

Global CNC Driven Tool Holder Market Growth 2026-2032

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Abstracts

The global CNC Driven Tool Holder market size is predicted to grow from US\$ 475 million in 2025 to US\$ 705 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

CNC Driven Tool Holders, also known as live tool holders, are powered toolholding units installed on CNC lathe turrets or turning centers to drive rotating cutting tools for drilling, milling, tapping, slotting, engraving, and off-center machining. They enable a lathe to complete secondary operations without transferring the workpiece to a separate machining center. Common types include axial driven tool holders, radial driven tool holders, angle driven holders, offset driven holders, high-speed holders, coolant-through holders, and customized holders for specific turret interfaces. This scope excludes static tool holders, complete turrets, milling heads, spindle units, and full CNC machine tools. The industrial chain of CNC Driven Tool Holders includes upstream suppliers of alloy steel, tool steel, precision bearings, gears, shafts, seals, collets, tool interfaces, coolant connectors, housings, coatings, heat-treatment services, grinding services, CNC-machined parts, balancing equipment, and measuring instruments. The midstream consists of precision tooling and machine-tool accessory manufacturers that design and assemble gear transmission structures, turret coupling systems, bearing supports, sealing modules, coolant-through channels, angular bodies, radial bodies, axial bodies, and customized driven holder modules. Downstream users include CNC lathe manufacturers, turning-center users, automotive parts factories, aerospace component suppliers, medical device machining shops, hydraulic component producers, mold workshops, electronics parts suppliers, precision hardware manufacturers, and general metalworking plants. Supporting services cover model selection, installation, runout testing, lubrication, repair, bearing replacement, balancing, and application engineering.

The CNC Driven Tool Holder market should be positioned as a precision machine-tool accessory segment serving CNC lathes and turning centers, rather than the broader CNC machine, turret, or milling-head market. The revised scope is reasonable because driven tool holders are replaceable, interface-specific components that extend lathe machining capability and are purchased both with new machines and as replacement or upgrade parts. Demand is supported by automotive components, aerospace parts, medical devices, hydraulic parts, electronics components, mold inserts, and precision hardware machining. The product is attractive because it reduces workpiece transfer, shortens process routing, improves machining flexibility, and supports compound machining on turning centers. Growth is driven by wider use of live-tool lathes, process integration, batch production efficiency, and the need to reduce secondary setup operations. Purchasing decisions depend on turret compatibility, rigidity, torque, speed, runout accuracy, coolant capability, sealing performance, bearing life, and maintenance cost. In 2025, global CNC Driven Tool Holder production reached approximately 216.00 thousand units, with an average global market price of around US\$2,250 per unit. The gross profit margin of major companies in the industry ranged from 29% to 45%. In 2025, the global production capacity of CNC Driven Tool Holders was approximately 288.00 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "CNC Driven Tool Holder Industry Forecast" looks at past sales and reviews total world CNC Driven Tool Holder sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Driven Tool Holder sales for 2026 through 2032. With CNC Driven Tool Holder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Driven Tool Holder industry.

This Insight Report provides a comprehensive analysis of the global CNC Driven Tool Holder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Driven Tool Holder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC Driven Tool Holder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Driven Tool Holder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Driven Tool Holder.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Driven Tool Holder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Axial Driven Tool Holder

Radial Driven Tool Holder

Adjustable Angle Driven Tool Holder

Segmentation by Mounting Interface Type:

BMT Interface Driven Tool Holder

VDI Interface Driven Tool Holder

BOT Interface Driven Tool Holder

Machine Specific Interface Driven Tool Holder

Swiss Type Lathe Interface Driven Tool Holder

Segmentation by Gear Ratio Class:

Direct Ratio Driven Tool Holder

Speed Increasing Driven Tool Holder

Speed Reducing Driven Tool Holder

Segmentation by Rated Maximum Output-Spindle Speed:

Driven Tool Holder Rated Up to 6,000 rpm

Driven Tool Holder Rated Above 6,000 rpm and Up to 12,000 rpm

Driven Tool Holder Rated Above 12,000 rpm

Segmentation by Application:

Automotive Parts Manufacturing

Aerospace Parts Manufacturing

Medical Device Manufacturing

Electronics and Semiconductor Equipment Manufacturing

Energy Equipment Manufacturing

General Industrial Machinery Manufacturing

Mold and Die Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WTO Werkzeug-Einrichtungen GmbH

EWS Weigele GmbH & Co. KG

heimatec GmbH

BENZ GmbH Werkzeugsysteme

ESA Eppinger GmbH

SAUTER Feinmechanik GmbH

mimatic GmbH

M.T. S.r.l.

Gerardi S.p.A.

BARUFFALDI S.p.A.

Mario Pinto S.p.A.

Madaula S.A.

Global CNC Industries

Von Ruden Manufacturing, Inc.

Eltool Corporation

Suzuki Precion Co., Ltd.

HIWIN Technologies Corp.

GPM Co., Ltd.

Mongtec Precision Inc.

SONG GIA INDUSTRIAL CO., LTD.

YAU YU INDUSTRIES CO., LTD.

HOLD WELL INDUSTRIAL CO., LTD.

Shandong Jinjie Machinery Co., Ltd.

Jiaxing XiRay Industrial Technology Co., Ltd.

Pingyuan Zhenghao Machinery Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Driven Tool Holder market?

What factors are driving CNC Driven Tool Holder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Driven Tool Holder market opportunities vary by end market size?

How does CNC Driven Tool Holder break out by Type, by Application?

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