

Global CNC Heat Treatment Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GE0146614682EN.html>

Date: May 2026

Pages: 125

Price: US\$ 3,660.00 (Single User License)

ID: GE0146614682EN

Abstracts

The global CNC Heat Treatment Equipment market size is predicted to grow from US\$ 936 million in 2025 to US\$ 1187 million in 2032; it is expected to grow at a CAGR of 3.5% from 2026 to 2032.

In 2025, the global output of CNC heat treatment equipment reached 167,100 units, with an average selling price of US\$5,725 per unit. The global annual production capacity of CNC heat treatment equipment is approximately 250,000 units, with a gross profit margin of approximately 27.2%. CNC heat treatment equipment refers to an integrated system that uses a computer numerical control (CNC) system to precisely control parameters such as temperature, atmosphere, time, and heating/cooling rates during the heat treatment process. It combines traditional heat treatment processes (such as annealing, normalizing, quenching, tempering, and quenching-tempering) with CNC technology, sensor networks, and automated control to improve the consistency of the microstructure and performance stability of the workpiece surface and core, as well as the repeatability and automation level of the processing. The upstream of the CNC heat treatment equipment industry chain includes furnace lining materials, refractory materials, and heating elements; the midstream consists of CNC heat treatment equipment manufacturers; and the downstream mainly includes the metallurgical and petrochemical industries.

The CNC heat treatment equipment market is in a phase of steady growth, driven by the metal processing industry's continued demand for high precision, high efficiency, and energy efficiency. Key driving factors include increasing requirements for temperature control uniformity, microstructure control, and surface quality, as well as the promotion of digital transformation trends such as intelligentization, online monitoring, and predictive maintenance. The global supply chain is gradually expanding to multiple

locations in Asia and globally, with manufacturers enhancing their competitiveness by improving control algorithms, increasing furnace thermal efficiency, reducing energy consumption, and shortening process cycles. Simultaneously, the combined cost pressures from raw material cost fluctuations, environmental regulations, energy price fluctuations, and high-end customized demands are also significantly impacting the market structure and pricing.

LP Information, Inc. (LPI) ' newest research report, the “CNC Heat Treatment Equipment Industry Forecast” looks at past sales and reviews total world CNC Heat Treatment Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Heat Treatment Equipment sales for 2026 through 2032. With CNC Heat Treatment Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Heat Treatment Equipment industry.

This Insight Report provides a comprehensive analysis of the global CNC Heat Treatment Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Heat Treatment Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Heat Treatment Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Heat Treatment Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Heat Treatment Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Heat Treatment Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gas Furnace

Vacuum Furnace

Segmentation by Operating Temperature Range:

Low Temperature Furnace

Medium Temperature Furnace

High Temperature Furnace

Segmentation by Heat Source Type:

Resistant Furnaces

Fuel Furnaces

Others

Segmentation by Application:

Metallurgical

Petrochemical

Material Handling

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Impro Precision

HLQ INDUCTION EQUIPMENT

KETCHAN Induction

LEAX Group

Hitfar

Andritz

Primetals Technologies

Aichelin Group

Gillkon Screw Manufacturing

Heatking Induction Technology

HAIRUITUO

ZHANGJIAGANG HAIGUO NEW ENERGY EQUIPMENT MANUFACTURING

Shanghai Heatking Induction Technology

Shanghai University Heat-treatment

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Heat Treatment Equipment market?

What factors are driving CNC Heat Treatment Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Heat Treatment Equipment market opportunities vary by end market size?

How does CNC Heat Treatment Equipment break out by Type, by Application?

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