

Global CNC 5 Axis Turning and Milling Center Market Growth 2026-2032

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Abstracts

The global CNC 5 Axis Turning and Milling Center market size is predicted to grow from US\$ 11279 million in 2025 to US\$ 20908 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

A 5-axis CNC turning and milling center is a high-end composite machining equipment that highly integrates CNC turning and multi-axis linkage milling functions. Based on the traditional CNC lathe rotary spindle, it introduces X, Y, and Z linear axes and a B or C axis rotary axis, achieving coordinated motion across five degrees of freedom. This equipment can complete turning, milling, drilling, tapping, and machining of complex curved surfaces and multi-angle features in a single setup, significantly reducing errors caused by process changes and repeated clamping, and improving machining accuracy, production efficiency, and part consistency. 5-axis CNC turning and milling centers are widely used in aerospace, automotive, new energy, energy equipment, and high-precision component manufacturing, serving as a crucial foundation for achieving efficient and high-precision machining of complex parts. In 2025, global shipments of 5-axis CNC turning and milling centers were approximately 34,000 units, with significant price differences between different specifications and brands, ranging from approximately US\$200,000 to US\$600,000 per unit.

As manufacturing evolves towards higher-end, more complex, and more consistent processes, single machining methods are no longer sufficient to support the efficient production of complex parts. The high integration of product structures, the precision of functional components, and the continuous compression of delivery cycles necessitate a leap forward in manufacturing equipment in terms of processing capabilities and system efficiency. Against this backdrop, the 5-axis CNC turning and milling center is gradually evolving from specialized equipment in high-end manufacturing into a crucial

foundational equipment supporting industries such as aerospace, automotive, new energy, and energy equipment.

The 5-axis CNC turning and milling center deeply integrates CNC turning with multi-axis linkage milling, enabling coordinated operation of rotary machining and multi-degree-of-freedom cutting on the same equipment platform. Relying on the coordinated control of the spindle rotation, linear feed axis, and rotary axis, complex rotating bodies, irregular structures, and multi-angle features can be machined in a single setup. This composite machining mode significantly reduces process splitting and repetitive clamping, effectively reducing the accumulation of dimensional and geometrical errors, resulting in a fundamental improvement in the precision, stability, and consistency of parts.

From an application value perspective, the significance of the 5-axis CNC turning and milling center lies not only in its functional superposition but also in its overall reshaping of the manufacturing process. In the aerospace field, structural and functional components often possess both rotational characteristics and complex milled surfaces, demanding extremely high machining accuracy and process reliability. In the automotive and new energy vehicle sectors, the number of lightweight parts, precision transmission components, and highly integrated functional parts is constantly increasing. In the energy and high-end equipment sectors, large and complex parts require both efficient material removal and the maintenance of consistently high machining quality. CNC 5-axis turning and milling centers demonstrate irreplaceable comprehensive advantages in these demanding scenarios.

From a market development perspective, the global CNC 5-axis turning and milling center market is entering a phase of steady growth. With the continuous increase in the proportion of high-end manufacturing, enterprises are continuously increasing their investment in composite machining capabilities. Driven by both industrial upgrading and domestic substitution, the application of CNC 5-axis turning and milling centers in the Chinese market is gradually moving from high-end demonstrations to large-scale implementation, becoming an important equipment choice for improving manufacturing efficiency, shortening delivery cycles, and ensuring product quality.

Technological progress is the core driving force behind the continuous upgrading of CNC 5-axis turning and milling centers. New-generation equipment continuously optimizes machine tool structural rigidity, spindle performance, and multi-axis linkage control, enabling long-term stable operation during high-speed, high-load machining. The application of key components such as high-performance turrets, oscillating head structures, and direct-drive rotary tables makes switching between turning and milling

more efficient. The deep integration of advanced CNC systems and CAM software significantly reduces the difficulty of programming complex parts and verifying processes, improving the overall utilization rate of equipment.

At the production organization level, 5-axis CNC turning and milling centers are reshaping enterprise manufacturing models. By shortening process chains, reducing work-in-process inventory, and minimizing manual intervention, companies can achieve greater production flexibility and faster response times while ensuring stable quality. This advantage is particularly prominent in multi-variety, small-batch, and even customized production scenarios, giving companies greater competitive resilience in a complex and ever-changing market environment.

From an industry perspective, the global 5-axis CNC turning and milling center market exhibits a trend of parallel development between international brands and domestic enterprises. Some international manufacturers maintain a leading position in the high-end market thanks to their long-accumulated system integration capabilities and mature process experience; meanwhile, Chinese domestic equipment manufacturing enterprises are continuously improving in structural design, control system adaptation, and cost control, gradually narrowing the gap and forming competitive solutions in specific application areas.

Looking ahead, the development of 5-axis CNC turning and milling centers will focus more on high precision, high efficiency, multi-functionality, and intelligence. Intelligent monitoring, adaptive process control, and automatic compensation technologies will further enhance machining stability; deep integration with automated loading and unloading systems, flexible production lines, and digital manufacturing platforms will make them key nodes in smart factories. As the manufacturing industry's demand for complex parts continues to grow, the strategic value of 5-axis CNC turning and milling centers will become increasingly prominent.

Overall, 5-axis CNC turning and milling centers have evolved from multi-process integrated composite equipment to core foundational equipment in high-end manufacturing systems. They not only significantly improve the machining efficiency and precision of complex parts but also promote the systematic optimization of manufacturing processes and industrial structures. Those who can continuously achieve breakthroughs in technological innovation, application understanding, and system integration capabilities will gain a more advantageous position in future high-end manufacturing competition. The continuous evolution of 5-axis CNC turning and milling centers is becoming an important support for the manufacturing industry's move

towards high-quality development.

LP Information, Inc. (LPI) ' newest research report, the "CNC 5 Axis Turning and Milling Center Industry Forecast" looks at past sales and reviews total world CNC 5 Axis Turning and Milling Center sales in 2025, providing a comprehensive analysis by region and market sector of projected CNC 5 Axis Turning and Milling Center sales for 2026 through 2032. With CNC 5 Axis Turning and Milling Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CNC 5 Axis Turning and Milling Center industry.

This Insight Report provides a comprehensive analysis of the global CNC 5 Axis Turning and Milling Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CNC 5 Axis Turning and Milling Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CNC 5 Axis Turning and Milling Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CNC 5 Axis Turning and Milling Center and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CNC 5 Axis Turning and Milling Center.

This report presents a comprehensive overview, market shares, and growth opportunities of CNC 5 Axis Turning and Milling Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Horizontal

Vertical

Gantry

Segmentation by Shaft Type Combination Method:

Head/Head

Table/Table

Combined

Segmentation by Processing Method:

5-axis Positioning

5-axis Linkage

Segmentation by Application:

Aerospace

Automobile

Marine

Tailway

Defense

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DMG Mori Seiki

Yamazaki Mazak

GROB-WERKE

Okuma Corporation

DN Solutions

GF Machining Solutions

Hermle

Makino

JTEKT Corporation

Haas Automation

Starrag Group

Hyundai WIA

Hurco

Matsuura Machinery Corporation

INDEX-Werke

Fair Friend Group

KEDE CNC

Hwacheon

Ken Ichi Machine

Awea Mechantronic

RIFA Digital Precision Machinery

Haitian Precision Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global CNC 5 Axis Turning and Milling Center market?

What factors are driving CNC 5 Axis Turning and Milling Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CNC 5 Axis Turning and Milling Center market opportunities vary by end market size?

How does CNC 5 Axis Turning and Milling Center break out by Type, by Application?

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