

Global CNC Form Gear Grinding Machine Market Growth 2026-2032

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Abstracts

The global CNC Form Gear Grinding Machine market size is predicted to grow from US\$ 382 million in 2025 to US\$ 522 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

CNC Form Gear Grinding Machines are high-precision gear finishing equipment that use profiled grinding wheels to grind gear tooth profiles under CNC control. The machines are mainly used for hardened gears requiring high accuracy, smooth tooth surfaces, low transmission noise, and strong load-bearing performance. They are widely applied in automotive transmission gears, industrial reducers, aerospace gears, wind power gearboxes, and precision machinery components. The industrial chain of CNC Form Gear Grinding Machines includes upstream suppliers of CNC systems, grinding spindles, profiled grinding wheels, linear guides, servo motors, ball screws, dressing systems, coolant systems, and precision castings. Midstream manufacturers integrate machine structures, CNC control platforms, grinding software, dressing modules, measurement systems, and automation units into complete equipment. Downstream applications include automotive gear manufacturing, industrial gearbox production, aerospace transmission components, wind power gearboxes, and precision machinery manufacturing. Supporting services include installation, calibration, grinding process optimization, maintenance, tool dressing, and operator training. In 2025, global CNC Form Gear Grinding Machine production reached approximately 750 units, with an average global market price of around US\$520,000 per unit. The gross profit margin of major companies in the industry is between 35%–55%. In 2025, the global production capacity of CNC form gear grinding machines was approximately 1,042 units.

The CNC Form Gear Grinding Machine market is driven by increasing demand for high-precision gears in automotive transmissions, industrial reducers, aerospace systems,

wind power gearboxes, and precision machinery. As electric vehicles and high-efficiency drivetrain systems continue to develop, requirements for gear accuracy, surface finish, noise reduction, and durability are becoming stricter. Form gear grinding machines are especially suitable for complex gear profiles, large gears, and small-batch precision production, making them important in high-end manufacturing. Advances in CNC control, automatic dressing, in-process measurement, and digital grinding software are improving machining accuracy and operational efficiency. Demand is also supported by equipment replacement in traditional gear manufacturing plants and localization of high-end machine tools. Overall, the market shows steady growth, driven by precision manufacturing upgrades and rising quality requirements for transmission components.

LP Information, Inc. (LPI) ' newest research report, the "CNC Form Gear Grinding Machine Industry Forecast" looks at past sales and reviews total world CNC Form Gear Grinding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Form Gear Grinding Machine sales for 2026 through 2032. With CNC Form Gear Grinding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Form Gear Grinding Machine industry.

This Insight Report provides a comprehensive analysis of the global CNC Form Gear Grinding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Form Gear Grinding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Form Gear Grinding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Form Gear Grinding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Form Gear Grinding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Form Gear Grinding Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Maximum Module ≤ 10 mm

Maximum Module > 10 mm

Segmentation by Specific Workpiece:

External Gear Profile Grinding Machine

Internal Gear Profile Grinding Machine

Worm Profile Grinding Machine

Rotor Profile Grinding Machine

Other Special Profile Grinding Machine

Segmentation by Maximum Workpiece Diameter:

Small CNC Form Gear Grinding Machine, Max. Workpiece Diameter ≤ 300 mm

Medium CNC Form Gear Grinding Machine, Max. Workpiece Diameter
 > 300 – 800 mm

Large CNC Form Gear Grinding Machine, Max. Workpiece Diameter > 800 – 2000 mm

Extra-large CNC Form Gear Grinding Machine, Max. Workpiece Diameter
 > 2000 mm

Segmentation by Application:

Automotive & Transportation

General Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KAPP NILES GmbH & Co. KG

Klingelnberg GmbH

Gleason Corporation

Liebherr-Verzahntechnik GmbH

Nidec Machine Tool Corporation

EMAG GmbH & Co. KG (EMAG SU S.r.l.)

DOIMAK S.A.

PTG Holroyd Precision Ltd.

Matrix Precision Co., Ltd.

Qinchuan Machine Tool & Tool Group Share Co., Ltd.

Chongqing Machine Tool (Group) Co., Ltd.

SEIWA G-TEC INC.

Toyo Advanced Technologies Co., Ltd.

Kanzaki Kokyukoki Mfg. Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Form Gear Grinding Machine market?

What factors are driving CNC Form Gear Grinding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Form Gear Grinding Machine market opportunities vary by end market size?

How does CNC Form Gear Grinding Machine break out by Type, by Application?

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