

Global CMS Electronic Side Mirrors Market Growth 2026-2032

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Abstracts

The global CMS Electronic Side Mirrors market size is predicted to grow from US\$ 1180 million in 2025 to US\$ 5117 million in 2032; it is expected to grow at a CAGR of 23.8% from 2026 to 2032.

In 2024, global production of CMS electronic side mirrors will reach 793,400 units, with an average selling price of US\$720 per unit. The single-line production capacity of CMS electronic side mirrors is approximately 50,000 units, with a gross profit margin of 23.57%. A CMS electronic side mirror is a system that replaces traditional rearview mirrors with cameras and displays. It uses cameras mounted on the vehicle's exterior to capture rear and side images, which are then transmitted in real time to a display inside the vehicle. The upstream segment of the automotive electronic rearview mirror industry chain consists of raw material supply, primarily including camera modules, displays, connectors and cables, housing materials, and other materials such as batteries and power management. The midstream segment comprises the production and manufacturing of automotive electronic rearview mirrors, comprised of numerous domestic and international automotive electronic rearview mirror manufacturers. The downstream segment comprises vehicle manufacturers, including numerous domestic and international passenger vehicle and commercial vehicle manufacturers.

Currently, the market for Camera Monitoring Systems (CMS) or electronic side mirrors is in a phase of accelerated growth, driven by the realization of favorable regulatory policies. With relevant regulations in China and the European Union officially permitting CMS to replace traditional optical mirrors around 2023, the industry has transitioned from the pilot application stage to that of large-scale mass production. In terms of application, this technology is increasingly penetrating mainstream vehicle models, moving beyond its initial niche in high-end passenger cars (as an optional

feature) and the commercial vehicle sector? thanks to its distinct advantages: providing clearer visibility and wider fields of view in adverse conditions (such as rain, fog, or at night), as well as the capability to integrate Advanced Driver-Assistance Systems (ADAS) functions like blind-spot warnings. Regarding market dynamics, the global landscape remains dominated by international giants possessing core image processing algorithms and automotive-grade chip capabilities; however, domestic supply chain enterprises are rapidly closing the gap by leveraging cost efficiencies and customization advantages in areas such as camera modules and system integration, having already achieved significant breakthroughs in the commercial vehicle segment. Nevertheless, the market's development still faces practical challenges, including the need for consumers to adapt their usage habits, persistently high system costs, and the necessity to validate long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "CMS Electronic Side Mirrors Industry Forecast" looks at past sales and reviews total world CMS Electronic Side Mirrors sales in 2025, providing a comprehensive analysis by region and market sector of projected CMS Electronic Side Mirrors sales for 2026 through 2032. With CMS Electronic Side Mirrors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMS Electronic Side Mirrors industry.

This Insight Report provides a comprehensive analysis of the global CMS Electronic Side Mirrors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMS Electronic Side Mirrors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMS Electronic Side Mirrors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMS Electronic Side Mirrors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMS Electronic Side Mirrors.

This report presents a comprehensive overview, market shares, and growth opportunities of CMS Electronic Side Mirrors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electronic Interior Rearview Mirror

Electronic Exterior Rearview Mirror

Segmentation by Display Technology:

LCD Display

OLED Display

Segmentation by Resolution:

30fps

60fps

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gentex Corporation

Ficosa

YFORE

Magna International

Stoneridge

MEKRA Lang

Samvardhana Motherson

Ofilm Group

Foryou Corporation

Jingwei Hirain Technologies

Thunder Software Technology

Intretech Inc.

Yuxing Inc

Tianhan Technology (Wujiang)

RoadRover Technology

Jiangcheng Technology

Senptec

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMS Electronic Side Mirrors market?

What factors are driving CMS Electronic Side Mirrors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMS Electronic Side Mirrors market opportunities vary by end market size?

How does CMS Electronic Side Mirrors break out by Type, by Application?

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