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Global CNC Double Column Machining Centers Market Growth 2025-2031

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Abstracts

The global CNC Double Column Machining Centers market size is predicted to grow from US$ 1702 million in 2025 to US$ 2577 million in 2031; it is expected to grow at a CAGR of 7.2% from 2025 to 2031.

CNC double column machining center consist of the high precision main structure spine bed, the column, the spindle head, the cross slide and the worktable. The double column type machining center is a one of precision metal processing machines that can handle multiple machining tasks at once. Regarding the milling process of a double column type machining center, it is a process of using a rotating tool to remove workpiece material by pushing the tool into one or more workpieces. The cutting process can be done in different directions, and these directions are based on the box, just like a lathe in the way of a box. In addition to turning, milling also covers a variety of operations, ranging from a single tiny part to heavy and large milling tasks. The double column type machining center is designed to process large and thick workpieces. Under normal circumstances, these workpieces will bring large and intolerant vibration to the frame, and cause uncontrollable deviation from the target accuracy. Therefore, the use of two columns can reduce cutting vibration and increase the rigidity of the tool to obtain the best machining effect.

The global CNC double column machining center market is showing a steady growth trend, which is mainly driven by the upgrading of high-end manufacturing industry: the demand for efficient processing of large titanium alloy structural parts (such as aircraft wing beams) in the aerospace field has surged, and the new energy vehicle industry has promoted the precision of integrated die-casting molds to ±0.02mm, while emerging fields such as the wind power industry (such as 20MW offshore wind turbine blade molds) and energy storage equipment (liquid cooling plate processing) have contributed

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more than 30% of the market growth. In terms of regional distribution, the Asia-Pacific market accounts for more than 50%. Driven by the 'Smart Manufacturing 2025' policy, local brands such as Genesis and Haitian Precision are accelerating the replacement of imported equipment; the European and American markets focus on five-axis linkage and intelligent high-end models. The competitive landscape is differentiated. Japanese and German companies (such as Mazak and Okuma) still dominate the five-axis precision market, while Chinese manufacturers seize the mid-range market through cost-effective strategies. The future trend will evolve towards composite processing (integrated 3D printing/laser cladding) and green manufacturing (hydrostatic guide technology that reduces energy consumption by 15%), but the dependence on imports of core components (such as CNC systems) is still over 60%, becoming a key bottleneck restricting industry upgrading.

LP Information, Inc. (LPI) ' newest research report, the “CNC Double Column Machining Centers Industry Forecast” looks at past sales and reviews total world CNC Double Column Machining Centers sales in 2024, providing a comprehensive analysis by region and market sector of projected CNC Double Column Machining Centers sales for 2025 through 2031. With CNC Double Column Machining Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world CNC Double Column Machining Centers industry.

This Insight Report provides a comprehensive analysis of the global CNC Double Column Machining Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Double Column Machining Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global CNC Double Column Machining Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Double Column Machining Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Double Column Machining Centers.

This report presents a comprehensive overview, market shares, and growth

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opportunities of CNC Double Column Machining Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Beam Type

Moving Beam Type

Segmentation by Application:

Aerospace & Defense

Automotive

Power Electronics

Oil & Gas

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Okuma Corporation

Haas Automation

DN Solutions

Yamazaki Mazak

Shenzhen Create Century Machinery

Haitian Precision

SNK (Shin Nippon Koki)

Shibaura Machine

JTEKT Corporation

Fair Friend Group

Hurco Companies Inc

Neway CNC Equipment

Starrag Group

Qinchuan Machine Tool

EMAG Group

RIFA Precision

Fidia S.p.A.

Vision Wide Tech

Awea Mechantronic

Campro Precision Machinery

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Kent CNC

Kasuga Seiki

Weihai Huadong Automation

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Double Column Machining Centers market?
What factors are driving CNC Double Column Machining Centers market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do CNC Double Column Machining Centers market opportunities vary by end market size?
How does CNC Double Column Machining Centers break out by Type, by Application?

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Forecast by Application (2026-2031)

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