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Horizontal Boring and Milling Machine sales for 2026 through 2032. With CNC Horizontal Boring and Milling Machine

sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Horizontal Boring and Milling Machine industry.

This Insight Report provides a comprehensive analysis of the global CNC Horizontal Boring and Milling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Horizontal Boring and Milling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Horizontal Boring and Milling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Horizontal Boring and Milling Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Horizontal Boring and Milling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Horizontal Boring and Milling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HFB Series

HBM Series

Segmentation by Number of Control Axes:

Three-axis

Four-axis

Five-axis

Others

Segmentation by Spindle Speed:

500 rpm-2000 rpm

2000 rpm-10000 rpm

10000 rpm-30000 rpm

Others

Segmentation by Application:

Medical

Aerospace

Automotive

Communications

Semiconductor Industries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Breton

PAMA

EMCO

FOOKE GmbH

Mikromat

Milltech GmbH

Unisign

ZAYER

Bost Machine Tools

DanoBat Group

Juaristi

TOS Varnsdorf

?MT a.s

Fermat

Kuraki

Mazak

Mitsubishi

Yasda Precision Tools

Niigata Machine Techno

Hyundai WIA

HNK Machine Tool

Shangshan Jingji

AWEA Mechantronic

RIFA Precision Machinery

Tide Precision Machinery

Haitian Precision Machinery

Yizhong CNC Machine Tools

Jingding Machinery

GooDa Machinery

Worldwide Industrial Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Horizontal Boring and Milling Machine market?

What factors are driving CNC Horizontal Boring and Milling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Horizontal Boring and Milling Machine market opportunities vary by end market size?

How does CNC Horizontal Boring and Milling Machine break out by Type, by Application?

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