

Global CNC High_Pressure Water Jet Deburring Market Growth 2026-2032

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Abstracts

The global CNC High_Pressure Water Jet Deburring market size is predicted to grow from US\$ 440 million in 2025 to US\$ 723 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

CNC High-Pressure Water Jet Deburring Machines are automated deburring and cleaning equipment that use CNC-controlled high-pressure water jets to remove burrs, chips, and residual particles from machined components. The process directs pressurized water through precision nozzles toward specific holes, edges, passages, and complex internal geometries without using cutting tools or abrasive media. These machines are especially suitable for cross holes, deep holes, hydraulic passages, engine blocks, transmission parts, valve bodies, fuel system components, medical parts, and precision metal or plastic components. Compared with manual or mechanical deburring, CNC high-pressure water jet deburring provides better consistency, cleanliness, repeatability, and suitability for automated production lines. The industrial chain of CNC High-Pressure Water Jet Deburring Machines includes upstream components such as high-pressure pumps, CNC controllers, servo drives, nozzles, rotary tables, fixtures, filtration systems, water treatment units, sensors, pressure regulators, safety enclosures, PLCs, and industrial software. The midstream covers equipment design, pressure control development, nozzle path programming, fixture customization, cleaning process optimization, automation integration, testing, and commissioning. Downstream users mainly include automotive component manufacturers, engine and transmission plants, hydraulic part producers, aerospace suppliers, medical device companies, valve manufacturers, precision machining companies, and industrial equipment producers. Supporting services include nozzle replacement, filter supply, process validation, maintenance, calibration, software upgrades, and operator training. In 2025, global CNC High-Pressure Water Jet

Deburring Machine production reached approximately 1,607 units, with an average global market price of around US\$280,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of CNC High-Pressure Water Jet Deburring Machine was approximately 2,143 units.

The CNC High-Pressure Water Jet Deburring Machine market is growing steadily as manufacturers require cleaner, burr-free, and more reliable precision components. High-pressure water jet deburring is particularly valuable for automotive engine parts, transmission components, hydraulic blocks, valve bodies, fuel system parts, aerospace components, medical devices, and precision machined parts with internal passages or cross holes. The process can remove loose burrs and chips while simultaneously improving cleanliness, making it suitable for parts with strict contamination control requirements. Demand is supported by electric vehicle thermal management systems, fuel injection components, hydraulic systems, and automated machining lines. Compared with mechanical deburring, high-pressure water deburring offers non-contact processing, better access to internal features, and reduced risk of part damage. However, pump maintenance, water filtration, nozzle wear, process validation, and wastewater management remain key challenges. Suppliers with high-pressure pump technology, CNC control capability, fixture design, and cleaning process expertise are more competitive.

LP Information, Inc. (LPI)'s newest research report, the "CNC High-Pressure Water Jet Deburring Industry Forecast" looks at past sales and reviews total world CNC High-Pressure Water Jet Deburring sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC High-Pressure Water Jet Deburring sales for 2026 through 2032. With CNC High-Pressure Water Jet Deburring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC High-Pressure Water Jet Deburring industry.

This Insight Report provides a comprehensive analysis of the global CNC High-Pressure Water Jet Deburring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC High-Pressure Water Jet Deburring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC High-Pressure Water Jet Deburring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC High_Pressure Water Jet Deburring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC High_Pressure Water Jet Deburring.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC High_Pressure Water Jet Deburring market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Nozzle CNC Water Jet Deburring Machine

Rotary Nozzle CNC Water Jet Deburring Machine

Segmentation by Axis Configuration:

Three-axis CNC Water Jet Deburring Machine

Four-axis CNC Water Jet Deburring Machine

Multi-axis CNC Water Jet Deburring Machine

Segmentation by Maximum Water Pressure:

Up to 50 MPa Maximum Water Pressure

Above 50 MPa to 100 MPa Maximum Water Pressure

Above 100 MPa Maximum Water Pressure

Segmentation by Application:

Automotive Powertrain and E-Drive Components

Hydraulic and Construction Machinery Components

Aerospace and Defense Components

Medical and General Precision Components

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sugino Machine Limited

Kan Seisakusho Co., Ltd.

Ecoclean GmbH

Cleaning Technologies Group, LLC (Ransohoff)

PROCECO Ltd.

BvL Oberflächentechnik GmbH

Karl Roll GmbH & Co. KG

CEEVER S.r.l.

ITF Co., Ltd.

FedJet Corporation

Zhuhai Heshi Intelligent Equipment Co., Ltd.

Dongguan Liangyou Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC High_Pressure Water Jet Deburring market?

What factors are driving CNC High_Pressure Water Jet Deburring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC High_Pressure Water Jet Deburring market opportunities vary by end market size?

How does CNC High_Pressure Water Jet Deburring break out by Type, by Application?

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