

# Global CMP Slurry Market Growth 2025-2031

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## Abstracts

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The global CMP Slurry market size is predicted to grow from US\$ 2086 million in 2025 to US\$ 3521 million in 2031; it is expected to grow at a CAGR of 9.1% from 2025 to 2031.

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step. CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device. CMP slurries for polishing a wide range of materials used in semiconductors, including tungsten, dielectric materials, copper, tantalum (commonly referred to as “barrier”), aluminum, silicon carbide, or SiC, and gallium nitride, or GaN.

Global key players of CMP slurry include CMC Materials, Showa Denko, FUJIMI INCORPORATED, etc. The top three players hold a share about 51%. North America is the largest producer, holds a share around 35%, followed by Japan and China Taiwan, with share 22% and 18%, separately. The largest market is Asia-Pacific, holds a share about 82%, followed by North America and Europe, with around 10% and 7% market share respectively. In terms of product type, silica sol polishing fluid is the largest subdivision, accounting for approximately 57% of the market share. At the same time, in terms of application, silicon wafers are the largest downstream field, accounting for approximately 89%.

LP Information, Inc. (LPI) ' newest research report, the “CMP Slurry Industry Forecast” looks at past sales and reviews total world CMP Slurry sales in 2024, providing a comprehensive analysis by region and market sector of projected CMP Slurry sales for 2025 through 2031. With CMP Slurry sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Slurry industry.

This Insight Report provides a comprehensive analysis of the global CMP Slurry landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Slurry portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Slurry market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Slurry and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Slurry.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Slurry market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Colloidal Silica Slurry

Ceria CMP Slurries

Alumina CMP Slurry

#### Segmentation by Application:

Silicon Wafer & IC CMP Slurry

SiC Wafer

Optical Substrates

Disk-drive Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fujifilm

Resonac

Fujimi Incorporated

DuPont

Merck (Versum Materials)

Anjimirco Shanghai

AGC

KC Tech

JSR Corporation

Soulbrain

TOPPAN INFOMEDIA

Saint-Gobain

Ace Nanochem

Dongjin Semichem

Vibrantz (Ferro)

WEC Group

SKC (SK Enpulse)

Shanghai Xinanna Electronic Technology

Hubei Dinglong

Beijing Hangtian Saide

Engis Corporation

Shenzhen Angshite Technology

CHUANYAN

Samsung SDI

Zhuhai Cornerstone Technologies

Zhejiang Bolai Narun Electronic Materials

## Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Slurry market?

What factors are driving CMP Slurry market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Slurry market opportunities vary by end market size?

How does CMP Slurry break out by Type, by Application?

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