

Global CNC Coil Forming Machines Market Growth 2026-2032

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Abstracts

The global CNC Coil Forming Machines market size is predicted to grow from US\$ 157 million in 2025 to US\$ 211 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global sales of CNC Coil Forming Machines reached approximately 8 k units, with an average market price of about USD 20000 per unit, an annual production capacity of roughly 9.5 k units, and an industry-average gross margin of approximately 28%.

A CNC Coil Forming Machine is a dedicated piece of equipment used after coil winding to spread, shape and press coils into their final geometry—such as diamond-shaped, spindle-shaped or high-voltage traction coils—primarily for motor, generator and transformer stator/rotor applications. Using hydraulic or servo actuators, the machine expands, stretches, folds and forms coils coming off the winding machine so they reach precise dimensions and shapes for subsequent stator-slot insertion or core assembly. Typical configurations include vertical and horizontal coil forming machines and high-voltage coil spreading/forming systems that handle AC, DC, traction and large generator coils, and they are frequently integrated as key stations within automated motor-production lines or combined winding-insertion systems.

On the upstream side, floor-standing coil forming machines depend on suppliers of welded machine frames and sheet-metal structures, specialized tooling and dies, hydraulic power units and servo drives, ballscrews and linear guides, encoders and sensors, as well as PLCs/motion controllers and industrial HMIs, with some OEMs in-house manufacturing dedicated tooling to match different frame sizes and slot geometries. The midstream layer consists of motor-automation and coil-processing

equipment manufacturers that engineer, assemble and commission complete machines, selling under their own brands or via OEM/ODM arrangements to line integrators and end-users. Downstream demand comes primarily from EV and automotive traction-motor plants, general industrial motor and pump/fan producers, traction and generator manufacturers, appliance-motor makers and motor repair/rewind shops; here, coil forming machines are acquired as capital equipment, with “consumption” tied to new line builds, capacity expansions and an 8–12-year replacement cycle rather than to the volume of coils processed.

The CNC Coil Forming Machines market sits inside the broader motor- and transformer-manufacturing equipment ecosystem, serving as a critical downstream step after winding and before stator or core assembly. It is structurally tied to growth in EV and hybrid vehicles, industrial drives, traction systems, wind and conventional power generation, and high-efficiency appliances, all of which require ever more precise, high-fill-factor coils. As OEMs push toward higher slot utilization and compact “hairpin” or high-voltage coil designs, demand is shifting from simple hydraulic presses to fully automatic, CNC/servo-controlled forming systems with recipe management, integrated quality monitoring and compatibility with robotic handling. The competitive landscape is fragmented, with European and Japanese specialists, North American automation integrators, and a large base of Chinese and broader Asian manufacturers supplying both branded and OEM equipment. Across regions, the key themes are higher automation, faster changeover between coil types, improved ergonomics and safety, and tighter integration into digital, Industry 4.0 production lines rather than standalone machines.

LP Information, Inc. (LPI) ' newest research report, the “CNC Coil Forming Machines Industry Forecast” looks at past sales and reviews total world CNC Coil Forming Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC Coil Forming Machines sales for 2026 through 2032. With CNC Coil Forming Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC Coil Forming Machines industry.

This Insight Report provides a comprehensive analysis of the global CNC Coil Forming Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC Coil Forming Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global CNC Coil Forming Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC Coil Forming Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC Coil Forming Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC Coil Forming Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2D

3D

Segmentation by Drive:

Hydraulic

Pneumatic

Segmentation by Structure:

Vertical

Horizontal

Segmentation by Application:

Motors

Transformers

Heat Exchangers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Heinrich Sch?mann

Rimac Machines

CAM Innovation

Whitelegg

Broomfield Laboratories

Vincent Industrie (Nippon Rika Group)

BLM GROUP

Greenbridge

Paramount Conductors

Gye Tay

Samwoo Engineering

Zhuzhou South Electromechanical

Rotary Engineering UK

Ridgway Machines

Shanghai Minhang Mechanical

Changzhou Jinkang

Ningbo Nide

Stator Systems

Rinka Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC Coil Forming Machines market?

What factors are driving CNC Coil Forming Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC Coil Forming Machines market opportunities vary by end market size?

How does CNC Coil Forming Machines break out by Type, by Application?

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