

Global CNC Gantry Boring and Milling Machine Market Growth 2026-2032

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Abstracts

The global CNC Gantry Boring and Milling Machine market size is predicted to grow from US\$ 1828 million in 2025 to US\$ 2512 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global CNC gantry boring and milling machine production reached approximately 4152 units, the average price is 450 k usd/unit. The CNC gantry boring and milling machine is a new series of combined milling machines, the worktable adopts the 1XG series, and the milling head adopts the 1TX series. The main transmission is helical gear transmission, which is stable, and the feed transmission adopts ball screw transmission. The main features of CNC gantry boring and milling machine are good rigidity, high precision, high efficiency, and the tool can reach 800mm per minute with a proper milling cutter head.

Market Concentration and Key Players:

Internationally, CNC gantry boring and milling machines have a high degree of market concentration, mainly concentrated in developed countries such as Europe, America and Japan. For example Mazak and TRUMPF and other large manufacturers; from the domestic point of view, CNC gantry boring and milling machine manufacturers have Beijing First Machine Tool Factory.

Manufacturing Processes and Market Trends:

The manufacturing process of CNC gantry boring machines continues to innovate to meet the needs of modern manufacturing for high efficiency and high precision. The basic structure mainly adopts the layout of workbench movement or gantry movement,

the cross beam has different forms such as fixed beam or moving beam, the bed and column and other large foundation parts generally use high-quality cast iron or resin mineral materials, and ensure high rigidity and vibration resistance through reasonable rib grid arrangement. The key moving parts such as ram are guided by rolling guide rail, static guide rail or composite guide rail to improve the stability and accuracy of movement. Spindle system is the core, heavy equipment focuses on high torque mechanical transmission spindle, light high-speed equipment is widely used electric spindle, speed up to tens of thousands of revolutions per minute, the realization of five-axis linkage function depends on the key functional components of CNC swing angle milling head, its drive torque motor direct drive or mechanical drive and other ways. New technologies are increasingly used, such as carbon fiber composites to reduce the weight of moving parts, thermal symmetry design and temperature control systems to suppress thermal deformation, integrated linear motors and dual-drive synchronization technology to improve dynamic performance, and intelligent technologies such as digital twinning and real-time monitoring to optimize processing.

At the market level, driven by the strong demand of key industries such as new energy vehicles, aerospace, semiconductors, etc., the CNC gantry boring and milling machine market continues to develop. For example, in view of the integrated die-casting body parts processing demand in the field of new energy vehicles, special high-speed gantry machining centers have been established to fill the domestic gap. Product development trend is clear, high-speed high-precision machining needs to promote the linear axis speed of rapid movement, acceleration to a higher level, positioning accuracy and repeated positioning accuracy indicators increasingly precise, compound processing capacity is favored, turning and milling compound functions expand the process range of machine tools, specialization is also an obvious trend, for specific industries or parts developed models can better meet the needs of efficient production. Domestic manufacturers continue to make progress in technology research and development, and some products have achieved import substitution, but in the high-end market, especially in ultra-precision machining, limit parameters and reliability, there is still a certain gap with mainstream products in Germany, Japan and other industrialized countries. In the future, with the advancement of technology and industrial upgrading, CNC gantry boring and milling machines will continue to develop towards a higher degree of intelligence, digitalization, greening and deep integration with specific processes.

LP Information, Inc. (LPI) ' newest research report, the “CNC Gantry Boring and Milling Machine Industry Forecast” looks at past sales and reviews total world CNC Gantry Boring and Milling Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Gantry Boring and Milling Machine sales for 2026

through 2032. With CNC Gantry Boring and Milling Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Gantry Boring and Milling Machine industry.

This Insight Report provides a comprehensive analysis of the global CNC Gantry Boring and Milling Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Gantry Boring and Milling Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Gantry Boring and Milling Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Gantry Boring and Milling Machine and breaks down the forecast by Mobile, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Gantry Boring and Milling Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Gantry Boring and Milling Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Mobile:

Gantry Fixed

Gantry Mobile

Segmentation by Axle Number:

Triaxial

Four-axis

Five-axis

Segmentation by Structure:

Fixed Beam

Moving Beam

Moving Gantry

Segmentation by Application:

Aerospace

Automotive Industrial

Mold Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mazak

DMG Mori Aktiengesellschaft

Okuma

Haas

Shibaura Machine

FPT Industrie

SORALUCE

Nicol?s Correa

F. Zimmermann

Starrag

?MT a.s.

Starvision Machinery

BYJC

SMTCL

Qingdao Heavy Machine Tool

Jinan Er Machine Tool Group

Shandong Pulisen Group

Hubei Jingye Heavy Industry Equipment Technology

Luoyang Yujie Industry & Trade

Qingdao Heavy CNC Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Gantry Boring and Milling Machine market?

What factors are driving CNC Gantry Boring and Milling Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Gantry Boring and Milling Machine market opportunities vary by end market size?

How does CNC Gantry Boring and Milling Machine break out by Mobile, by Application?

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