

Global CMP Slurry Filters Market Growth 2025-2031

<https://marketpublishers.com/r/G730EB2B01AEN.html>

Date: August 2025

Pages: 93

Price: US\$ 3,660.00 (Single User License)

ID: G730EB2B01AEN

Abstracts

The global CMP Slurry Filters market size is predicted to grow from US\$ 66.3 million in 2025 to US\$ 89.2 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Chemical mechanical planarization (CMP) is a polishing process used to manufacture wafers for the semiconductor industry. It requires the use of a polishing tool and polishing slurry. The slurry in the tool is delivered to the wafer surface and may contain large particles/agglomerates ($> 1 \mu\text{m}$) as a result of shipping/handling issues, drying, and interactions within the slurry distribution systems. These large particles can, in turn, increase the level of defectives (scratches) on the semiconductor wafer surface found after the CMP process has been completed. One of the solutions for decreasing the level of defects caused by large slurry particles is through the use of slurry filtration. For these applications, 0.5 to 5 micron filters are typically used.

The primary drivers of the CMP slurry filter market stem from the increasing precision of semiconductor manufacturing processes and the rapid advancement of cutting-edge technologies. As processes such as 5nm, 3nm, and beyond become mainstream, wafer surfaces demand stricter defect control, where even minor slurry particles ($>0.1 \mu\text{m}$) can cause critical polishing defects—fueling demand for high-precision filtration (e.g., sub- $0.2 \mu\text{m}$ filters). Additionally, the global expansion of semiconductor production capacity (particularly in logic chips and 3D NAND memory) has led to more CMP process steps, such as multi-layer copper interconnects and TSV (Through-Silicon Via) technology, directly increasing filter consumable usage. Meanwhile, supply chain localization trends (e.g., the rise of fabs in China and South Korea) are accelerating the

qualification of regional filter suppliers as alternatives to traditional global leaders.

On the technological front, filters are evolving toward low extractables and high chemical compatibility to address challenges posed by advanced slurries (e.g., cobalt polishing fluids). Multi-layer composite membrane structures (e.g., PTFE + nylon) are becoming mainstream, balancing particle retention efficiency with flow stability. From a market perspective, domestic substitution is a key trend, with Chinese manufacturers (e.g., Cobetter) gradually entering local fab supply chains by improving membrane materials and packaging processes. Furthermore, sustainability demands are driving R&D into recyclable filtration systems (e.g., inline monitoring + automated replacement) to reduce waste and lower total cost of ownership. Looking ahead, with the adoption of GAA transistors and advanced packaging technologies, innovation in CMP filter precision and reliability is expected to accelerate further.

LP Information, Inc. (LPI) ' newest research report, the "CMP Slurry Filters Industry Forecast" looks at past sales and reviews total world CMP Slurry Filters sales in 2024, providing a comprehensive analysis by region and market sector of projected CMP Slurry Filters sales for 2025 through 2031. With CMP Slurry Filters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world CMP Slurry Filters industry.

This Insight Report provides a comprehensive analysis of the global CMP Slurry Filters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on CMP Slurry Filters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global CMP Slurry Filters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for CMP Slurry Filters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global CMP Slurry Filters.

This report presents a comprehensive overview, market shares, and growth opportunities of CMP Slurry Filters market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Removal Rating
0.5 μm ? Removal Rating 5 μm

Segmentation by Application:

300 mm Wafer

200 mm Wafer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

Pall

Cobetter

3M

TAK Microfilter Inc.

ROKI TECHNO

Kan I International

Taiwan Grace International

JENG KANG International

Membrane Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global CMP Slurry Filters market?

What factors are driving CMP Slurry Filters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do CMP Slurry Filters market opportunities vary by end market size?

How does CMP Slurry Filters break out by Type, by Application?

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